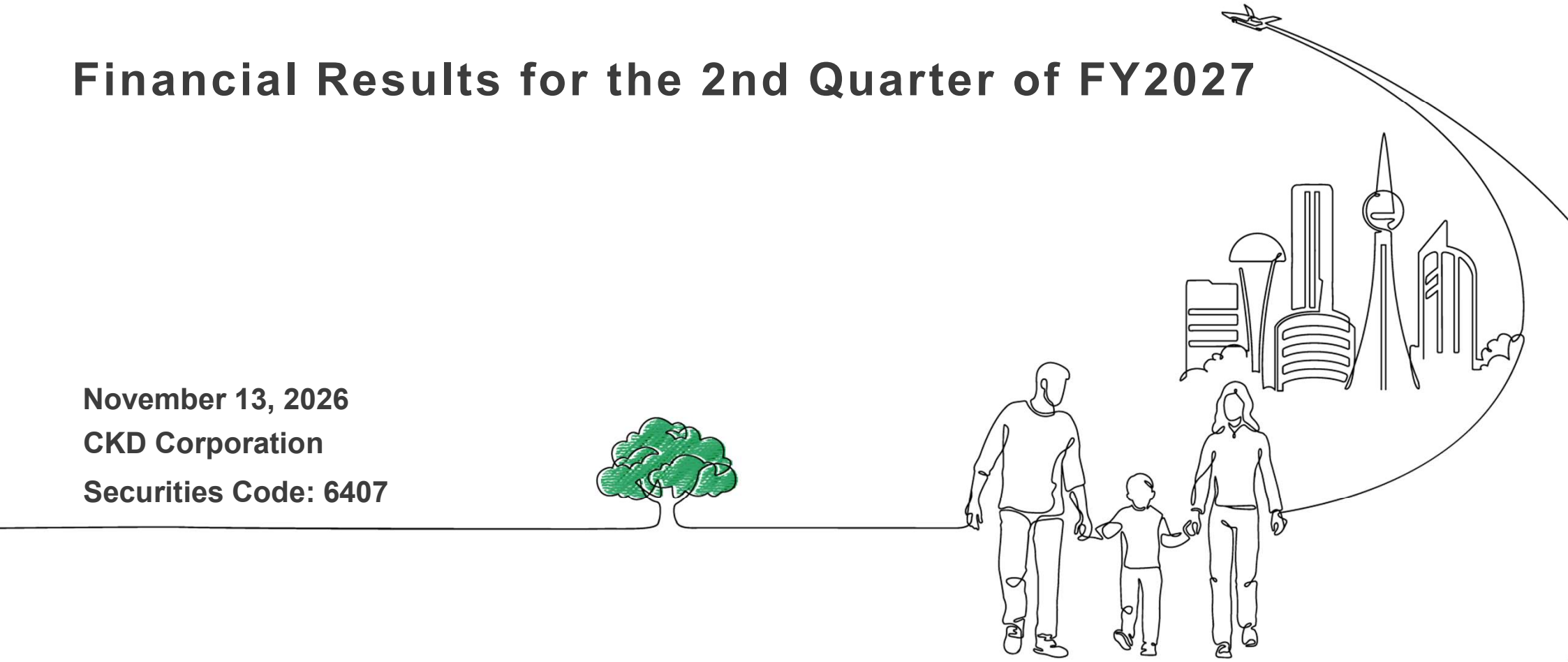
CKD

Financial Results for the 2nd Quarter of FY2027



November 13, 2026

CKD Corporation

Securities Code: 6407

Contents

Financial Results for the 2nd Quarter of FY2027

- ✓ Financial Results Overview
- ✓ Investment Overview
- ✓ Shareholder Returns
- ✓ Topics

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FY2027/3 Financial Results Overview（Summary）

(Previous forecast : August 10, 2026)

1H Results

Net Sales	Operating Income	Operating Margin
108.1 billion JPY （YoY ＋ 49 %）	18.8 billion JPY （YoY ＋ 139 %）	17.4 % （YoY ＋ 6.6 pt ）

- ✓ **YoY　　Revenue and profit increased**
- ✓ Sales and profits increased on strong semiconductor-related demand, particularly for generative AI.

Full-year Forecast （Revised）

Net Sales	Operating Income	Operating Margin
218.0 billion JPY (YoY ＋ 38 %) (vs. previous forecast ＋ 13 %)	38.5 billion JPY (YoY ＋96 %) (vs. previous forecast + 35 %)	17.7 % (YoY ＋5.2 pt) (vs. previous forecast + 2.9 pt)

- ✓ **Upward Revision to Full-Year Forecast**
- ✓ Expansion in Semiconductor-Related Markets
- ✓ **ROE　Latest Forecast 16.1%**　（Previous Forecast 11.9%）

Dividend *Dividend per Share （Revised）

Interim dividend	Annual Dividend（Forecast）
76 JPY （YoY + 44 JPY） （vs. previous forecast　Not disclosed）	154 JPY （YoY　+ 73 JPY） （vs. previous forecast ＋ 42 JPY）

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Financial Results

(bn JPY)

		FY2026 1H Results	FY2027 1H Results	YoY Change	YoY %
Net Sales	Total	72.6	108.1	+ 35.4	+ 49 %
	Automatic Machinery	8.9	8.3	− 0.6	− 7 %
	Components	63.8	99.8	+ 36.0	+ 56 %
Operating Income (Operating Margin)	Total	7.9 (10.8%)	18.8 (17.4%)	+ 11.0	+ 139 %
	Automatic Machinery (Segment Margin)	2.1 (23.9%)	2.0 (24.7%)	− 0.1	− 4 %
	Components (Segment Margin)	8.2 (12.9%)	19.8 (19.8%)	+ 11.6	+ 141 %
Ordinary Income		7.9	19.0	+ 11.1	+ 141 %
Net Income		5.4	13.1	+ 7.7	+ 143 %

Note: Amounts and percentages have been rounded; therefore, the sum of individual figures may not equal the total.

