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August 10, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: CKD Corporation
Listing: Tokyo Stock Exchange, Nagoya Stock Exchange
Securities code: 6407
URL: https://www.ckd.co.jp/en/
Representative: Katsuhito Okuoka Representative Director President & CEO Corporate Officer
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Telephone: +81-568-74-1006
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated Operating Results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	49,108	35.5	8,032	112.9	8,242	122.5	5,686	129.5
June 30, 2025	36,253	(4.8)	3,772	(13.6)	3,704	(18.5)	2,477	(19.1)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 10,207 million [213.0%]
For the three months ended June 30, 2025: ¥ 3,260 million [(26.3)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	85.09	-
June 30, 2025	37.09	-

(2) Consolidated Financial Position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	241,918	160,470	66.3
March 31, 2026	226,721	153,538	67.7

Reference: Equity
As of June 30, 2026: ¥ 160,470 million
As of March 31, 2026: ¥ 153,538 million

2. Cash Dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	32.00	—	49.00	81.00
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31, 2027 (Forecast)		—	—	—	112.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes
Interim and year-end dividends for the fiscal year ending March 31, 2027 have not been determined yet.

3. Consolidated Financial Result Forecasts for the Fiscal Year Ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	193,000	22.2	28,500	45.1	28,500	43.5	19,000	39.9	284.29

Note: Revisions to the financial result forecast most recently announced: Yes

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)
(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	67,909,449 shares
As of March 31, 2026	67,909,449 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,075,477 shares
As of March 31, 2026	1,074,438 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	66,834,384 shares
Three months ended June 30, 2025	66,801,145 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The performance forecasts and other forward-looking statements presented in this report are based on information currently available and certain assumptions deemed to be reasonable. Actual performance, etc. may differ substantially due to various factors.

For the special instructions regarding the appropriate use of financial forecasts, refer to "1. Overview of Business Results (3) Consolidated Financial Forecasts and Outlook" on page 3 of the attached materials.

CKD Corporation (the Company) is planning to hold a briefing session for institutional investors and analysts on the web conference on August 10, 2026. Any explanatory materials used in this session will be posted on the Company's website immediately afterward.

Table of Contents of Supplementary Materials

1. Overview of Business Results

(1) Overview of Operating Results for the Three Months Ended June 30, 2026

[1] Overview of the Three Months Ended June 30, 2026

During the three months ended June 30, 2026, the global economy remained uncertain due to ongoing concerns over rising geopolitical risk stemming from heightened tensions in the Middle East, as well as the impact of interest rate and foreign exchange rate fluctuations and policy developments in various countries on economic activity.

In Japan, capital investment expanded due to robust demand for generative AI-related products, driving growth in the semiconductor-related and machine tool markets. In the pharmaceutical market, a certain level of capital investment continued against the backdrop of persistent supply shortages. Meanwhile, in the automotive-related and rechargeable battery markets, capital investment remained cautious.

In the overseas economy, in China, capital investment in equipment related to rechargeable batteries remained strong, in addition to efforts to produce semiconductors and semiconductor manufacturing equipment domestically. In other regions, capital investment in the semiconductor-related market also continued.

Under such circumstances, the CKD Group has established a global production and supply system to strengthen its capabilities in growth markets and has worked to secure firm orders.

As a result, the CKD Group's results for the three months ended June 30, 2026 were 49,108 million yen in net sales (up 35.5% year on year), 8,032 million yen in operating profit (up 112.9% year on year), 8,242 million yen in ordinary profit (up 122.5% year on year), and 5,686 million yen in profit attributable to owners of parent (up 129.5% year on year).

[2] Segment Overview

<Automatic Machinery>

In the pharmaceutical market, while a certain level of capital investment continued against the backdrop of persistent supply shortages, sales of pharmaceutical packaging machines temporarily declined. Consequently, our efforts were focused on expanding the packaging service business, primarily maintenance and modification of packaging machines.

In addition, sales of lithium-ion battery manufacturing systems fell as Japanese automobile manufacturers continued to adopt a cautious approach towards capital investment in facilities for BEVs.

On the other hand, profit margin improved as a result of continued efforts to expand the packaging service business and increase productivity.

As a result, net sales were 3,036 million yen (down 33.5% year on year), and segment profit was 738 million yen (down 26.3% year on year).

<Components>

In Japan, in the semiconductor-related market, growing demand for generative AI drove capital investment, leading to a substantial increase in sales of semiconductor manufacturing equipment. Meanwhile, sales in the automotive-related market declined as capital investment by automakers fell short of expectations.

Overseas, in China, sales in the rechargeable battery market, in addition to semiconductor-related components, remained steady, and in other regions as well, sales increased, driven by demand fueled by strong capital investment in the semiconductor-related market.

