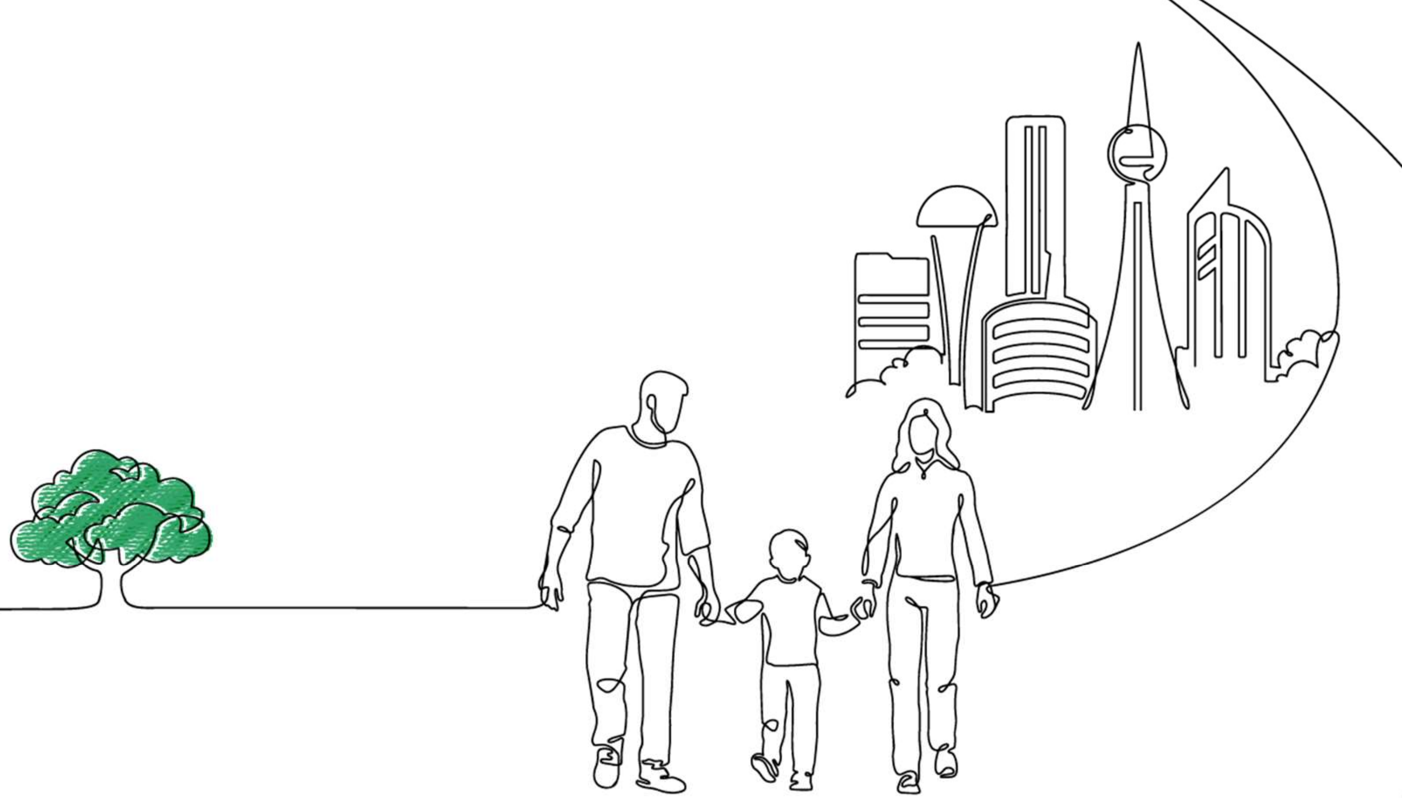
Financial Results for the 1st Quarter of FY2027



August 10, 2026

CKD Corporation

TSE Prime: 6407

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Financial Results for the 1st Quarter of FY2027

Financial Results Overview（Summary)

	Net Sales	Operating Income	Operating Margin
1Q FY2027 Results	**49.1 billion JPY** (YoY ＋ 35 %)	**8.0 billion JPY** (YoY ＋ 113 %)	**16.4 %** (YoY ＋ 6.0 pt)

- ✓ **YoY Revenue and profit increased**
- ✓ Sales and Profit Growth Driven by Strong Demand in Semiconductor-Related Markets

	Net Sales	Operating Income	Operating Margin
FY2027 Forecast (Revised)	**193.0 billion JPY** (YoY ＋ 22%) (vs. Initial Forecast ＋7%)	**28.5 billion JPY** (YoY ＋ 45 %) (vs. Initial Forecast ＋16 %)	**14.8 %** (YoY ＋ 2.3 %) (vs. Initial Forecast ＋ 1.2 %)

- ✓ **Upward Revision to Full-Year Forecast (Revenue and Profit Growth)**
- ✓ Expansion in Semiconductor-Related Markets
- ✓ ROE（FY2026 9.4% → FY2027 11.9% Forecast）

