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October 7, 2026

To whom it may concern

Company name:CKD Corporation

Representative:Katsuhito Okuoka, President and Chief Executive Officer

(Code number: 6407, Stock exchange listing: TSE Prime Market, NSE Premier Market)

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Notice Regarding Secondary Offering of Shares

CKD Corporation (the “**Company**”) hereby announces that it decided on October 7, 2026, by a resolution of the Board of Directors pursuant to Article 370 of the Companies Act and Article 26 of the Articles of Incorporation, to conduct a secondary offering of its shares of common stock (the “**Secondary Offering**”) as follows.

Note: This document is a press release to publicly announce a secondary offering of shares of the Company and has not been prepared for the purpose of soliciting investments, whether in or outside Japan. This press release does not constitute any part of an offer of investment in, nor a solicitation of an offer to buy, the shares of common stock of the Company in the United States or elsewhere. The Company has not registered, and does not intend to register, the shares of common stock of the Company under the United States Securities Act of 1933 (the “Securities Act”), and those shares may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities will not be publicly offered in the United States.

1. Secondary offering of the Company's shares (secondary offering by way of purchase and underwriting by the underwriters)

(1) Class and number of shares to be sold	Shares of common stock	3,570,800 shares
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(2) Selling shareholders and the number of shares to be sold	Sumitomo Mitsui Trust Bank, Limited	1,000,000 shares
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Mitsui Sumitomo Insurance Company, Limited	805,300 shares
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Sumitomo Mitsui Banking Corporation	745,700 shares
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MUFG Bank, Ltd.	417,000 shares
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The Iyo Bank, Ltd.	333,300 shares
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Aichi Bank, Ltd.	154,000 shares
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San ju San Bank, Ltd.	115,500 shares
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(3) Selling price	Undetermined (The selling price will be determined in accordance with the method set out in Article 25 of the Rules Concerning Underwriting, Etc. of Securities established by the Japan Securities Dealers Association, on the presumption that the price is equal to the closing price of shares of common stock of the Company on Tokyo Stock Exchange, Inc. as of a day falling during the period from Monday, October 19, 2026 to Thursday, October 22, 2026 (the "Selling Price Determination Date"; if no closing price is quoted, then the closing price as of the date immediately preceding the Selling Price Determination Date) multiplied by a figure between 0.90 and 1.00 (with any fraction of one yen will be rounded down), taking into consideration demand and other similar factors.)
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(4) Method of secondary offering	The secondary offering will be conducted by way of purchase and underwriting by the underwriters, and underwriters will purchase and underwrite all of the shares in the secondary offering. A part of such shares may be offered and sold to investors in overseas markets, such as those in Europe and Asia (excluding the United States and Canada). Consideration for the underwriters in the secondary offering by way of purchase and underwriting by the underwriters will be the aggregate amount of the selling price less the underwriting price, which is the amount paid to the selling shareholders by the underwriters.
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(5) Delivery date	A day during the period between Monday, October 26, 2026 and Thursday, October 29, 2026; however, the delivery date will be the date falling on the fifth business day after the Selling Price Determination Date
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- (6) Decisions regarding the selling price and any other matters necessary for this secondary offering of shares by way of purchase and underwriting by the underwriters will be delegated to Katsuhito Okuoka, President and Chief Executive Officer of the Company, or to an agent appointed by him.

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2. Secondary offering of the Company's shares (secondary offering by way of over-allotment) (see "2." in "Reference" below)
- (1) Class and number of shares to be sold Common stock of the Company 535,500 shares
The above figure represents the maximum number of shares to be sold, and the actual number of shares to be sold might decrease depending on demand for the secondary offering by way of purchase and underwriting by the underwriters or on other similar factors, or the secondary offering by way of over-allotment might not be carried out at all. The final number of shares to be sold will be determined on the Selling Price Determination Date, taking into consideration demand for the secondary offering and other similar factors.
 - (2) Seller The designated lead manager
 - (3) Selling price To be determined
(The selling price will be determined on the Selling Price Determination Date. The selling price will be the same as that in the secondary offering by way of purchase and underwriting by the underwriters.)
 - (4) Method of secondary offering The designated lead manager will carry out a secondary offering of up to 535,500 shares of common stock of the Company that the designated lead manager borrows from certain shareholders of the Company (the "**Stock Lenders**"), taking into consideration demand for the secondary offering by way of purchase and underwriting by the underwriters and other similar factors.
 - (5) Delivery date The delivery date will be the same as that in the secondary offering by way of purchase and underwriting by the underwriters.
 - (6) Decisions regarding the selling price and any other matters necessary for this secondary offering of shares by way of over-allotment will be delegated to Katsuhito Okuoka, President and Chief Executive Officer of the Company, or to an agent appointed by him.

