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February 13, 2026

Consolidated Financial Results  
for the Nine Months Ended December 31, 2025  
(Under Japanese GAAP)



Company name: CKD Corporation

Listing: Tokyo Stock Exchange, Nagoya Stock Exchange

Securities code: 6407

URL: <https://www.ckd.co.jp/en/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

| 1) Consolidated operating result (cumulative) |                 |       | (Percentages indicate year-on-year changes) |       |                 |       |   |       |
|---|-----------------|-------|---|-------|-----------------|-------|---|-------|
|   | Net sales       |       | Operating profit                            |       | Ordinary profit |       | Profit attributable to owners of parent |       |
| Nine months ended                             | Millions of yen | %     | Millions of yen                             | %     | Millions of yen | %     | Millions of yen                         | %     |
| December 31, 2025                             | 112,016         | (2.7) | 12,510                                      | (9.2) | 12,737          | (9.4) | 8,838                                   | (6.7) |
| December 31, 2024                             | 115,082         | 14.8  | 13,778                                      | 43.3  | 14,059          | 45.6  | 9,475                                   | 48.5  |

Note: Comprehensive income

For the nine months ended December 31, 2025: ¥ 14,132 million [ 46.3%]

For the nine months ended December 31, 2024: ¥ 9,661 million [ 18.5%]

|                   | Basic earnings<br>per share | Diluted earnings per<br>share |
|-------------------|-----------------------------|-------------------------------|
| Nine months ended | Yen                         | Yen                           |
| December 31, 2025 | 132.28                      | -                             |
| December 31, 2024 | 141.91                      | -                             |

## (2) Consolidated financial position

|                   | Total assets    | Net assets      | Equity-to-asset ratio |
|-------------------|-----------------|-----------------|-----------------------|
| As of             | Millions of yen | Millions of yen | %                     |
| December 31, 2025 | 218,019         | 145,749         | 66.9                  |
| March 31, 2025    | 210,867         | 136,521         | 64.7                  |

Reference: Equity

As of December 31, 2025:      ¥ 145,749 million

As of March 31, 2025:                    ¥ 136,521 million

## 2. Cash dividends

|  | Annual dividends per share |                    |                    |                    |       |
|--|----------------------------|--------------------|--------------------|--------------------|-------|
|  | 1st<br>quarter-end         | 2nd<br>quarter-end | 3rd<br>quarter-end | Fiscal<br>year-end | Total |
|  | Yen                        | Yen                | Yen                | Yen                | Yen   |
| Fiscal year ended March 31, 2025             | -                          | 38.00              | -                  | 42.00              | 80.00 |
| Fiscal year ending March 31, 2026            | -                          | 32.00              | -                  |                    |       |
| Fiscal year ending March 31, 2026 (Forecast) |                            |                    |                    | 35.00              | 67.00 |

Note: Revisions to the forecast of cash dividends most recently announced: None

## 3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

|           | Net sales       |       | Operating profit |        | Ordinary profit |        | Profit attributable to<br>owners of parent |        | Basic earnings<br>per share |
|-----------|-----------------|-------|------------------|--------|-----------------|--------|--|--------|-----------------------------|
|           | Millions of yen | %     | Millions of yen  | %      | Millions of yen | %      | Millions of yen                            | %      | Yen                         |
| Full year | 151,000         | (3.0) | 16,600           | (12.7) | 16,600          | (13.4) | 11,200                                     | (17.2) | 167.63                      |

Note: Revisions to the financial result forecast most recently announced: None

### \* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

|                         |                   |
|-------------------------|-------------------|
| As of December 31, 2025 | 67,909,449 shares |
| As of March 31, 2025    | 67,909,449 shares |

(ii) Number of treasury shares at the end of the period

|                         |                  |
|-------------------------|------------------|
| As of December 31, 2025 | 1,091,544 shares |
| As of March 31, 2025    | 1,108,117 shares |

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

|                                     |                   |
|-------------------------------------|-------------------|
| Nine months ended December 31, 2025 | 66,811,234 shares |
| Nine months ended December 31, 2024 | 66,770,356 shares |

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

The performance forecasts and other forward-looking statements presented in this report are based on information currently available and certain assumptions deemed to be reasonable. Actual performance, etc. may differ substantially due to various factors.