Dividend Forecast (Revised)

FY2026 Dividend per Share
Annual Dividend: 81 JPY

FY2027 Dividend Forecast per Share
Annual Dividend Raised to 112 JPY (YoY +31 JPY)

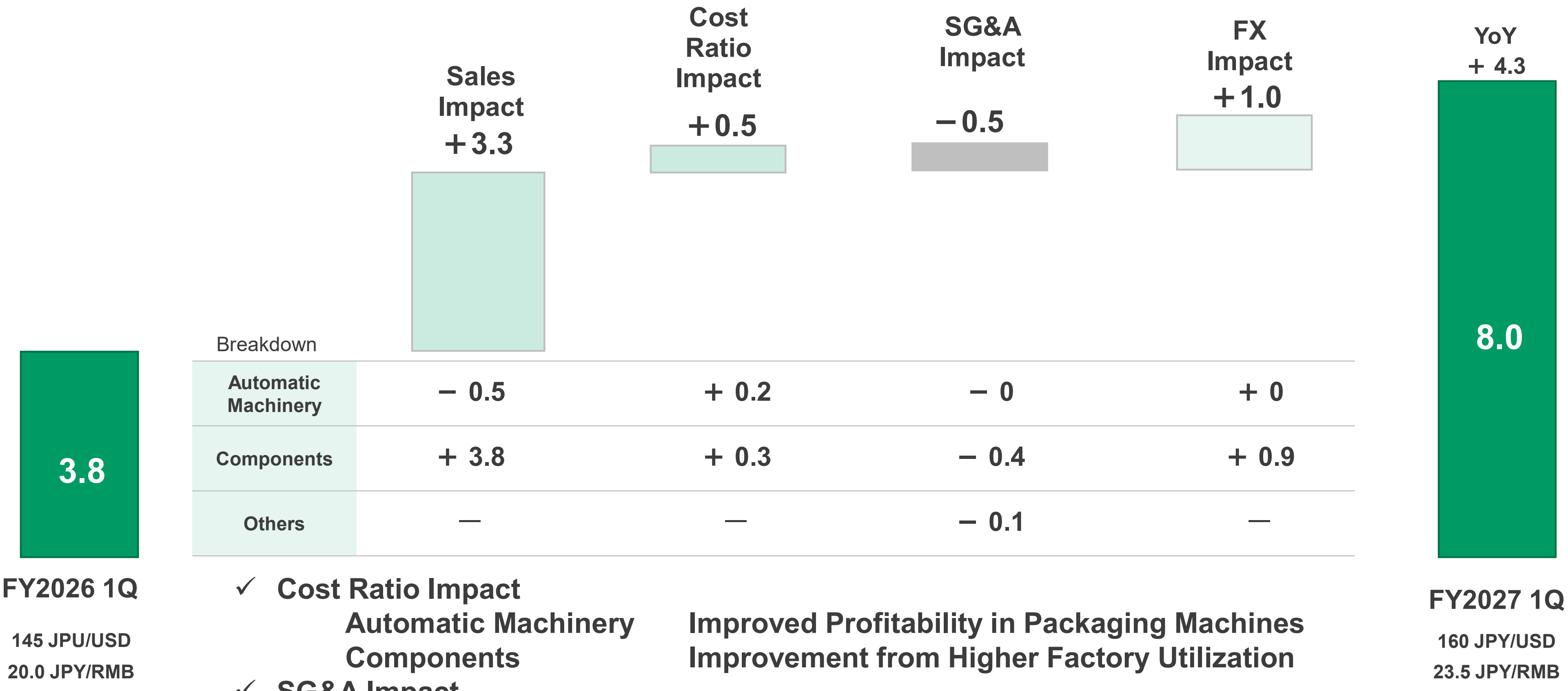
Financial Results

(bn JPY)

		FY2026 1Q	FY2027 1Q	YoY Change	YoY %
Net Sales	Total	36.3	49.1	+ 12.9	+ 35%
	Automatic Machinery	4.6	3.0	− 1.5	− 34%
	Components	31.7	46.1	+ 14.4	+ 45%
Operating Income (%)	Total	3.8 (10.4%)	8.0 (16.4%)	+ 4.3	+ 113%
	Automatic Machinery	1.0 (21.9%)	0.7 (24.3%)	− 0.3	− 26%
	Components	4.1 (13.0%)	8.8 (19.0%)	+ 4.6	+ 112%
Ordinary Income		3.7	8.2	+ 4.5	+ 123%
Net Income		2.5	5.7	+ 3.2	+ 130%

Analysis of Change in Operating Income

(bn JPY)



	Sales Impact	Cost Ratio Impact	SG&A Impact	FX Impact
Automatic Machinery	－ 0.5	＋ 0.2	－ 0	＋ 0
Components	＋ 3.8	＋ 0.3	－ 0.4	＋ 0.9
Others	―	―	－ 0.1	―