As a result, net sales were 46,072 million yen (up 45.4% year on year), and segment profit was 8,751 million yen (up 112.4% year on year).

(2) Overview of Financial Position for the Three Months Ended June 30, 2026

Total assets at the end of the 1st quarter on the consolidated basis were 241,918 million yen, up 15,197 million yen from the end of the previous consolidated fiscal year. This was mainly due to increases of 2,779 million yen in electronically recorded monetary claims – operating, 1,296 million yen in merchandise and finished goods, 5,166 million yen in raw materials and supplies, and 5,159 million yen in investment securities included in investments and other assets.

Liabilities were 81,448 million yen, up 8,264 million yen from the end of the previous consolidated fiscal year. This was mainly due to a increase of 1,969 million yen in notes and accounts payable – trade, 1,432 million yen in electronically recorded obligations – operating, 1,813 million yen in provision for bonuses, 978 million yen in advances received included in other, current liabilities and 1,125 million yen in deferred tax liabilities included in other, non-current liabilities.

Net assets were 160,470 million yen, up 6,932 million yen from the end of the previous consolidated fiscal year.

Equity-to-asset ratio was 66.3%, down a 1.4 point from the previous consolidated fiscal year.

(3) Consolidated Financial Forecasts and Outlook

The consolidated financial forecasts for the fiscal year ending March 31, 2027 announced on May 15, 2026 have been revised upward as below. This decision is based on the fact that demand in the semiconductor-related market within the Components segment significantly exceeded initial projections during the three months ended June 30, 2026, as well as an assessment of current order trends. The exchange rate is estimated at USD1:JPY151.

Revisions in the forecast of consolidated performance for the full fiscel year (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary Profit	Profit attributable to owners of parent
Previous forecast (A)	Million yen 180,000	Million yen 24,500	Million yen 24,500	Million yen 16,300
Revised forecast (B)	193,000	28,500	28,500	19,000
Change (B-A)	13,000	4,000	4,000	2,700
Percentage Change	7.2	16.3	16.3	16.6
For reference:Previous Performance (Through the full fiscal year ended March 31, 2026)	157,886	19,640	19,867	13,578

These forecasts are based on information available as of this release. The actual results may differ due to various factors from now onwards.

These revised forecasts are mentioned in "Notice of Revisions in Consolidated Financial Forecasts for the Full Fiscal Year and Revisions of Year-end Dividends Forecast", announced on August 10, 2026.

2. Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	42,839	42,492
Notes and accounts receivable - trade, and contract assets	34,094	35,525
Electronically recorded monetary claims - operating	12,163	14,942
Trade accounts receivable	169	174
Merchandise and finished goods	10,793	12,090
Work in process	5,094	5,359
Raw materials and supplies	36,609	41,775
Other	2,706	2,203
Allowance for doubtful accounts	(35)	(42)
Total current assets	144,435	154,521
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	32,787	32,482
Other, net	26,932	27,192
Total property, plant and equipment	59,719	59,674
Intangible assets	1,258	1,215
Investments and other assets	21,307	26,507
Total non-current assets	82,286	87,397
Total assets	226,721	241,918

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	9,775	11,744
Electronically recorded obligations - operating	4,636	6,069
Short-term borrowings	5,136	5,123
Current portion of long-term borrowings	6,134	6,144
Income taxes payable	3,715	3,523
Provision for bonuses	620	2,433
Other provisions	649	656
Other	11,460	13,839
Total current liabilities	42,129	49,534
Non-current liabilities		
Long-term borrowings	22,290	21,975
Other provisions	2	2
Retirement benefit liability	618	634
Other	8,143	9,301
Total non-current liabilities	31,054	31,913
Total liabilities	73,183	81,448
Net assets		
Shareholders' equity		
Share capital	11,016	11,016
Capital surplus	16,791	16,791
Retained earnings	106,268	108,679
Treasury shares	(757)	(757)
Total shareholders' equity	133,318	135,729
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	6,040	9,576
Foreign currency translation adjustment	11,355	12,393
Remeasurements of defined benefit plans	2,824	2,771
Total accumulated other comprehensive income	20,219	24,741
Total net assets	153,538	160,470
Total liabilities and net assets	226,721	241,918

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

for the Three Months Ended June 30, 2026

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	36,253	49,108
Cost of sales	25,705	33,541
Gross profit	10,547	15,566
Selling, general and administrative expenses	6,775	7,534
Operating profit	3,772	8,032
Non-operating income		
Interest income	30	54
Dividend income	121	154
Gain on valuation of derivatives	8	5
Foreign exchange gains	-	2
Other	106	149
Total non-operating income	267	367
Non-operating expenses		
Interest expenses	130	125
Foreign exchange losses	149	-
Other	55	32
Total non-operating expenses	335	157
Ordinary profit	3,704	8,242
Extraordinary income		
Gain on sale of investment securities	-	19
Total extraordinary income	-	19
Profit before income taxes	3,704	8,261
Income taxes - current	1,484	3,101
Income taxes - deferred	(257)	(526)
Total income taxes	1,226	2,575
Profit	2,477	5,686
Profit attributable to owners of parent	2,477	5,686

