



November 14, 2025

To whom it may concern

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(Securities code:6407, Stock exchange listing:TSE Prime Market, NSE Premier Market)
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Notice of Revisions in Consolidated Financial Forecasts for the Full Fiscal Year, Dividends of Surplus (Interim Dividends) and Revision of Year-end Dividends Forecast

CKD Corporation (the Company) hereby announces revisions in consolidated financial forecasts for the full fiscal year announced on May 13, 2025 as follows.

Also, at the Board of Directors on November 14, 2025, the Company decided dividends of surplus with a base of September 30, 2025 and revision of year-end dividends forecast as follows.

1. Revisions in Financial Forecasts

(1) Revisions in consolidated financial forecasts for the full fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A) (Announced on May 13, 2025)	Millions of yen 156,000	Millions of yen 19,000	Millions of yen 19,000	Millions of yen 13,100	Yen 196.07
Forecast (B)	151,000	16,600	16,600	11,200	167.63
Change (B – A)	(5,000)	(2,400)	(2,400)	(1,900)	—
Change (%)	(3.2)	(12.6)	(12.6)	(14.5)	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	155,634	19,018	19,167	13,520	202.48

(2) Reasons for the revisions

The outlook for the global economy remains uncertain due to policy developments in various countries, as well as geopolitical risk and fluctuations in interest rates and foreign exchange rates. Meanwhile, in anticipation of further expansion of demand for component products, the CKD Group has strengthened its production systems both domestically and internationally. Initial forecasts anticipated that demand for semiconductor-related components would increase from the second half of the year. However, as the current pace of demand recovery is slow, a full recovery is expected in fiscal year 2026 or later.

Based on the above, the consolidated financial forecasts for the fiscal year ending March 31, 2026 announced on May 13, 2025 have been revised downward as above. No changes have been made to the exchange rate of USD1:JPY145.

2. Dividends of Surplus (Interim Dividend) and Revision of Year-end Dividends Forecast

(1) Details of Dividends (Interim Dividend)

	Amount of dividend	Most recent dividend forecasts (Announced May 13, 2025)	Actual for the previous period (Interim dividend for the fiscal year ended March 2025)
Base date	September 30, 2025	(Same as on left)	September 30, 2024
Dividend per share	¥32.00	—	¥38.00
Total dividends	¥2,138 million	—	¥2,537 million
Effective date	December 8, 2025	—	December 9, 2024
Source of funds	Retained earnings	—	Retained earnings

(2) Forecast of Dividend (Year-End)

	Dividend per share (¥)		
	2nd quarter-end	Fiscal Year-end	Total
Previous forecast	—	—	¥80.00
Revised forecast	—	¥35.00	¥67.00
Actual for the period	¥32.00	—	—
Actual for the previous period (Through the full fiscal year ended March 2025)	¥38.00	¥42.00	¥80.00

(3) Reason for Dividends of Surplus (Interim Dividends) and Revision of Year-end Dividends Forecast

With regard to the return of profits to shareholders, the Company aims to enhance corporate value through capital investments and R&D investments that strengthen the management foundation and support further business expansion. At the same time, the Company maintains a target dividend payout ratio of 40% as a benchmark for shareholder returns.

Based on this policy and the business results for the six months ended September 30, 2025, it was decided to set interim dividends, which were previously undetermined, at ¥32 per share. Projected year-end dividends are ¥35 per share. Based on this, projected annual dividends are ¥67 per share, from the recent forecast.

Note: The above forecasts are based on information available as of this release. The actual results may differ due to various factors from now onwards.