- ✓ Cost Ratio Impact
  - Automatic Machinery: Improved Profitability in Packaging Machines
  - Components: Improvement from Higher Factory Utilization
- ✓ SG&A Impact
  - Components: Impact of Higher Personnel Expenses

Financial Position

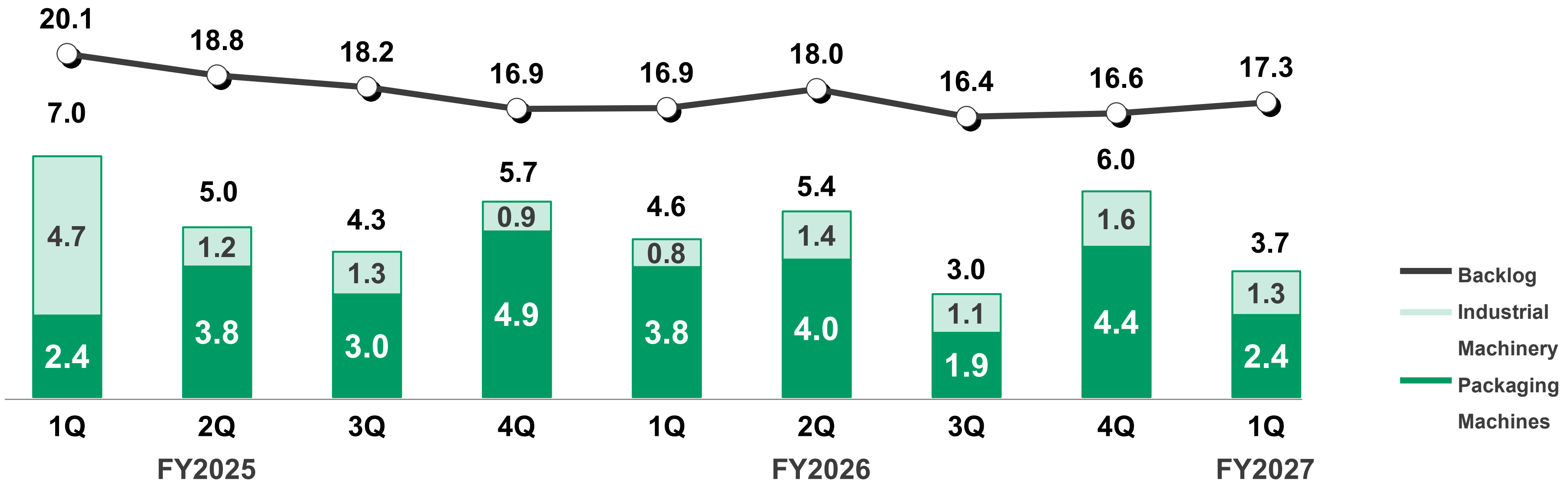
(bn JPY)

	End March 2026	End June 2026	YoY Change
Current assets	144.4	154.5	+ 10.1
Fixed assets	82.3	87.4	+ 5.1
Total assets	226.7	241.9	+ 15.2
Current liabilities	42.1	49.5	+ 7.4
Fixed liabilities	31.1	31.9	+ 0.9
Total liabilities	73.2	81.4	+ 8.3
Total net assets	153.5	160.5	+ 6.9

Automatic Machinery Orders / Order Backlog

(bn JPY)
() YoY

Orders			
1Q Results	FY2026	4.6	(－34%)
	FY2027	3.7	(－20%)