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Analysis of Change in Operating Income

(bn JPY)



Breakdown	Sales Impact	Cost Ratio Impact	SG&A Impact	FX Impact
Automatic Machinery	− 0.3	+ 0.3	− 0.2	+ 0.0
Components	+ 9.5	+ 1.4	− 1.2	+ 1.9
Others	-	-	− 0.5	-

FY2026 1H
146 JPY/USD
20.3 JPY/RMB

FY2027 1H
160 JPY/USD
23.5 JPY/RMB

- ✓ **Cost Ratio Impact**
  - **Automatic Machinery: Improved Profitability in Packaging Machines**
  - **Components: Improvement from Higher Factory Utilization**
- ✓ **SG&A Impact**
  - **Components: Impact of Higher Personnel Expenses**

Note: Amounts and percentages have been rounded; therefore, the sum of individual figures may not equal the total.

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Financial Position

(bn JPY)

	End March 2026	End September 2026	YoY Change
Latest assets	144.4	167.7	+ 23.3
Fixed assets	82.3	94.1	+ 11.8
Total assets	226.7	261.8	+ 35.1
Latest liabilities	42.1	55.8	+ 13.6
Fixed liabilities	31.1	33.9	+ 2.8
Total liabilities	73.2	89.6	+ 16.5
Total net assets	153.5	172.2	+ 18.7

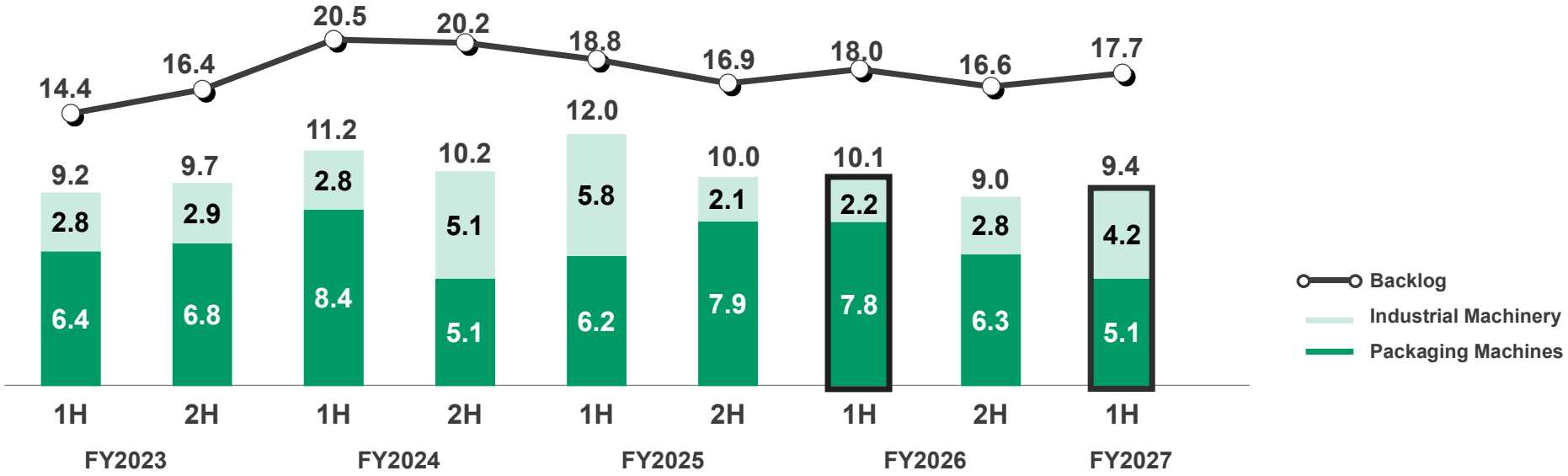
Note: Amounts and percentages have been rounded; therefore, the sum of individual figures may not equal the total.

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Automatic Machinery Orders / Order Backlog Trends

(bn JPY)
() YoY

Orders			
1H Results	FY2026	10.1	(−16%)
	FY2027	9.4	(− 7%)