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Reference

1. Secondary offering by way of over-allotment

The secondary offering by way of over-allotment as described in “2. Secondary offering of the Company’s shares (secondary offering by way of over-allotment)” above is a secondary offering of up to 535,500 shares of common stock of the Company to be borrowed by the designated lead manager from the Stock Lenders (the “**Borrowed Shares**”), taking into consideration demand and other similar factors in connection with the secondary offering described in “1. Secondary offering of the Company’s shares (secondary offering by way of purchase and underwriting by the underwriters)” above. The number of shares to be sold in the secondary offering by way of over-allotment represents the maximum number of shares to be sold, but the actual number of shares to be sold might decrease depending on demand or other similar factors, or the secondary offering by way of over-allotment might not be carried out at all.

If the secondary offering by way of over-allotment is conducted, the designated lead manager will be granted by the shareholders of the Company the right to additionally acquire shares of common stock of the Company, up to the number of shares to be sold in the secondary offering by way of over-allotment (the “**Greenshoe Option**”), and the exercise period for this right will be from the delivery date of the secondary offering by way of purchase and underwriting by the underwriters and the secondary offering by way of over-allotment until November 20, 2026 (Fri).

The designated lead manager might carry out stabilizing transactions of shares of common stock of the Company during the subscription period of the secondary offering by way of purchase and underwriting by the underwriters and the secondary offering by way of over-allotment (the “**Subscription Period**”), in which case the shares purchased through such stabilizing transactions might wholly or partially be used for the purpose of returning the Borrowed Shares.

Also, the designated lead manager might purchase on Tokyo Stock Exchange, Inc. shares of common stock of the Company up to the number of shares in the secondary offering by way of over-allotment (a “**Syndicate Covering Transaction**”) during the period beginning on the day immediately following the last day of the Subscription Period and ending on November 20, 2026 (Fri) (the “**Syndicate Covering Transaction Period**”). All shares acquired through Syndicate Covering Transactions will be used for the purpose of returning the Borrowed Shares. During the Syndicate Covering Transaction Period, the designated lead manager might decide not to conduct any Syndicate Covering Transactions or to cease conducting Syndicate Covering Transactions before the number of shares purchased reaches the number of shares to be sold in the secondary offering by way of over-allotment.

The designated lead manager will exercise the Greenshoe Option in relation to a number of shares calculated based on the number of shares to be sold in the secondary offering by way of over-allotment minus the number of shares used for the purpose of returning the Borrowed Shares in the stabilizing transactions and the Syndicate Covering Transactions.

Determinations regarding whether or not the secondary offering by way of over-allotment will be conducted, and, if conducted, the number of shares to be sold in the secondary offering by way of over-allotment, will be made on the Selling Price Determination Date. If the secondary offering by way of over-allotment is not conducted, then the following will not be conducted: borrowing by the designated lead manager of shares of common stock of the Company from the Stock Lenders; the

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grant of the Greenshoe Option to the designated lead manager by the Stock Lenders; and the Syndicate Covering Transactions on Tokyo Stock Exchange, Inc.

2. Lock up

In connection with the secondary offering by way of purchase and underwriting by the underwriters, the selling shareholder Sumitomo Mitsui Banking Corporation has agreed with the joint lead managers that it will not, without the prior written consent of the joint lead managers, sell shares of the Company, securities convertible into or exchangeable for shares of the Company, or securities representing the right to acquire or receive shares of the Company or to take other similar actions (but excluding the secondary offering by way of purchase and underwriting by the underwriters, etc.) during the period commencing on the Selling Price Determination Date and ending on the 180th day calculated from the delivery date of the secondary offering by way of purchase and underwriting by the underwriters (the “**Lockup Period**”).

Also, the Company has agreed with the joint lead managers that it will not, without the prior written consent of the joint lead managers, issue shares of the Company, securities convertible into or exchangeable for shares of the Company, or securities representing the right to acquire or receive shares of the Company or to take other similar actions during the Lockup Period (but excluding delivery of shares of common stock of the Company as a result of a share split or allotment of shares without contribution, delivery of treasury shares in response to a demand for the sale of shares less than one unit, delivery of shares of common stock of the Company as restricted stock compensation (provided that the transfer restriction will not be removed during the Lockup Period and that the aggregate number of those shares of common stock of the Company delivered during the Lockup Period does not exceed 1% of the total number of issued shares of the Company (including potential shares) as of the day immediately preceding the delivery of those shares of common stock of the Company), or the like).

In any of the above cases, the joint lead managers are authorized to terminate the agreement in question in whole or in part at their discretion even during the Lockup Period.

End

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