Quarterly Consolidated Statements of Comprehensive Income

for the Three Months Ended June 30, 2026

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	2,477	5,686
Other comprehensive income		
Valuation difference on available-for-sale securities	912	3,536
Foreign currency translation adjustment	(98)	1,037
Remeasurements of defined benefit plans, net of tax	(30)	(52)
Total other comprehensive income	783	4,521
Comprehensive income	3,260	10,207
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,260	10,207

(3) Notes to the Consolidated Financial Statements

Notes regarding assumptions as a going concern

Not applicable

Notes regarding any major change in the amount of consolidated shareholders' equity

Not applicable

Notes on Segment Information, etc.

Ⅰ The 1st quarter of the consolidated fiscal year ended March 31, 2026 (April 1, 2025 to June 30, 2025)

Information on reporting-segment-wise sales, profit (loss)

(Millions of yen)

	Reporting segment			Amount Adjusted (Note 1)	Consolidated (Note 2)
	Automatic Machineries	Components	Total		
Net sales					
Sales to external customers	4,566	31,686	36,253	―	36,253
Intersegment sales or transfers	―	14	14	(14)	―
Total	4,566	31,701	36,267	(14)	36,253
Segment profit	1,002	4,120	5,122	(1,350)	3,772

Notes: 1. The amount of adjustment for segment profit of ¥(1,350) million includes ¥8 million for elimination of transactions among segments and ¥(1,358) million as the total company expenses that are not allocated to each reporting segment. The total company expenses mainly refers to expenses related to administration and long-term R&D expenses of CKD and costs related to CKD GLOBAL SERVICE CORP.

2. Segment profit has already been adjusted with operating profit shown in the consolidated statement of income.

Ⅱ The 1st quarter of the consolidated fiscal year ending March 31, 2027 (April 1, 2026 to June 30, 2026)

Information on reporting-segment-wise sales, profit (loss)

(Millions of yen)

	Reporting segment			Amount Adjusted (Note 1)	Consolidated (Note 2)
	Automatic Machineries	Components	Total		
Net sales					
Sales to external customers	3,036	46,072	49,108	―	49,108
Intersegment sales or transfers	―	13	13	(13)	―
Total	3,036	46,086	49,122	(13)	49,108
Segment profit	738	8,751	9,489	(1,457)	8,032

Notes: 1. The amount of adjustment for segment profit of ¥(1,457) million includes ¥8 million for elimination of transactions among segments and ¥(1,466) million as the total company expenses that are not allocated to each reporting segment. The total company expenses mainly refers to expenses related to administration and long-term R&D expenses of CKD and costs related to CKD GLOBAL SERVICE CORP.

2. Segment profit has already been adjusted with operating profit shown in the consolidated statement of income.

Notes on Cash Flow Statement

The Company has not prepared a quarterly consolidated statement of cash flows for the 1st quarter of the consolidated fiscal year under review. Depreciation (including amortization relating to intangible fixed assets, excluding goodwill) and amortization of goodwill for the 1st quarter of the consolidated fiscal year under review are as follows.

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Depreciation	1,654 Millions of yen	1,691 Millions of yen
Amortization of goodwill	3 "	—

3. Others

Production, orders and sales

[1] Actual production

Actual production by reporting segment in the 1st quarter of the consolidated fiscal year under review are as follows.

Segment name	Production output (Millions of yen)	Change YoY(%)
Automatic machineries	5,123	+17.5
Components	46,061	+42.7
Total	51,185	+39.7

Notes: 1. Intersegment transactions have been offset and eliminated.
2. Amounts are based on sales prices.

[2] Actual orders

Actual orders by reporting segment in the 1st quarter of the consolidated fiscal year under review are as follows.

Segment name	Orders (Millions of yen)	Change YoY(%)	Order backlog (Millions of yen)	Change YoY(%)
Automatic machineries	3,683	(20.3)	17,260	+2.0

Note: Production is carried out by expected demand, excluding the Automatic machineries segment.

[3] Actual sales

Actual sales by reporting segment in the 1st quarter of the consolidated fiscal year under review are as follows.

Segment name	Sales (Millions of yen)	Change YoY(%)
Automatic machineries	3,036	(33.5)
Components	46,072	+45.4
Total	49,108	+35.5

Note: Intersegment transactions have been offset and eliminated.