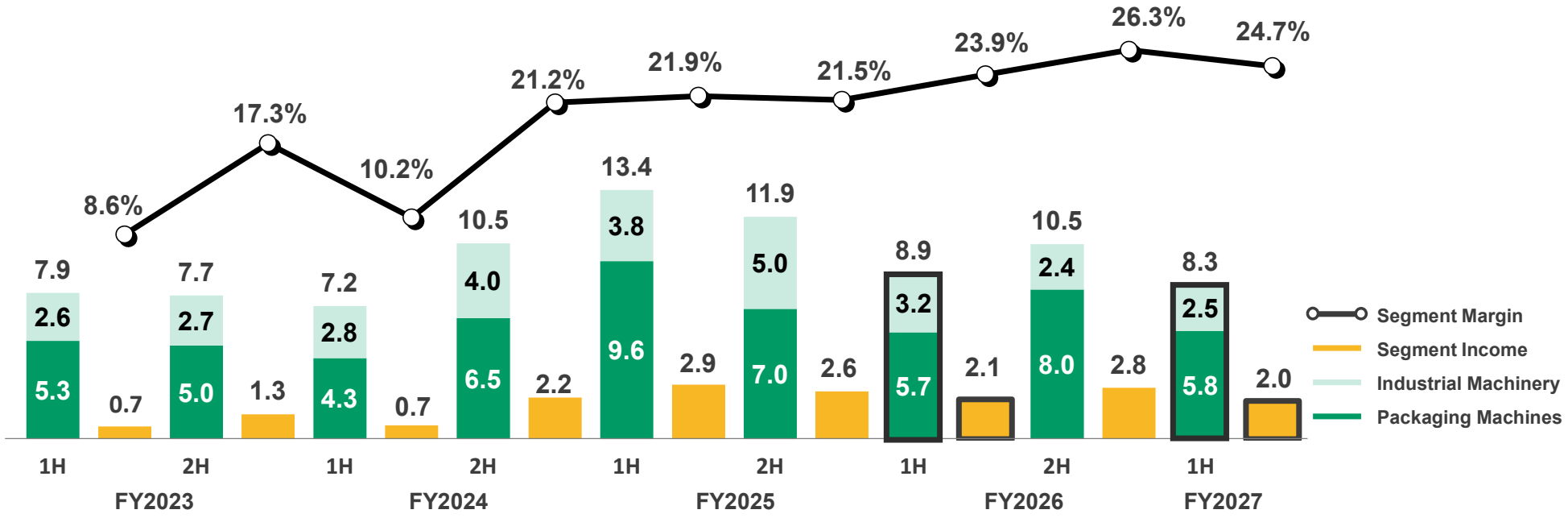
- ✓ Packaging Machines: Decreased YoY, expected to increase in 2H
- ✓ Industrial Machinery: Steady demand for Lithium-ion battery winding machine for HEV applications

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Automatic Machinery Segment Performance Trends

(bn JPY)
() YoY

		Net Sales		Segment Income		Segment Margin	
1H Results	FY2026	8.9	(−34%)	2.1	(−27%)	23.9 %	(+2.1pt)
	FY2027	8.3	(−7%)	2.0	(−4%)	24.7 %	(+0.8pt)



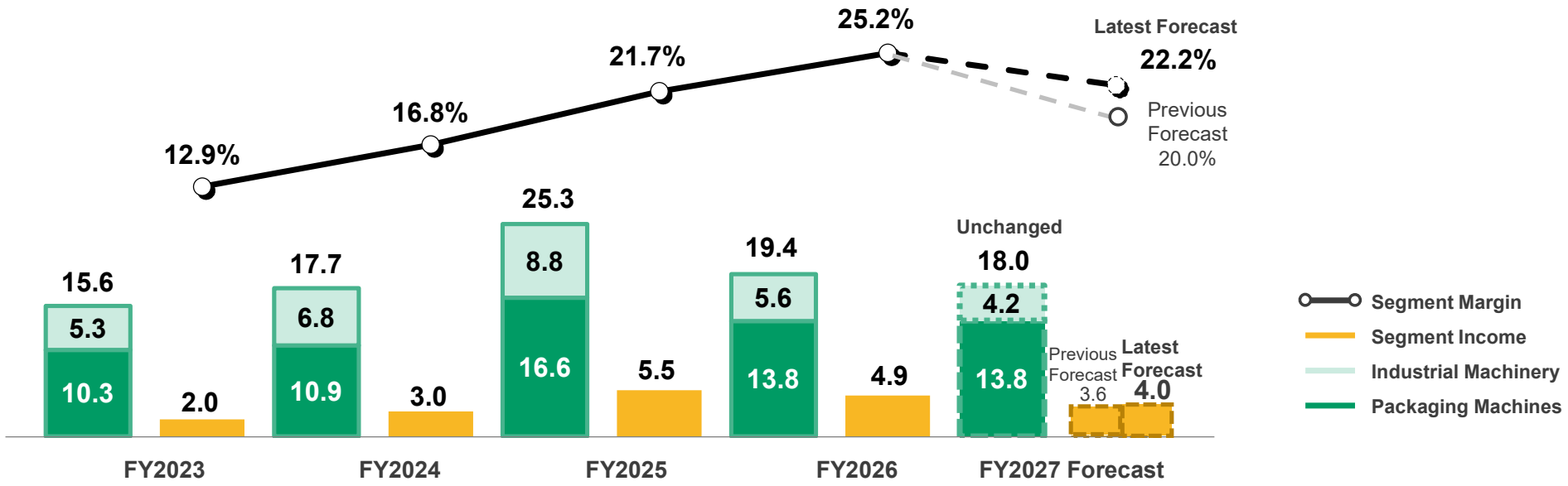
- ✓ Net Sales: Pharmaceutical packaging machines and industrial machinery declined, while packaging services expanded.
- ✓ Segment Income: Profit margin improved due to growth in packaging services and higher productivity.