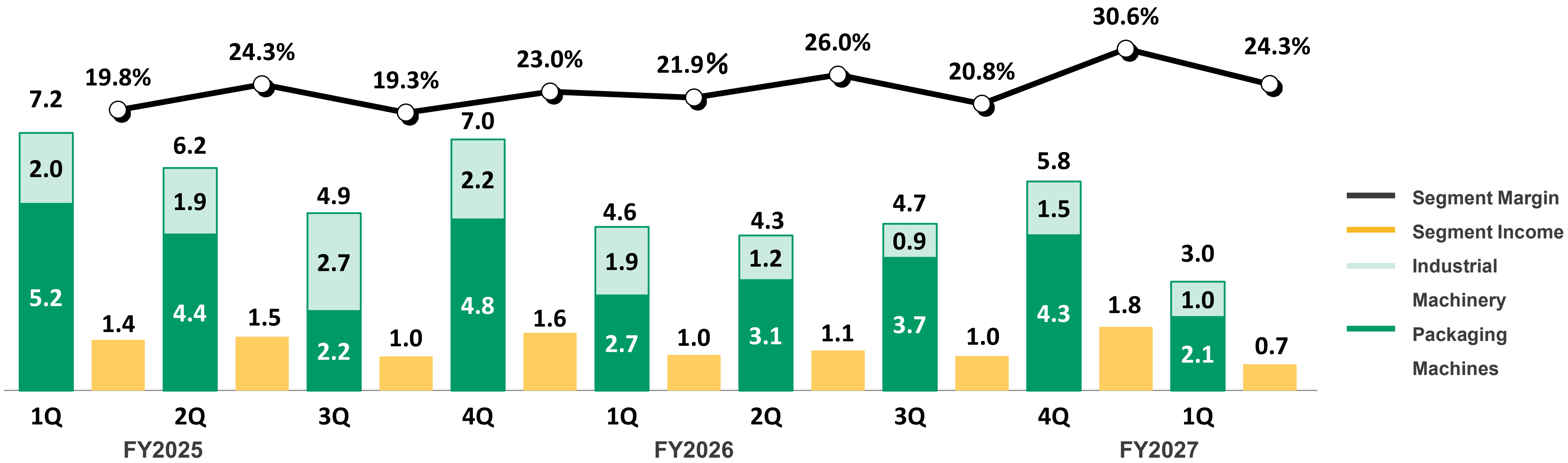


- ✓ Packaging Machines: Decreased YoY, but in line with the initial forecast
- ✓ Industrial Machinery: Increased YoY, but remained sluggish

Automatic Machinery Segment Performance Trends

(bn JPY)
() YoY

		Net Sales		Segment Income		Segment Margin	
1Q Results	FY2026	4.6	(−36%)	1.0	(−29%)	21.9 %	(+2.2pt)
	FY2027	3.0	(−34%)	0.7	(−26%)	24.3 %	(+2.4pt)

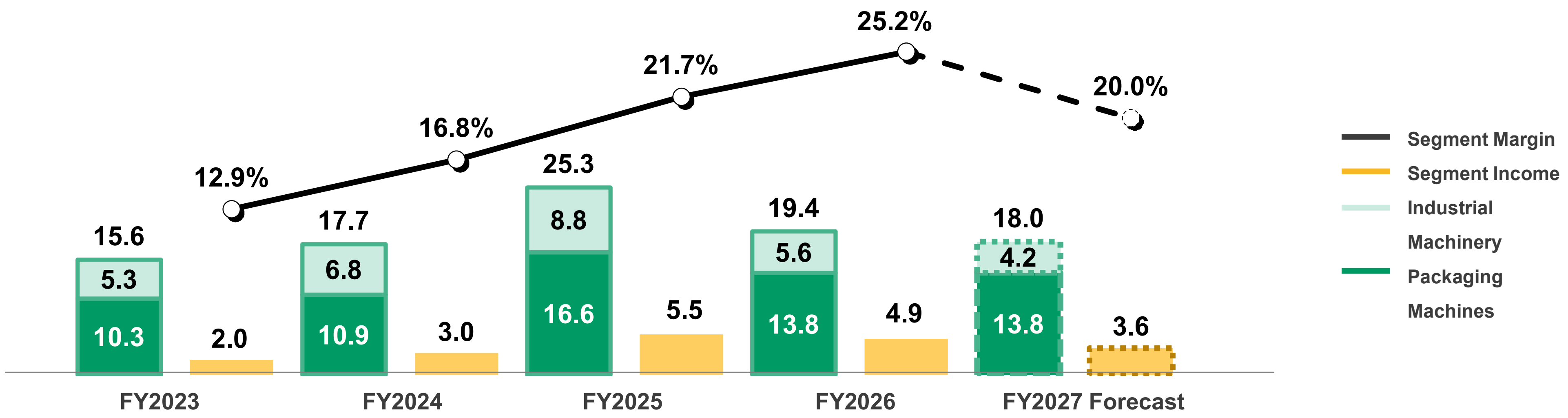


- ✓ Net Sales : Pharmaceutical packaging machines declined, while packaging services expanded. Industrial machinery also declined.
- ✓ Segment Income : Improved profit margin driven by expanding packaging services and continuous productivity improvements.

Automatic Machinery Segment Performance Trends

(bn JPY)
() YoY

	Net Sales		Segment Income		Segment Margin	
FY2026 Full-Year Results	19.4	(－24%)	4.9	(－11%)	25.2 %	(＋3.5pt)
FY2027 Full-Year Forecast	18.0	(－7%)	3.6	(－26%)	20.0 %	(－5.2pt)

