August 10, 2026

To whom it may concern

Company name:CKD Corporation
Representative: Katsuhito Okuoka, Representative Director President & CEO Corporate Officer
(Securities code:6407, Stock exchange listing:TSE Prime Market, NSE Premier Market)
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Notice of Revisions in Consolidated Financial Forecasts for the Full Fiscal Year and Revisions of Year-end Dividends Forecast

CKD Corporation (the Company) has revised the consolidated financial forecasts and dividends forecast announced on May 15, 2026 based on recent trends in performance as follows.

1. Revisions in Consolidated Financial Forecasts

(1) Revisions in consolidated financial forecasts for the full fiscal year ending March 31, 2027
(April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A) (Announced on May 15, 2026)	180,000	24,500	24,500	16,300	243.89
Revised forecast (B)	193,000	28,500	28,500	19,000	284.29
Change (B – A)	13,000	4,000	4,000	2,700	—
Percentage Change	7.2	16.3	16.3	16.6	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2026)	157,886	19,640	19,867	13,578	203.23

(2) Reasons for the Revisions

The consolidated financial forecasts for the fiscal year ending March 31, 2027 announced on May 15, 2026 have been revised upward as above. This decision is based on the fact that demand in the semiconductor-related market within the Components segment significantly exceeded initial projections during the three months ended June 30, 2026, as well as an assessment of current order trends.

The exchange rate is estimated at USD1:JPY151.

2. Revisions in the Forecast of Dividends

(1) Revisions in the Forecast of Dividends

	Dividend per share (¥)		
	2nd quarter-end	Fiscal Year-end	Total
Previous forecast	—	—	¥95.00
Revised forecast	—	—	¥112.00
Actual for the previous period (Through the full fiscal year ended March 2026)	¥32.00	¥49.00	¥81.00

(2) Reasons for the Revisions

The Company aims to enhance corporate value through growth investments in human capital, research and development, and the strengthening of its business foundation. At the same time, while maintaining an appropriate balance with capital efficiency, the Company is committed to delivering stable shareholder returns, with a target dividend payout ratio of approximately 40%.

Based on this policy, in line with the financial forecasts announced for the fiscal year ending March 31, 2027, the Company announces an annual dividend forecast of 112 yen per share.

Note: The above projections are based on information available as of this release. The actual results may differ due to various factors from now onwards.