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Automatic Machinery Performance Forecast

(Previous forecast : August 10, 2026)
(bn JPY)

		Net Sales	Segment Income	Segment Margin
FY2027 Full-year Forecast	Latest Forecast	18.0 (YoY −7%) (vs. Previous Forecast ±0%)	4.0 (YoY −18%) (vs. Previous Forecast +11%)	22.2 % (YoY −3.0pt) (vs. Previous Forecast +2.2pt)



- ✓ **Net Sales: Unchanged from the previous forecast**
- ✓ **Segment Income: Revised upward from the previous forecast**

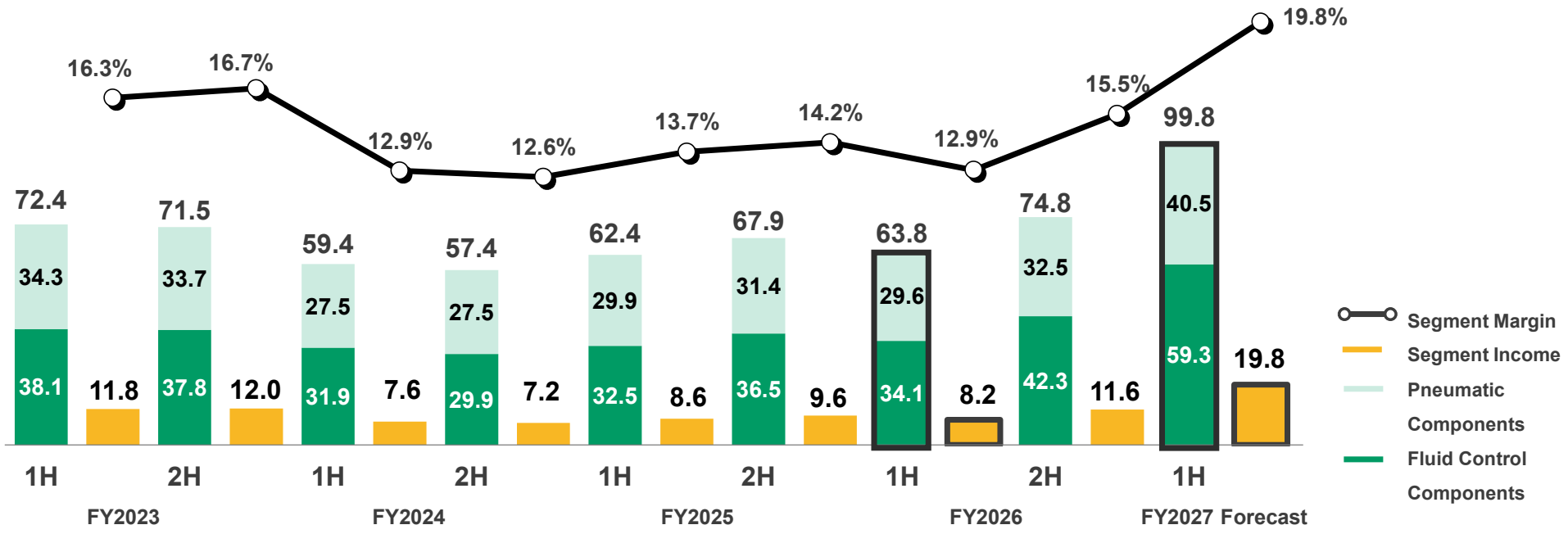
Note: Amounts and percentages have been rounded; therefore, the sum of individual figures may not equal the total.

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Components Segment Performance Trends

(bn JPY)
() YoY

		Net Sales		Segment Income		Segment Margin	
1H Results	FY2026	63.8	(+2%)	8.2	(−4%)	12.9 %	(−0.9pt)
	FY2027	99.8	(+56%)	19.8	(+141%)	19.8 %	(+6.9pt)



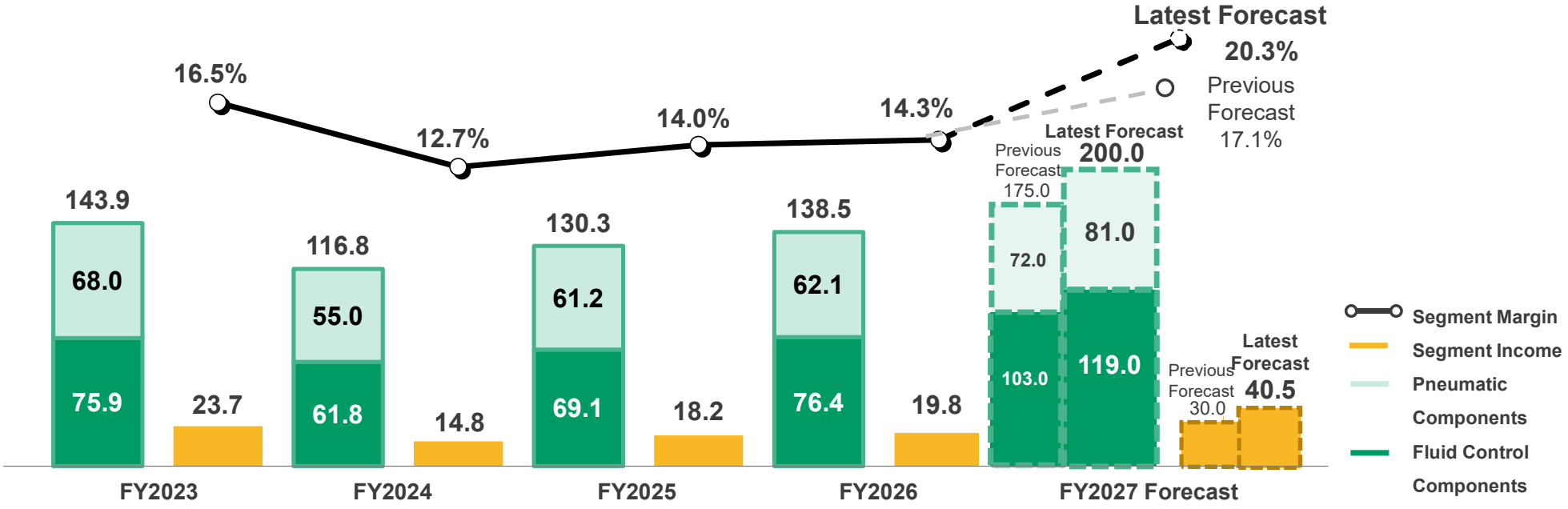
✓ Net Sales: Increased significantly on growing generative AI-related demand
✓ Segment Income: Profit margin improved on higher factory utilization

