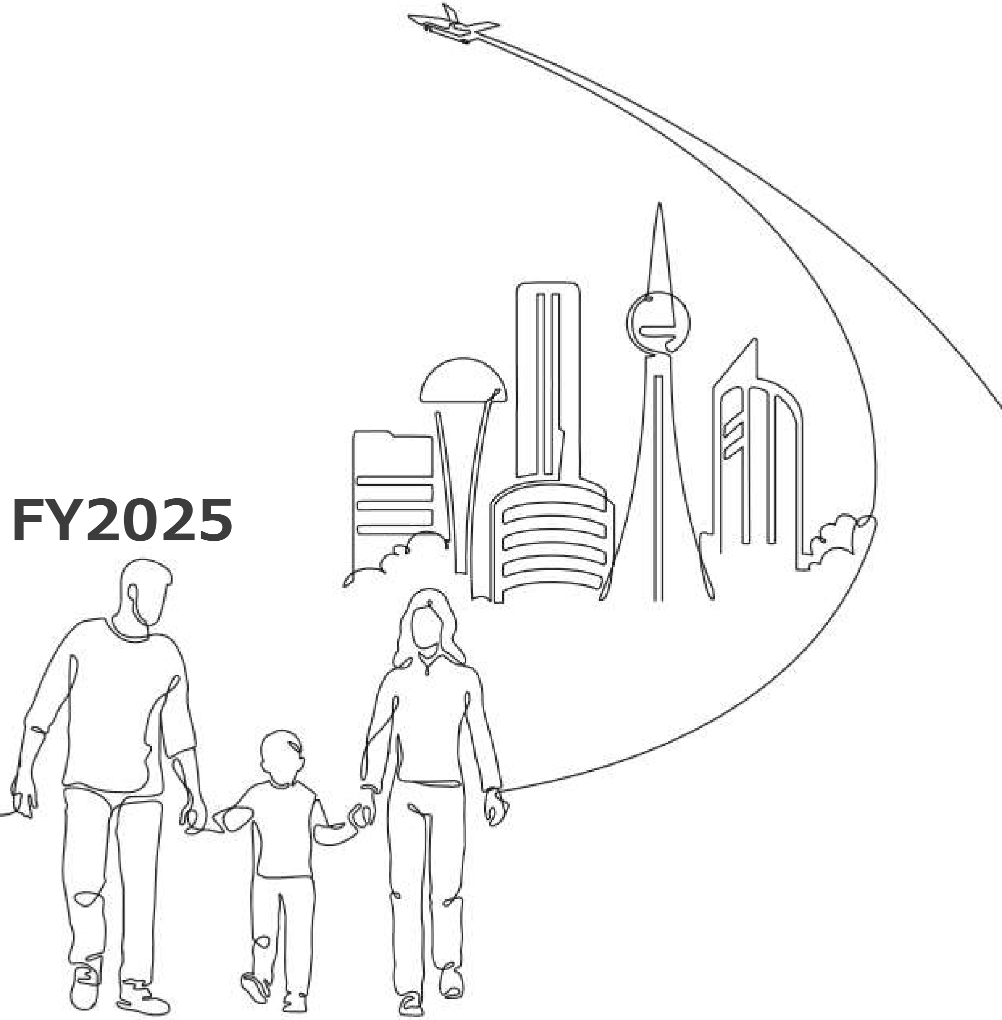
Creating Solutions Together

Financial Results for the 1st Quarter of FY2025 ending March 31,2026



August 8, 2025

CKD Corporation

Securities code 6407

Contents

Financial Results for the 1st Quarter of FY2025 ending March 31,2026

Financial Summary

■ First Quarter Financial Results

- YoY Decreases in net sales and income

Net Sales	36.3 billion yen（− 5%）
Operating Income	3.8 billion yen（− 14%）

■ Earnings Forecasts

- The earnings forecasts announced on May 13, 2025 remain unchanged

Net Sales	156.0 billion yen
Operating Income	19.0 billion yen

Management Results

(Unit : billion yen)

		1Q FY24 Actual	1Q FY25 Actual	YoY	
				Amount change	% change
Net Sales	Total	38.1	36.3	− 1.8	− 5%
	Automatic Machinery	7.2	4.6	− 2.6	− 36%
	Components	30.9	31.7	+ 0.8	+ 3%
Operating Income (Operating Income Margin)	Total	4.4 (11.5%)	3.8 (10.4%)	− 0.6	− 14%
	Automatic Machinery (Segment Profit Margin)	1.4 (19.8%)	1.0 (21.9%)	− 0.4	− 29%
	Components (Segment Profit Margin)	4.2 (13.6%)	4.1 (13.0%)	− 0.1	− 2%
Ordinary Income		4.5	3.7	− 0.8	− 18%
Net Income		3.1	2.5	− 0.6	− 19%

Financial Status

(Unit : billion yen)