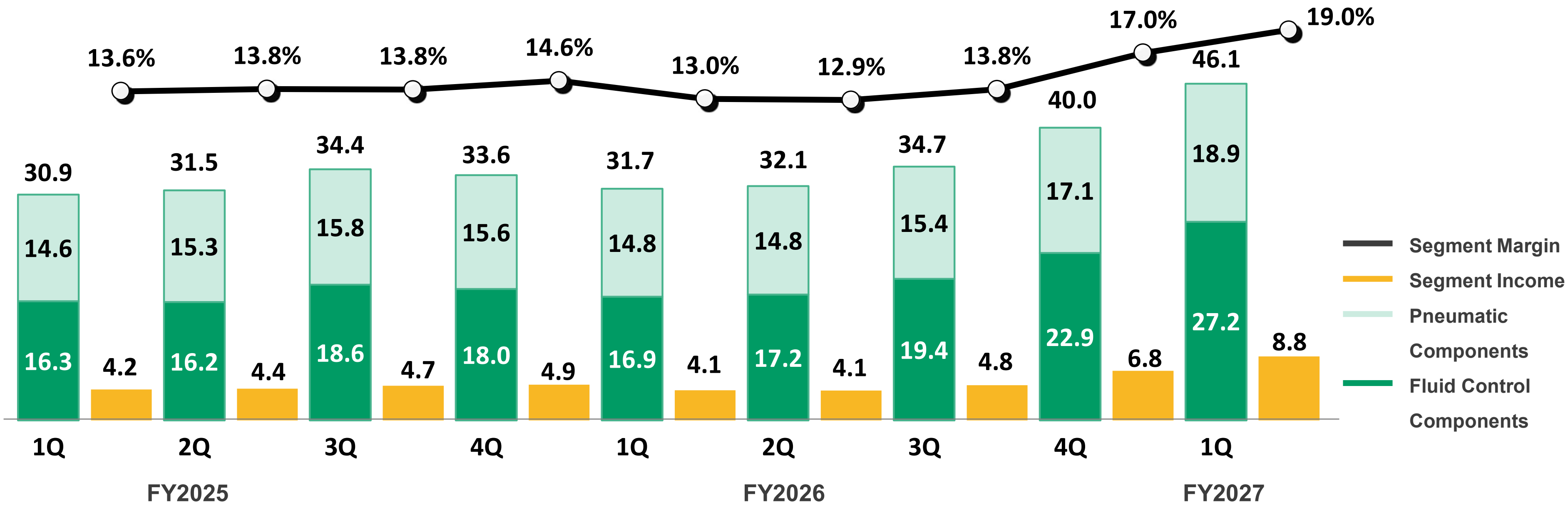


✓ FY2027 Full-Year Forecast：In line with the initial forecast; no change to the full-year forecast

Components Segment Performance Trends

(bn JPY)
() YoY

1Q Results		Net Sales		Segment Income		Segment Margin	
	FY2026	31.7	(+3%)	4.1	(−2%)	13.0 %	(−0.6pt)
	FY2027	46.1	(+45%)	8.8	(+112%)	19.0 %	(+6.0pt)



✓ **Net Sales** : **Sales to SPE increased significantly, driven by strong AI-related investment.**

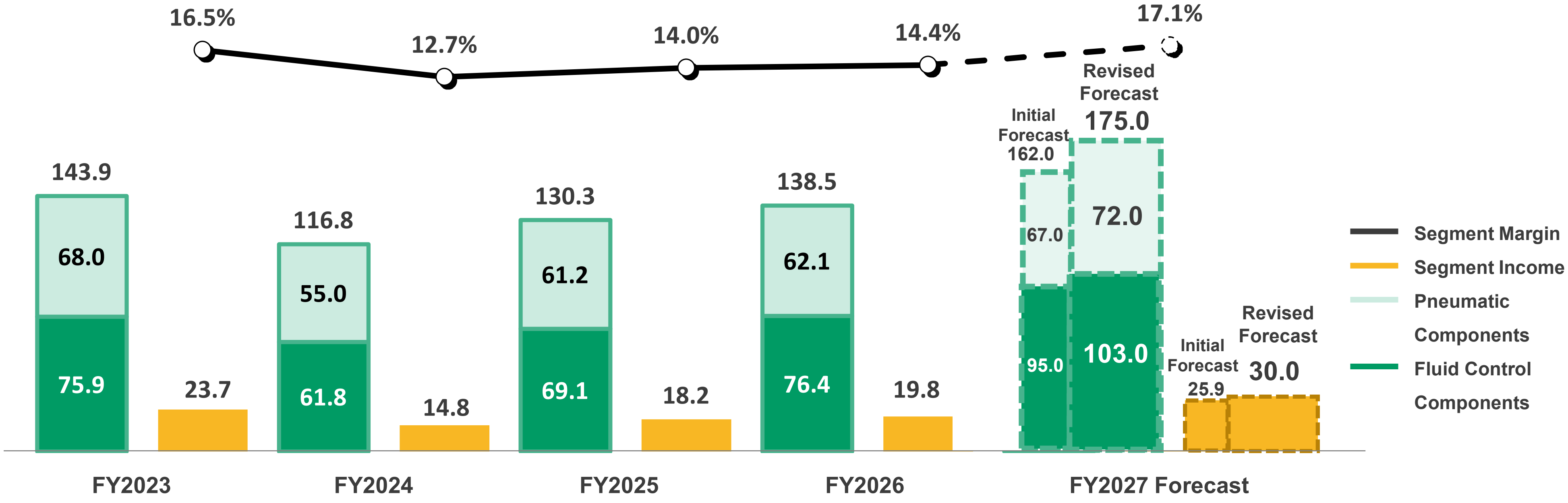
✓ **Segment Income** : **Improved Profitability from Higher Utilization Rates at Key and New Plants**

Components Segment Performance Trends

(bn JPY)

		Net Sales		Segment Income		Segment Margin	
FY2027 Full-Year Forecast	Initial Forecast	162.0		25.9		16.0 %	
	Revised Forecast	175.0	(+8%)	30.0	(+16%)	17.1 %	(+1.1pt)

※ () vs Initial Forecast



✓ Revenue and profit are tracking above the initial forecast, leading to an upward revision.