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Components Performance Forecast

(Previous forecast : August 10, 2026)
(bn JPY)

		Net Sales		Segment Income		Segment Margin	
FY2027 Full-year Forecast	Latest Forecast	200.0	(YoY +44%) (vs. Previous Forecast +14%)	40.5	(YoY +105%) (vs. Previous Forecast +35%)	20.3 %	(YoY +6.0pt) (vs. Previous Forecast +3.1pt)



✓Net Sales and Segment Income: Revised upward from the previous forecast

Note: Amounts and percentages have been rounded; therefore, the sum of individual figures may not equal the total.

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Components Actuals and Forecasts by Market

(Actuals: FY2026 Full Year = 100)
(FY2027 2H Forecast vs. FY2026 Full Year)
(%)

	Industries Areas	FY2027					
		1Q Results	2Q Results	1H Results	Key Points	2H Forecast	Key Points
Japan	Semiconductor	140	162	151	Generative AI-related investment increased	↗	Expected to Remain at a High Level
	Automotive	94	107	100	Capital investment remained in line with expectations	→	Steady demand continues
	Machine Tool	118	131	125	Strong Demand from Semiconductor-Related Markets	↗	Continued Strong Demand from the Semiconductor Industry
	Pharmaceutical	103	105	104	Steady Performance	→	Steady demand continues
	Rechargeable Battery	77	90	83	Automotive investment remained limited Investment in data center batteries increased	↘	Automotive demand remains limited Data center demand remains steady
	Others	110	121	115	-	↗	-
	Domestic Total	127	145	136	-	↗	-
Over seas	East Asia	141	164	153	China: Semiconductor demand increased; rechargeable battery demand remained solid Korea/Taiwan: Advanced semiconductor demand remained strong	↗	China: Demand for domestically produced SPE remains strong Korea: HBM-related demand increases Taiwan: Advanced semiconductor demand remains strong
	Other Asia	151	205	178	Singapore/Malaysia: Semiconductor demand increased	↗	Semiconductor-related demand remains at high levels
	Europe, USA and Others	133	149	141	USA: Semiconductor demand increased	↗	Semiconductor-related demand remains at high levels
	Overseas Total	142	169	155	-	↗	-

YoY ↘ ～－ 10% ↘ － 9% ～ － 5% → － 4% ～ +4% ↗ + 5% ～ + 9% ↗ + 10% ～

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FY2027 Full-Year Forecasts

(bn JPY)

		FY2026 Results	FY2027					
			Previous Forecast (Aug 10)	Latest Forecast (Nov 13)	vs FY2026		vs Previous Forecast	
					Change	%	Change	%
Net Sales	Total	157.9	193.0	218.0	+ 60.1	+ 38 %	+ 25.0	+ 13 %
	Automatic Machinery	19.4	18.0	18.0	– 1.4	– 7 %	± 0	+ 0 %
	Components	138.5	175.0	200.0	+ 61.5	+ 44 %	+ 25.0	+ 14 %
Operating Income (Operating Margin)	Total	19.6 (12.4%)	28.5 (14.8%)	38.5 (17.7%)	+ 18.9	+ 96 %	+ 10.0	+ 35 %
	Automatic Machinery (Segment Margin)	4.9 (25.2%)	3.6 (20.0%)	4.0 (22.2%)	– 0.9	– 18 %	+ 0.4	+ 11 %
	Components (Segment Margin)	19.8 (14.3%)	30.0 (17.1%)	40.5 (20.3%)	+ 20.7	+ 105 %	+ 10.5	+ 35 %
Ordinary Income		19.9	28.5	38.5	+ 18.6	+ 94 %	+ 10.0	+ 35 %
Net Income		13.6	19.0	26.5	+ 12.9	+ 95 %	+ 7.5	+ 39 %
ROE		9.4 %	11.9 %	16.1 %	-	-	-	-