For the special instructions regarding the appropriate use of financial forecasts, refer to "1. Overview of Business Results (3) Consolidated Financial Forecasts and Outlook" on page 3 of the attached materials.

CKD Corporation (the Company) is planning to hold a briefing session for institutional investors and analysts on the web on February 13, 2026. Any explanatory materials used in this session will be posted on the Company's website immediately afterward.

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## 1. Overview of Business Results

### (1) Overview of Business Results for the Nine Months Ended December 31, 2025

#### [1] Overview of the Nine Months Ended December 31, 2025

During the nine months ended December 31, 2025, the global economy remained uncertain due to ongoing concerns over the impact of rising geopolitical risks and policy developments on economic activity in various countries. In the semiconductor market, capital investment in generative AI-related facilities remained strong, and investment began to surge in the second half of the third quarter of the year toward a full-fledged recovery from next year. In the rechargeable battery market, overall capital investment remained sluggish due to a continued cautious view on investment in BEV applications, despite signs of some improvements in capital investment in facilities for HEVs.

In the overseas economy, in China, capital investment remained strong, with continued moves to produce semiconductors and semiconductor manufacturing equipment domestically. In the U.S. economy, expanding demand for data centers and other applications is also driving demand for semiconductors, and this trend is expected to continue growing.

Under such circumstances, the CKD Group's results for the nine months ended December 31, 2025 were 112,016 million yen in net sales (down 2.7% year on year), 12,510 million yen in operating profit (down 9.2% year on year), 12,737 million yen in ordinary profit (down 9.4% year on year), and 8,838 million yen in profit attributable to owners of parent (down 6.7% year on year).

#### [2] Segment Overview

##### <Automatic Machinery>

Sales of pharmaceutical packaging machines declined due to the completion of investment in securing a stable supply of generic drugs in Japan. However, profit margin improved due to increased productivity and strong sales in the packaging service business, one of our key focus areas. In addition, sales of lithium-ion battery manufacturing systems fell due to a cautious approach by Japanese automobile manufacturers towards capital investment in on-board batteries for BEVs.

As a result, net sales were 13,543 million yen (down 26.1% year on year), and segment profit was 3,095 million yen (down 20.2% year on year).

##### <Components>

In the Japanese market, amid increasing global demand for generative AI semiconductors, sales of semiconductor manufacturing equipment remained robust. In a wide range of industries, demand for investment in automation remained strong in response to labor shortages.

In overseas markets, sales in the East Asian region remained steady as the Chinese market was driven by demand for rechargeable battery components in addition to semiconductor-related components, and investment in the semiconductor-related field also increased in South Korea and Taiwan.

As a result, net sales were 98,472 million yen (up 1.8% year on year), and segment profit was 13,019 million yen (down 2.3% year on year).

### (2) Overview of Financial Position for the Nine Months Ended December 31, 2025

Total assets at the end of the 3rd quarter on the consolidated basis were 218,019 million yen, up 7,152 million yen from the end of the previous consolidated fiscal year. This was mainly due to increases of 5,678 million yen in cash and deposits, 1,248 million yen in work in process, 1,201 million yen in raw materials and supplies, 2,337 million yen in investment securities included in investments and other assets, despite decreases of 1,402 million yen in notes and accounts receivable - trade, and contract assets, 1,403 million yen in property, plant and equipment.

Liabilities were 72,269 million yen, down 2,076 million yen from the end of the previous consolidated fiscal year. This was mainly due to decreases of 3,688 million yen in income taxes payable, 2,409 million yen in accrued consumption taxes included in other, current liabilities, despite a increases of 1,818 million yen in notes and accounts payable - trade, 777 million yen in electronically recorded obligations - operating, 1,711 million yen in deferred tax liabilities included in other, non-current liabilities.