Components Segment Actual Results and Forecasts by Market

(FY2027 1Q Index: FY2026 Full-Year Results = 100)
(FY2027 Forecast vs. FY2026 Full-Year Results) (%)

	Industries Areas	FY2026 1Q Results		FY2027 Full-year Forecasts		
		Index	Key Points	Initial Forecast	Aug. 10 Forecast	Key Points
Japan	Semiconductor	140	Expanding AI-Related Demand Drove Capital Investment	↗	↗	Expected to Remain at a High Level
	Automotive	94	Weak Capital Investment by Automakers	➚	→	Capital Investment Expected to Recover Moderately
	Machine Tool	118	Strong Demand from Semiconductor-Related Markets	➚	↗	Continued Strong Demand from the Semiconductor Industry
	Pharmaceutical	103	Steady Performance	→	→	Continued Stable Demand
	Rechargeable Battery	77	Weak Capital Investment in the Automotive Sector	→	↘	Continued Weakness in the Automotive Sector
	Others	134	–	→	➚	–
	Domestic Total	127	–	↗	↗	–
Over seas	East Asia	141	China: Increased Demand from Semiconductor and Rechargeable Battery Sectors Korea & Taiwan: Increased Demand from the Advanced Semiconductor Sector	➚	↗	Expected to Remain at a High Level
	Other Asia	151	Singapore: Increased Demand from the Semiconductor Sector	↗	↗	Continued Strong Demand from Semiconductor-Related Markets Growing Demand in Malaysia
	Europe, USA and Others	133	U.S.: Increased Demand from the Semiconductor Sector	↗	↗	U.S.: Increased Demand from the Semiconductor Sector
	Overseas Total	142	–	↗	↗	–

YoY ↘ ～－10% ➘ －5%～－9% → －4%～+4% ➚ +5%～+9% ↗ +10%～

FY2027 Full-Year Forecasts

(bn JPY)

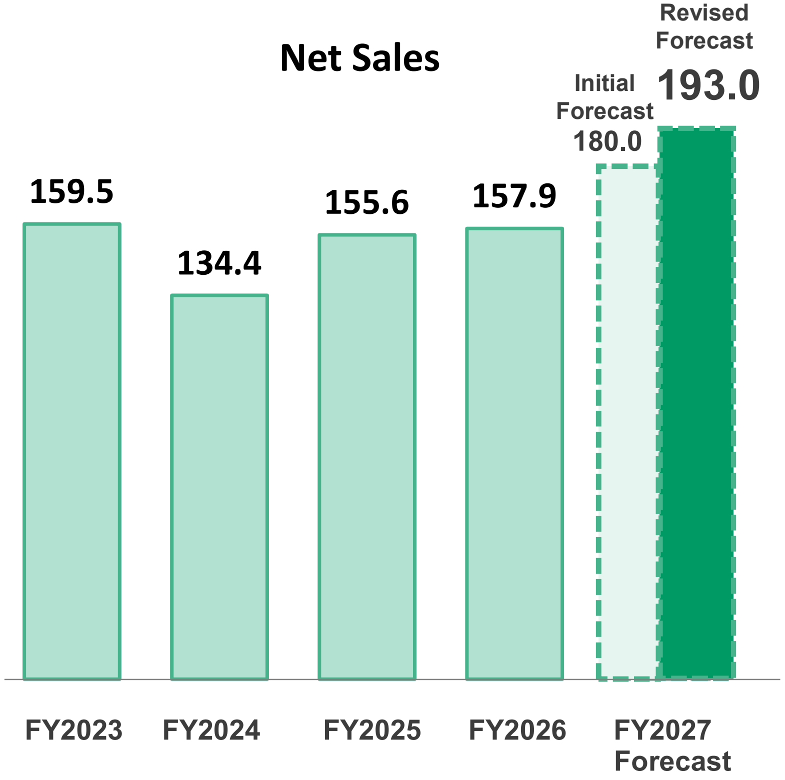
		FY2026 Results	FY2027					
			Initial Forecast	Revised Forecast (August 10)	vs FY2026		vs Initial Forecast	
					Change	%	Change	%
Net Sales	Total	157.9	180.0	193.0	+35.1	+ 22 %	+13.0	+ 7 %
	Automatic Machinery	19.4	18.0	18.0	− 1.4	− 7 %	± 0	± 0 %
	Components	138.5	162.0	175.0	+ 36.5	+ 26 %	+ 13.0	+ 8 %
Operating Income (%)	Total	19.6 (12.4%)	24.5 (13.6%)	28.5 (14.8%)	+ 8.9	+ 45 %	+ 4.0	+ 16 %
	Automatic Machinery	4.9 (25.2%)	3.6 (20.0%)	3.6 (20.0%)	− 1.3	− 26 %	± 0	± 0 %
	Components	19.8 (14.3%)	25.9 (16.0%)	30.0 (17.1%)	+ 10.2	+ 51 %	+ 4.1	+ 16 %
Ordinary Income		19.9	24.5	28.5	+ 8.6	+ 43 %	+ 4.0	+ 16 %
Net Income		13.6	16.3	19.0	+ 5.4	+ 40 %	+ 2.7	+ 17 %
ROE		9.4 %	10.3 %	11.9 %	—	—	—	—