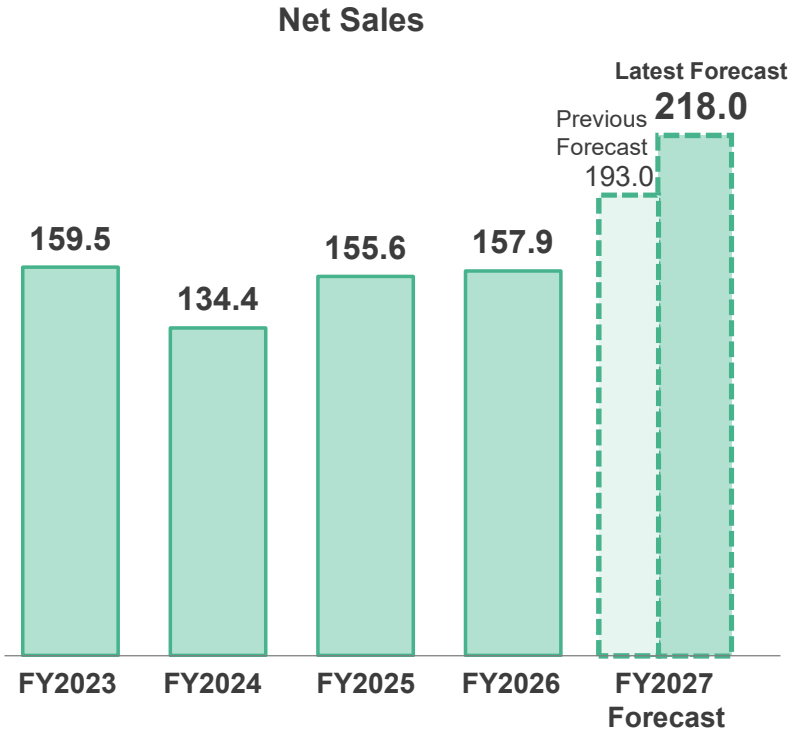
*Assumed Exchange Rate: 151 JPY/USD 22 JPY/RMB

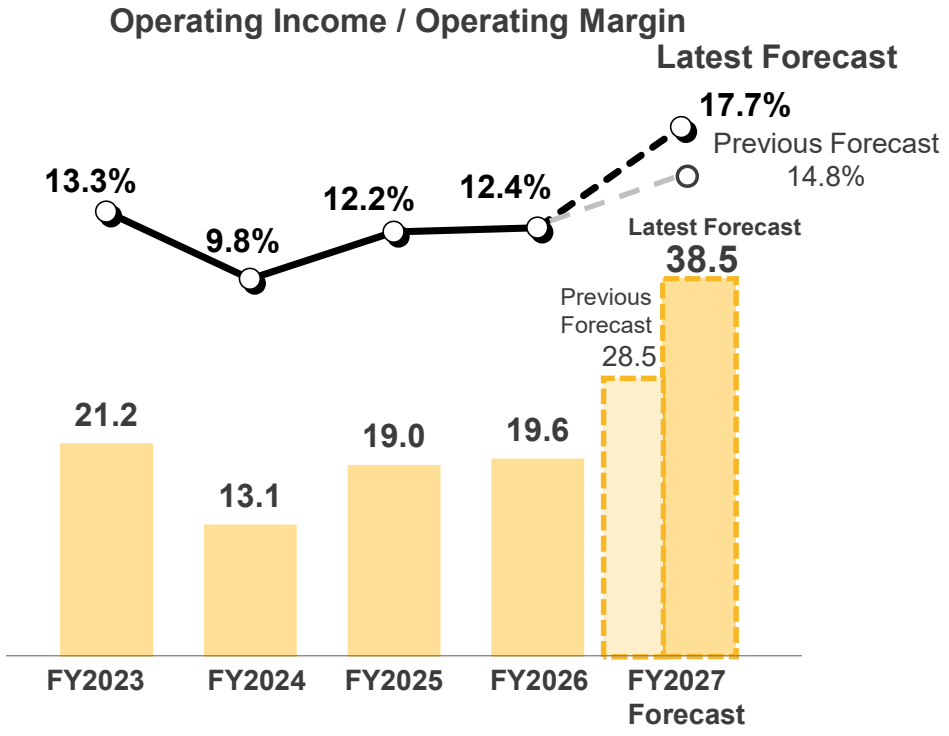
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FY2027 Full-Year Forecasts

(bn JPY)

		Net Sales		Operating Income		Operating Margin	
FY2027 Full-year Forecast	Latest Forecast	218.0	(YoY +38%) (vs. Previous Forecast +13%)	38.5	(YoY +96%) (vs. Previous Forecast +35%)	17.7 %	(YoY +5.2pt) (vs. Previous Forecast +2.9pt)





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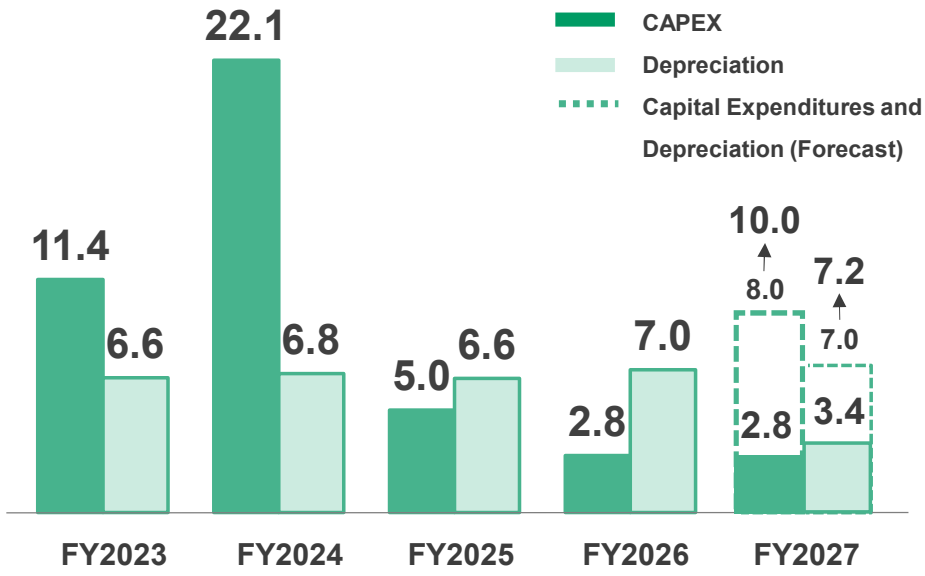
Investment Overview

