November 13, 2026

To whom it may concern

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(Securities code:6407, Stock exchange listing:TSE Prime Market, NSE Premier Market)
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Notice of Revisions in Consolidated Financial Forecasts for the Full Fiscal Year, Dividends of Surplus (Interim Dividends) and Revisions of Year-end Dividends Forecast

CKD Corporation (the Company) hereby announces revisions in consolidated financial forecasts for the full fiscal year announced on August 10, 2026 as follows.

Also, at the Board of Directors on November 13, 2026, the Company decided dividends of surplus with a base of September 30, 2026 and revision of year-end dividends forecast as follows.

1. Revisions in Consolidated Financial Forecasts

(1) Revisions in consolidated financial forecasts for the full fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A) (Announced on August 10, 2026)	Millions of yen 193,000	Millions of yen 28,500	Millions of yen 28,500	Millions of yen 19,000	Yen 284.27
Revised forecast (B)	218,000	38,500	38,500	26,500	396.48
Change (B-A)	25,000	10,000	10,000	7,500	—
Percentage change (%)	13.0	35.1	35.1	39.5	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2026)	157,886	19,640	19,867	13,578	203.23

(2) Reasons for the Revisions

The consolidated financial forecasts for the fiscal year ending March 31, 2027 announced on August 10, 2026 have been revised upward as above. This decision is based on the fact that demand in the semiconductor-related market within the Components segment significantly exceeded projections during the six months ended September 30, 2026, and the Company anticipates that this robust business environment will continue through the third quarter and beyond.

The exchange rate is estimated at USD1:JPY151.

2. Dividends of Surplus (Interim Dividends) and Revisions of Year-end Dividends Forecast

(1) Details of Dividends (Interim Dividends)

	Amount of dividends	Most recent dividends forecast (Announced August 10, 2026)	Actual for the previous period (Interim dividends for the fiscal year ended March 2026)
Base date	September 30, 2026	(Same as on left)	September 30, 2025
Dividend per share	¥76.00	—	¥32.00
Total dividends	¥5,079 million	—	¥2,138 million
Effective date	December 7, 2026	—	December 8, 2025
Source of funds	Retained earnings	—	Retained earnings

(2) Forecast of Dividends (Year-End)

	Dividend per share (¥)		
	2nd quarter-end	Fiscal Year-end	Total
Previous forecast	—	—	¥112.00
Revised forecast	—	¥78.00	¥154.00
Actual for the period	¥76.00	—	—
Actual for the previous period (Through the full fiscal year ended March 2026)	¥32.00	¥49.00	¥81.00

(3) Reason for Dividends of Surplus (Interim Dividends) and Revisions of Year-end Dividends Forecast

The Company aims to enhance corporate value through growth investments in human capital, research and development, and the strengthening of its business foundation. At the same time, while maintaining an appropriate balance with capital efficiency, the Company is committed to delivering stable shareholder returns, with a target dividend payout ratio of approximately 40%.

Based on the above policy and the financial results for the six months ended September 30, 2026, the Company has decided to set the interim dividends, which had previously been undetermined, at ¥76 per share. Furthermore, the Company plans to set the year-end dividends forecast at ¥78 per share. Consequently, the Company plans to revise the annual dividends forecast from the most recent forecast of ¥112 per share to ¥154 per share.

Note: The above forecasts are based on information available as of this release. The actual results may differ due to various factors from now onwards.