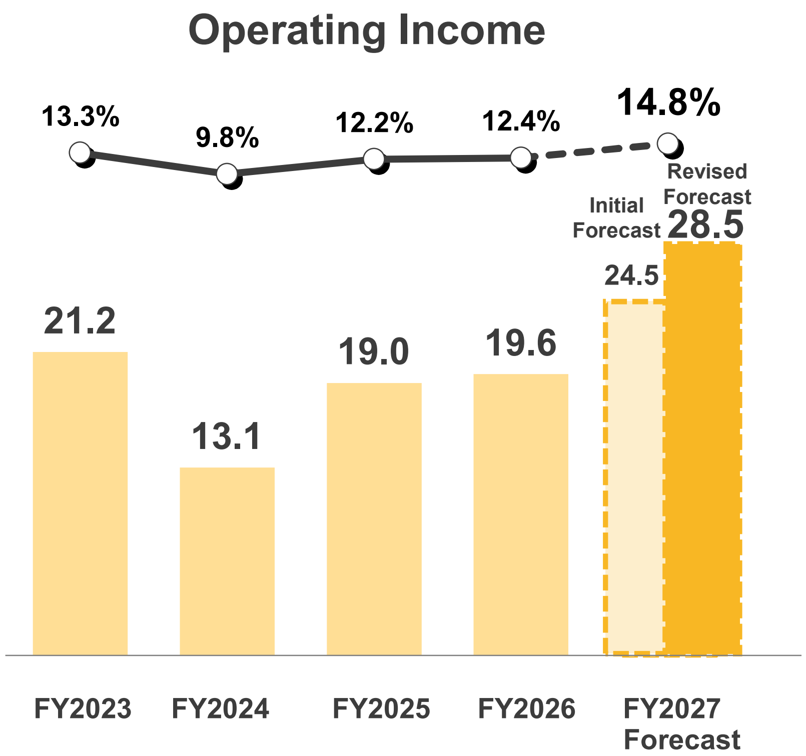
*Assumed Exchange Rate: 151 JPY/USD 22 JPY/RMB

FY2027 Full-Year Forecasts

(bn JPY)

	Net Sales	Operating Income	Operating Margin
Full-Year Forecasts	193.0	28.5	14.8 %



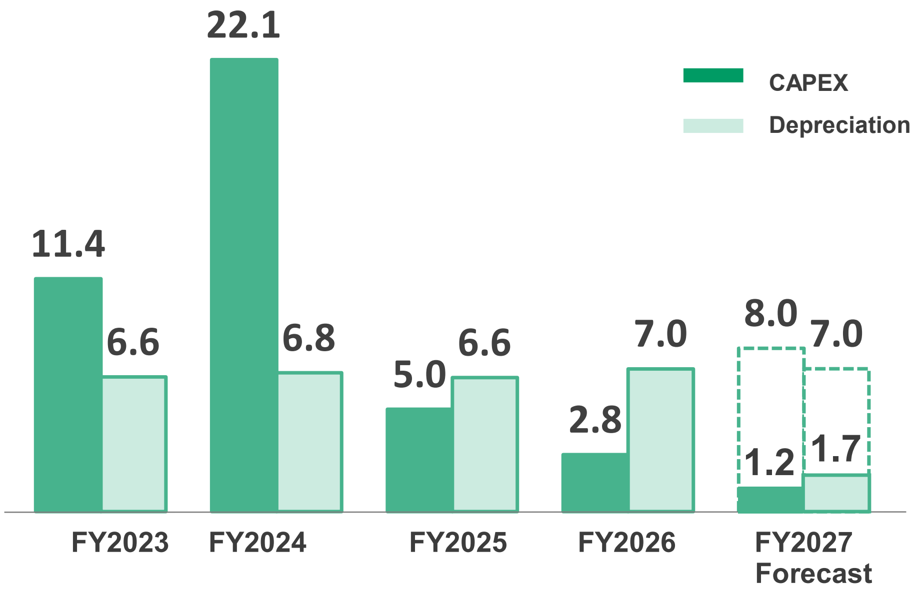


Investment Overview

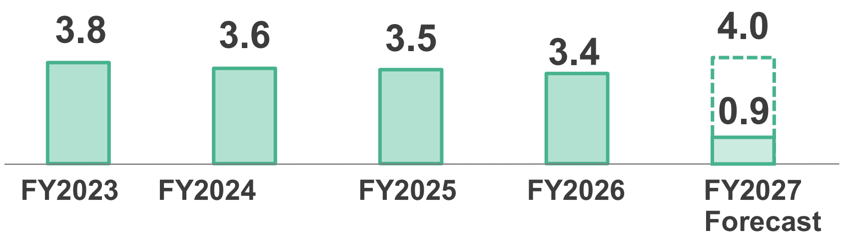
Investment Overview

(bn JPY)