Net assets were 145,749 million yen, up 9,228 million yen from the end of the previous consolidated fiscal year.

Equity-to-asset ratio was 66.9%, up a 2.1 point from the previous consolidated fiscal year.

(3) Consolidated Financial Forecasts and Outlook

No changes have been made to the consolidated financial forecasts for the fiscal year ending March 31, 2026 announced on November 14, 2025. No changes have also been made to the exchange rate, which is estimated at USD1:JPY145.

These forecasts are based on information available as of this release. The actual results may differ due to various factors from now onwards.

## 2. Quarterly Consolidated Financial Statements

### (1) Quarterly Consolidated Balance Sheets

(Millions of yen)

|  | As of March 31, 2025 | As of December 31, 2025 |
|--|----------------------|-------------------------|
| <b>Assets</b>  |                      |                         |
| Current assets   |                      |                         |
| Cash and deposits  | 35,333               | 41,012                  |
| Notes and accounts receivable - trade, and contract assets | 30,621               | 29,218                  |
| Electronically recorded monetary claims - operating        | 14,157               | 13,377                  |
| Trade accounts receivable                                  | 207                  | 195                     |
| Merchandise and finished goods                             | 10,959               | 10,506                  |
| Work in process  | 3,987                | 5,236                   |
| Raw materials and supplies                                 | 34,390               | 35,591                  |
| Other  | 1,851                | 2,450                   |
| Allowance for doubtful accounts                            | (35)                 | (34)                    |
| Total current assets                                       | 131,473              | 137,555                 |
| Non-current assets   |                      |                         |
| Property, plant and equipment                              |                      |                         |
| Buildings and structures, net                              | 34,325               | 33,547                  |
| Other, net   | 28,233               | 27,607                  |
| Total property, plant and equipment                        | 62,558               | 61,155                  |
| Intangible assets  | 1,461                | 1,420                   |
| Investments and other assets                               | 15,372               | 17,888                  |
| Total non-current assets                                   | 79,393               | 80,464                  |
| Total assets   | 210,867              | 218,019                 |

(Millions of yen)

|   | As of March 31, 2025 | As of December 31, 2025 |
|---|----------------------|-------------------------|
| <b>Liabilities</b>                                    |                      |                         |
| Current liabilities                                   |                      |                         |
| Notes and accounts payable - trade                    | 12,010               | 13,828                  |
| Electronically recorded obligations - operating       | 3,307                | 4,085                   |
| Short-term borrowings                                 | 5,513                | 5,099                   |
| Current portion of long-term borrowings               | 1,138                | 1,187                   |
| Income taxes payable                                  | 4,335                | 647                     |
| Provision for bonuses                                 | 413                  | 1,871                   |
| Other provisions                                      | 602                  | 584                     |
| Other   | 12,661               | 9,391                   |
| Total current liabilities                             | 39,983               | 36,696                  |
| Non-current liabilities                               |                      |                         |
| Long-term borrowings                                  | 28,137               | 27,440                  |
| Other provisions                                      | 2                    | 2                       |
| Retirement benefit liability                          | 579                  | 608                     |
| Other   | 5,642                | 7,521                   |
| Total non-current liabilities                         | 34,362               | 35,572                  |
| Total liabilities                                     | 74,345               | 72,269                  |
| <b>Net assets</b>                                     |                      |                         |
| Shareholders' equity                                  |                      |                         |
| Share capital   | 11,016               | 11,016                  |
| Capital surplus                                       | 16,695               | 16,723                  |
| Retained earnings                                     | 97,633               | 101,527                 |
| Treasury shares                                       | (780)                | (768)                   |
| Total shareholders' equity                            | 124,564              | 128,498                 |
| Accumulated other comprehensive income                |                      |                         |
| Valuation difference on available-for-sale securities | 3,490                | 5,230                   |
| Foreign currency translation adjustment               | 7,023                | 10,662                  |
| Remeasurements of defined benefit plans               | 1,442                | 1,357                   |
| Total accumulated other comprehensive income          | 11,956               | 17,251                  |
| Total net assets                                      | 136,521              | 145,749                 |
| Total liabilities and net assets                      | 210,867              | 218,019                 |