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Investment Overview

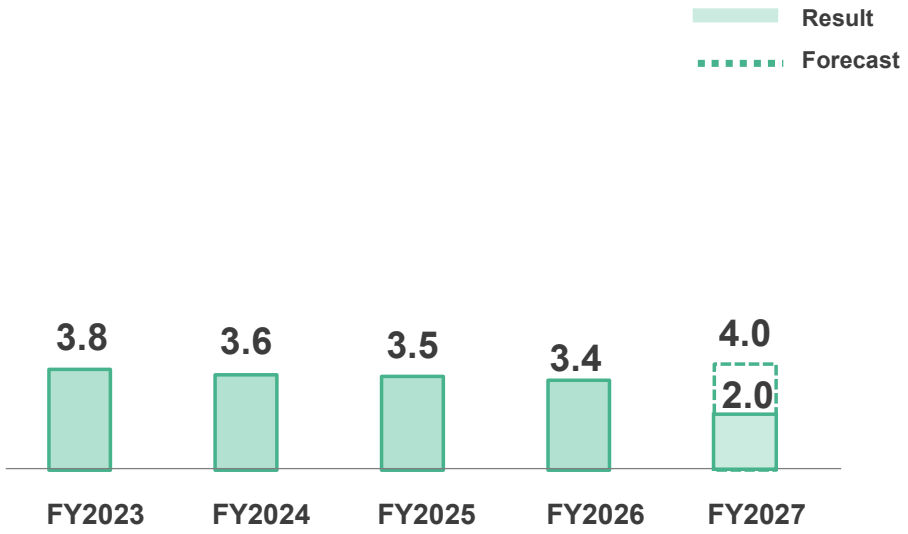
(bn JPY)

Capital Expenditures and Depreciation



✓ **Investment in production capacity expansion. Further increases expected.**

R&D Investment



✓ **Expanded Investment in R&D**

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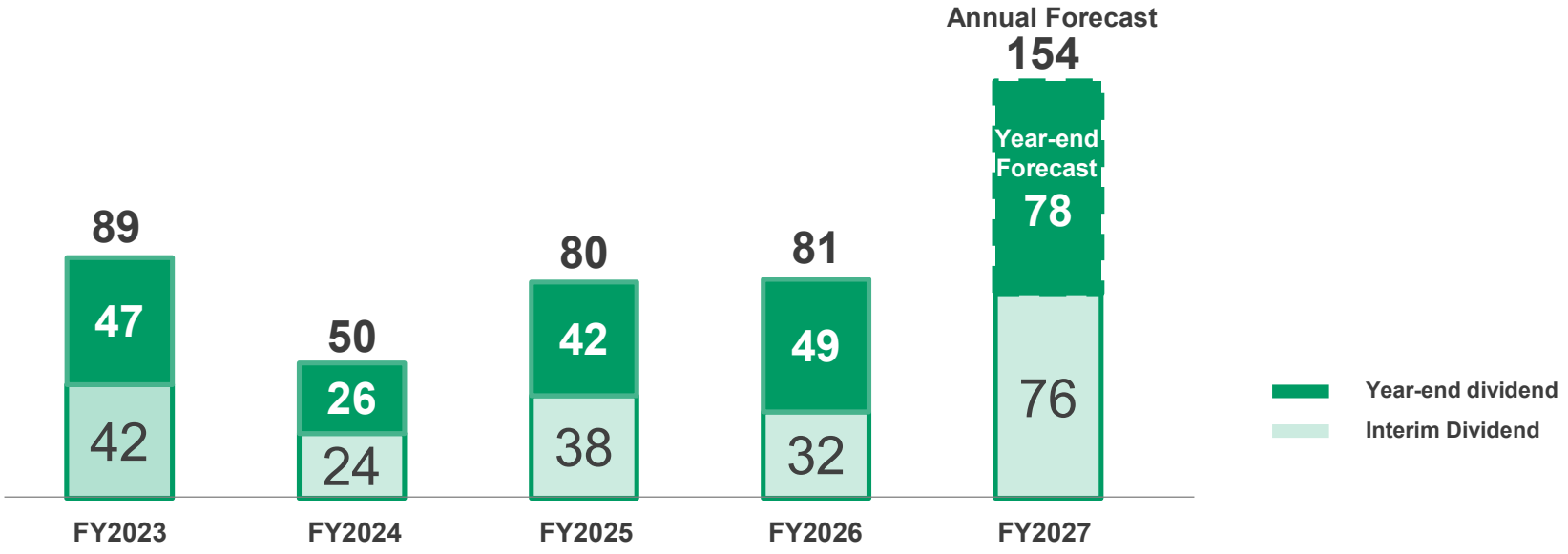
Shareholder Returns

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Dividends

(JPY)

	FY2027（Dividend per Share）	
Interim	76	（YoY + 44 JPY ） （vs. Previous Forecast Not disclosed）
Year-end (Forecast)	78	（YoY + 29 JPY ） （vs. Previous Forecast Not disclosed）
Annual (Forecast)	154	（YoY + 73 JPY ） （vs. Previous Forecast + 42 JPY ）



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Topics

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Outlook for the Semiconductor Market and Initiatives to Drive Growth

Outlook for the Semiconductor Market

- ✓ Driven by demand for AI, capital expenditures related to advanced logic, DRAM (HBM), and NAND (SSD) are driving WFE growth.
- ✓ WFE growth rate (our estimate): CY2026 (YoY) approximately +30%
  CY2027 (YoY) +20–30%
- ✓ CKD sales of Components and Fluid Control Components (FY2027 full-year forecast)
  Aiming for growth exceeding that of WFE

The Sixth Mid-Term Management Plan “Initiatives to Drive Growth”

1. Advanced Semiconductor
2. Global Expansion
3. Expand Production Capacity

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Initiatives to Drive Growth

1. Advanced Semiconductor

Identify needs and challenges in cutting-edge processes, and co-create new value together with customers
Development of high-value-added products that support cutting-edge technologies such as miniaturization, stacking, and high integration

Front-end Process
Deposition, Etching and Cleaning, etc.



