



February 14, 2025

To whom it may concern

Company name:CKD Corporation  
 Representative:Katsuhito Okuoka, President, Corporate Officer and Chief Executive Officer  
 (Securities code:6407, Stock exchange listing:TSE Prime Market, NSE Premier Market)  
 Contact:Tadashi Takezawa, General Manager, Accounting Dept.  
 (Phone:0568-74-1006, from overseas +81-568-74-1006)

### Notice of Revisions in Financial Forecasts

CKD Corporation (the Company) has revised the financial forecasts announced on May 10, 2024 based on recent trends in performance as follows.:

#### 1. Revisions in Financial Forecasts

Revisions in consolidated financial forecasts for the full fiscal year ending March 31, 2025  
 (April 1, 2024 to March 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A) (Announced on May 10, 2024)	Millions of yen 148,000	Millions of yen 17,500	Millions of yen 17,500	Millions of yen 11,800	Yen 176.72
Revised forecasts (B)	156,500	18,200	18,500	12,400	185.71
Change (B – A)	8,500	700	1,000	600	—
Change (%)	5.7	4.0	5.7	5.1	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2024)	134,425	13,113	13,048	8,338	124.94

#### 2. Reasons for the revisions

Going into the 3rd quarter, the market environment surrounding the Company was characterized by intermittent demand for capital investment in the pharmaceuticals market, and additionally, an increase in demand for updating of existing facilities to improve productivity. In addition, a recovery in semiconductor demand, particularly semiconductors related to generative AI, led to customer inventories in the semiconductor market being used up, although there were differences depending on the product.

In view of the above factors, the Company has revised upward the consolidated financial forecasts for the fiscal year ending March 31, 2025 announced on May 10, 2024 as above.

However, the outlook has become increasingly uncertain as a result of the current concerns about the impact of policy changes by the new U.S. administration on EVs, geopolitical risks, and other factors. The Company will promptly announce the impact on financial results in the event of any important matter requiring disclosure.

The exchange rate for the period is estimated at USD1:JPY145.

Note: The above projections are based on information available as of this release. The actual results may differ due to various factors from now onwards.