## (2) Quarterly Consolidated Statements of Income and Comprehensive Income

## Quarterly Consolidated Statements of Income

for the Nine Months Ended December 31, 2025

(Millions of yen)

|  | For the nine months<br>ended December 31, 2024 | For the nine months<br>ended December 31, 2025 |
|--|--|--|
| Net sales                                      | 115,082  | 112,016  |
| Cost of sales                                  | 81,643   | 79,533   |
| Gross profit                                   | 33,439   | 32,482   |
| Selling, general and administrative expenses   | 19,661   | 19,971   |
| Operating profit                               | 13,778   | 12,510   |
| Non-operating income                           |  |  |
| Interest income                                | 87   | 96   |
| Dividend income                                | 256  | 248  |
| Gain on valuation of derivatives               | 36   | 26   |
| Foreign exchange gains                         | 65   | 53   |
| Other  | 441  | 371  |
| Total non-operating income                     | 888  | 796  |
| Non-operating expenses                         |  |  |
| Interest expenses                              | 427  | 383  |
| Other  | 179  | 186  |
| Total non-operating expenses                   | 607  | 570  |
| Ordinary profit                                | 14,059   | 12,737   |
| Extraordinary income                           |  |  |
| Gain on sale of investment securities          | -  | 589  |
| Gain on termination of retirement benefit plan | -  | 32   |
| Total extraordinary income                     | -  | 621  |
| Extraordinary losses                           |  |  |
| Loss on retirement of non-current assets       | 0  | -  |
| Total extraordinary losses                     | 0  | -  |
| Profit before income taxes                     | 14,059   | 13,359   |
| Income taxes - current                         | 3,994  | 3,577  |
| Income taxes - deferred                        | 588  | 943  |
| Total income taxes                             | 4,583  | 4,521  |
| Profit   | 9,475  | 8,838  |
| Profit attributable to owners of parent        | 9,475  | 8,838  |



Quarterly Consolidated Statements of Comprehensive Income  
for the Nine Months Ended December 31, 2025

(Millions of yen)

|  | For the nine months<br>ended December 31, 2024 | For the nine months<br>ended December 31, 2025 |
|--|--|--|
| Profit   | 9,475  | 8,838  |
| Other comprehensive income                               |  |  |
| Valuation difference on available-for-sale securities    | (1,453)  | 1,739  |
| Foreign currency translation adjustment                  | 1,676  | 3,639  |
| Remeasurements of defined benefit plans, net of tax      | (37)   | (84)   |
| Total other comprehensive income                         | 185  | 5,294  |
| Comprehensive income                                     | 9,661  | 14,132   |
| Comprehensive income attributable to                     |  |  |
| Comprehensive income attributable to owners of<br>parent | 9,661  | 14,132   |

### (3) Notes to the Consolidated Financial Statements

Notes regarding assumptions as a going concern

Not applicable

Notes regarding any major change in the amount of consolidated shareholders' equity

Not applicable

Notes on Segment information, etc.

#### I The 3rd quarter of the consolidated fiscal year ended March 31, 2025 (April 1, 2024 to December 31, 2024)

Information on reporting-segment-wise sales, profit (loss)

(Millions of yen)

|                                 | Reporting segment        |            |         | Amount Adjusted<br>(Note 1) | Consolidated<br>(Note 2) |
|---------------------------------|--------------------------|------------|---------|-----------------------------|--------------------------|
|                                 | Automatic<br>Machineries | Components | Total   |                             |                          |
| Net sales                       |                          |            |         |                             |                          |
| Sales to external customers     | 18,330                   | 96,751     | 115,082 | —                           | 115,082                  |
| Intersegment sales or transfers | —                        | 139        | 139     | (139)                       | —                        |
| Total                           | 18,330                   | 96,890     | 115,221 | (139)                       | 115,082                  |
| Segment profit                  | 3,878                    | 13,321     | 17,199  | (3,421)                     | 13,778                   |

Notes: 1. The amount of adjustment for segment profit of ¥(3,421) million includes ¥23 million for elimination of transactions among segments and ¥(3,445) million as the total company expenses that are not allocated to each reporting segment. The total company expenses mainly refers to expenses related to administration and long-term R&D expenses of CKD and costs related to CKD GLOBAL SERVICE CORP.