Capital Expenditures and Depreciation



R&D Investment



- ✓ Capital Expenditures: Mainly for Capacity Expansion, with spending increasing from 2Q onward
- ✓ Depreciation: Progressing as Planned

- ✓ Expanded Investment in R&D

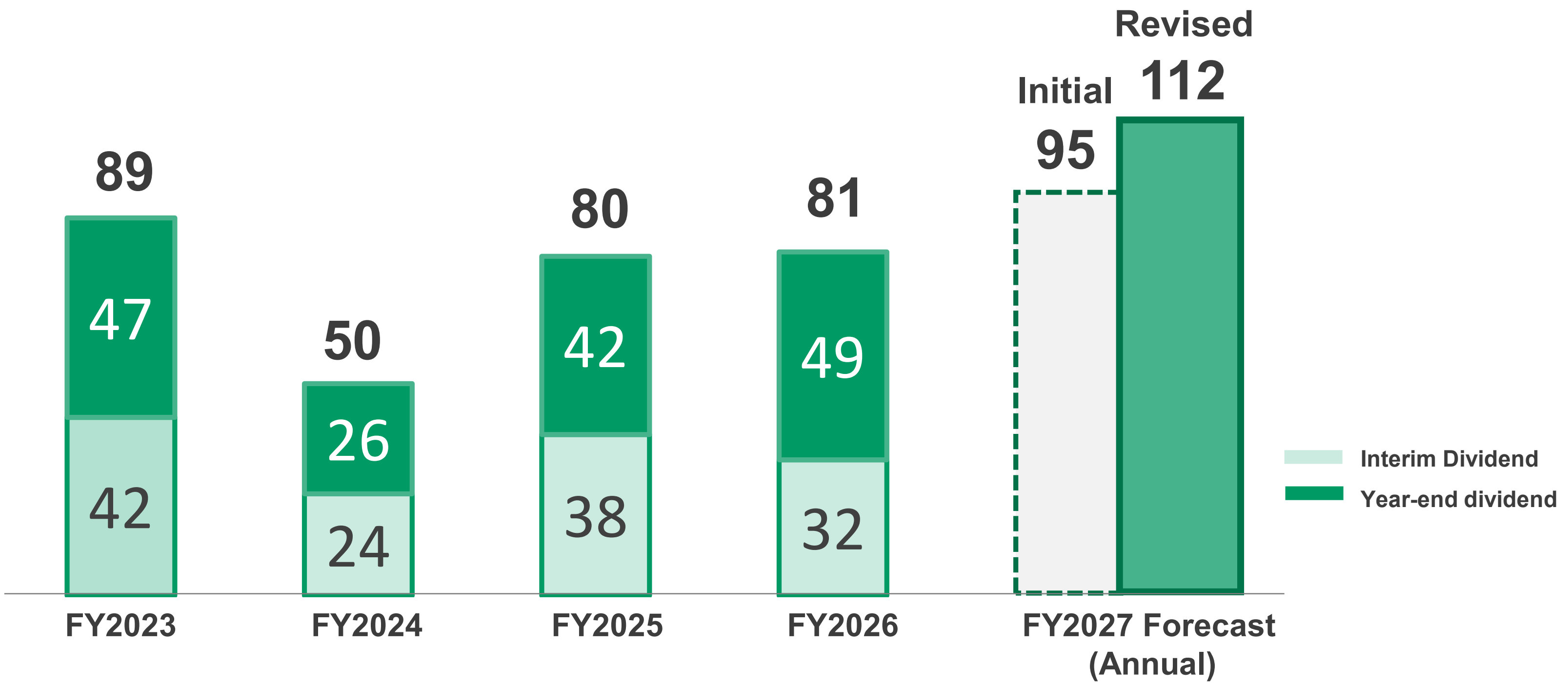
Shareholder Returns

Dividends

(JPY)

	FY2026	FY2027
Annual Dividend per Share	81	112 (YoY +31 JPY)

※ Upward revision



CKD

Creating Solutions Together

[Precautions for handling materials]

Precautions Concerning Forward-Looking Statements

The earnings forecasts and forward-looking statements described in this document are forecasts judged by CKD based on information currently available, and include potential risks and uncertainties. Therefore, please be aware that due to changes in various factors, actual business performance may differ significantly from the stated forward-looking statements.

Handling of numbers

The amount listed is rounded to the nearest unit, and percentages are rounded to the nearest yen, so the total of the breakdown may not equal the total.