High-durability process gas valve for high temperatures,
Unit system and Vacuum pressure control system

Middle-end Process / Back-end Process
Advanced Packaging process, etc.



High-precision
Actuator



Precision Component
for transporting



3D Solder Paste Inspection
Machine



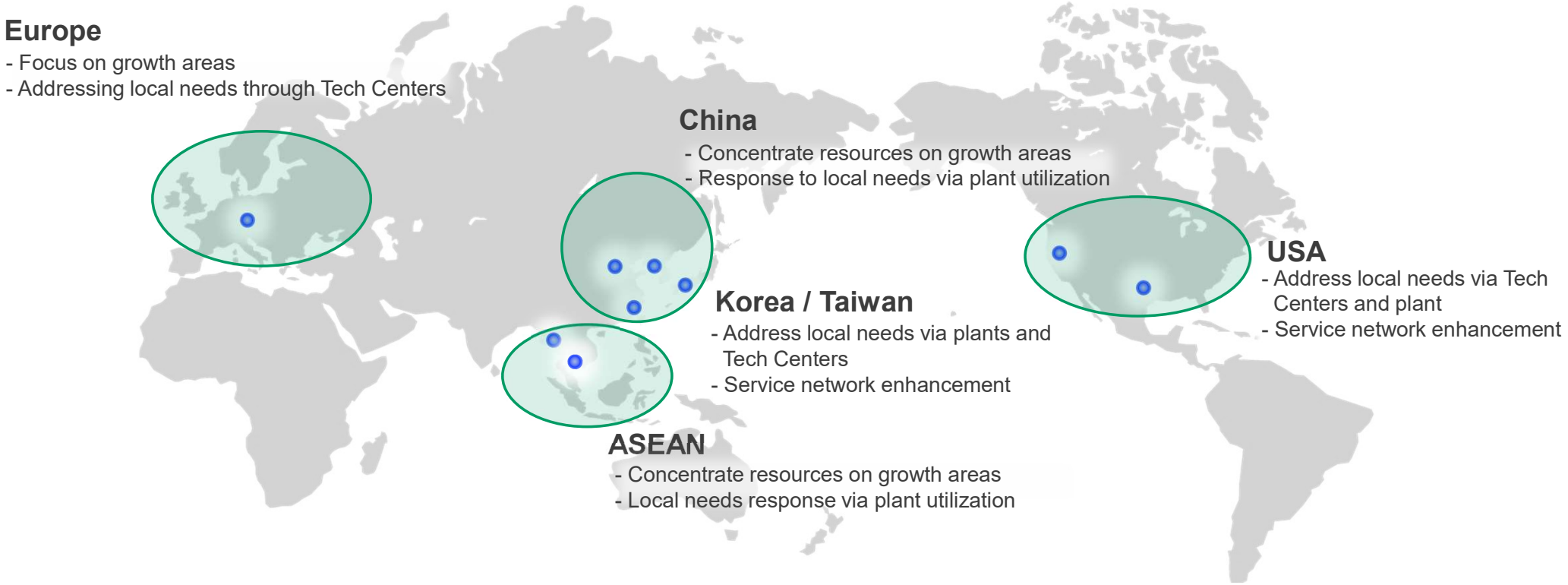
Optical Inspection
System

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Initiatives to Drive Growth

2. Global Expansion

China is accelerating domestic production of semiconductors and SPE; Korea and Taiwan are driving innovation in advanced semiconductors; USA is expanding production and R&D capacity in response to growing demand for data centers. We aim to address the diverse demand and challenges across each region globally.



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Initiatives to Drive Growth

3.Expand Production Capacity

Opening new plants in anticipation of growing demand for semiconductors



Tohoku Plant (Year 2019)



USA Plant (Year 2022)



Hokuriku Plant (Year 2025)



Malaysia Plant (Year 2026)

Initiatives to Expand Production Capacity

- ✓ Improving productivity through automation of processing, assembly, and logistics operations
- ✓ Expansion of the cleanroom at the Komaki plant
- ✓ Production lines are currently being expanded at Tohoku and Kasugai plants
- ✓ Cleanroom space is currently being expanded at Malaysia and Hokuriku plants
- ✓ Further strengthening the production system while assessing future demand trends

Aim to develop further high-value-added products and expand our business globally.

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CKD

Creating Solutions Together

[Precautions for handling materials]

Precautions Concerning Forward-Looking Statements

The earnings forecasts and forward-looking statements described in this document are forecasts judged by CKD based on information Latestly available, and include potential risks and uncertainties. Therefore, please be aware that due to changes in various factors, actual business performance may differ significantly from the stated forward-looking statements.

Handling of numbers

The amount listed is rounded to the nearest unit, and percentages are rounded to the nearest yen, so the total of the breakdown may not equal the total.

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