2. Segment profit has already been adjusted with operating profit shown in the consolidated statement of income.

#### II The 3rd quarter of the consolidated fiscal year ending March 31, 2026 (April 1, 2025 to December 31, 2025)

Information on reporting-segment-wise sales, profit (loss)

(Millions of yen)

|                                 | Reporting segment        |            |         | Amount Adjusted<br>(Note 1) | Consolidated<br>(Note 2) |
|---------------------------------|--------------------------|------------|---------|-----------------------------|--------------------------|
|                                 | Automatic<br>Machineries | Components | Total   |                             |                          |
| Net sales                       |                          |            |         |                             |                          |
| Sales to external customers     | 13,543                   | 98,472     | 112,016 | —                           | 112,016                  |
| Intersegment sales or transfers | —                        | 53         | 53      | (53)                        | —                        |
| Total                           | 13,543                   | 98,526     | 112,070 | (53)                        | 112,016                  |
| Segment profit                  | 3,095                    | 13,019     | 16,115  | (3,604)                     | 12,510                   |

Notes: 1. The amount of adjustment for segment profit of ¥(3,604) million includes ¥25 million for elimination of transactions among segments and ¥(3,630) million as the total company expenses that are not allocated to each reporting segment. The total company expenses mainly refers to expenses related to administration and long-term R&D expenses of CKD and costs related to CKD GLOBAL SERVICE CORP.

2. Segment profit has already been adjusted with operating profit shown in the consolidated statement of income.

## Notes on Cash Flow Statement

The Company has not prepared a quarterly consolidated statement of cash flows for the 3rd quarter of the consolidated fiscal year under review. Depreciation (including amortization relating to intangible fixed assets, excluding goodwill) and amortization of goodwill for the 3rd quarter of the consolidated fiscal year under review are as follows.

|                          | For the nine months<br>ended December 31, 2024 | For the nine months<br>ended December 31, 2025 |
|--------------------------|--|--|
| Depreciation             | 4,831 Millions of yen                          | 5,148 Millions of yen                          |
| Amortization of goodwill | 11 "   | 11 "   |

## 3. Others

### Production, orders and sales

#### [1] Actual production

Actual production by reporting segment in the 3rd quarter of the consolidated fiscal year under review are as follows.

| Segment name          | Production output (Millions of yen) | Change YoY (%) |
|-----------------------|-------------------------------------|----------------|
| Automatic machineries | 13,522                              | (28.5)         |
| Components            | 99,162                              | +4.5           |
| Total                 | 112,685                             | (1.0)          |

Notes: 1. Intersegment transactions have been offset and eliminated.

2. Amounts are based on sales prices.

#### [2] Actual orders

Actual orders by reporting segment in the 3rd quarter of the consolidated fiscal year under review are as follows.

| Segment name          | Orders<br>(Millions of yen) | Change YoY (%) | Order backlog<br>(Millions of yen) | Change YoY (%) |
|-----------------------|-----------------------------|----------------|------------------------------------|----------------|
| Automatic machineries | 13,078                      | (19.7)         | 16,414                             | (9.6)          |

Note: Production is carried out by expected demand, excluding the Automatic machineries segment.

#### [3] Actual sales

Actual sales by reporting segment in the 3rd quarter of the consolidated fiscal year under review are as follows.

| Segment name          | Sales (Millions of yen) | Change YoY (%) |
|-----------------------|-------------------------|----------------|
| Automatic machineries | 13,543                  | (26.1)         |
| Components            | 98,472                  | +1.8           |
| Total                 | 112,016                 | (2.7)          |

Note: Intersegment transactions have been offset and eliminated.