	End March 2025	End June 2025	YoY	
			Amount change	% change
Current assets	131.5	130.7	− 0.8	− 1%
Fixed assets	79.4	79.6	+ 0.2	+ 0%
Total assets	210.9	210.3	− 0.6	− 0%
Current liabilities	40.0	39.0	− 0.9	− 2%
Fixed liabilities	34.4	34.2	− 0.1	− 0%
Total liabilities	74.3	73.3	− 1.1	− 1%
Total net assets	136.5	137.0	+ 0.5	+ 0%
Equity ratio	64.7%	65.1%	-	+ 0%

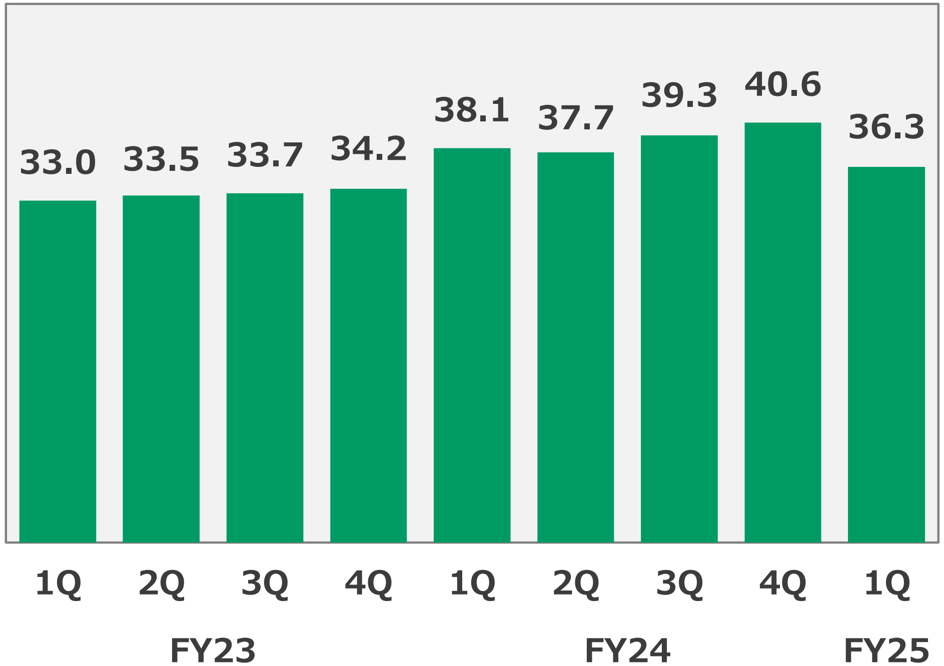
Consolidated Performance

FY25	Net Sales	Operating Income	Operating Income Margin
1Q Actual	36.3 billion yen (－1.8)	3.8 billion yen (－0.6)	10.4% (－1.1)

() YoY

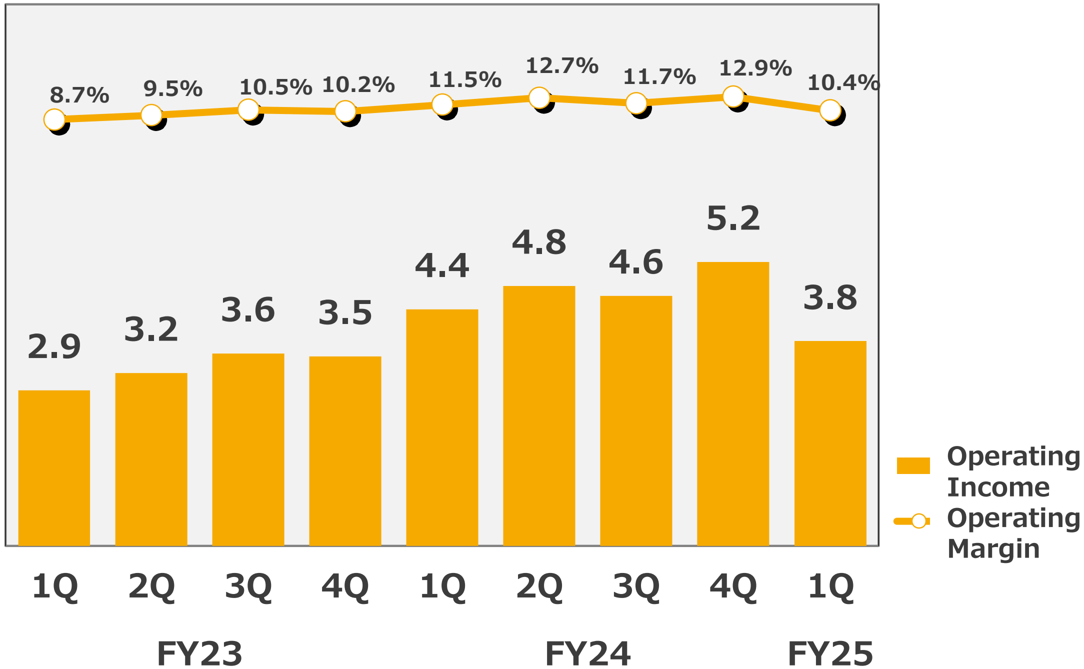
Net Sales

(Unit : billion yen)



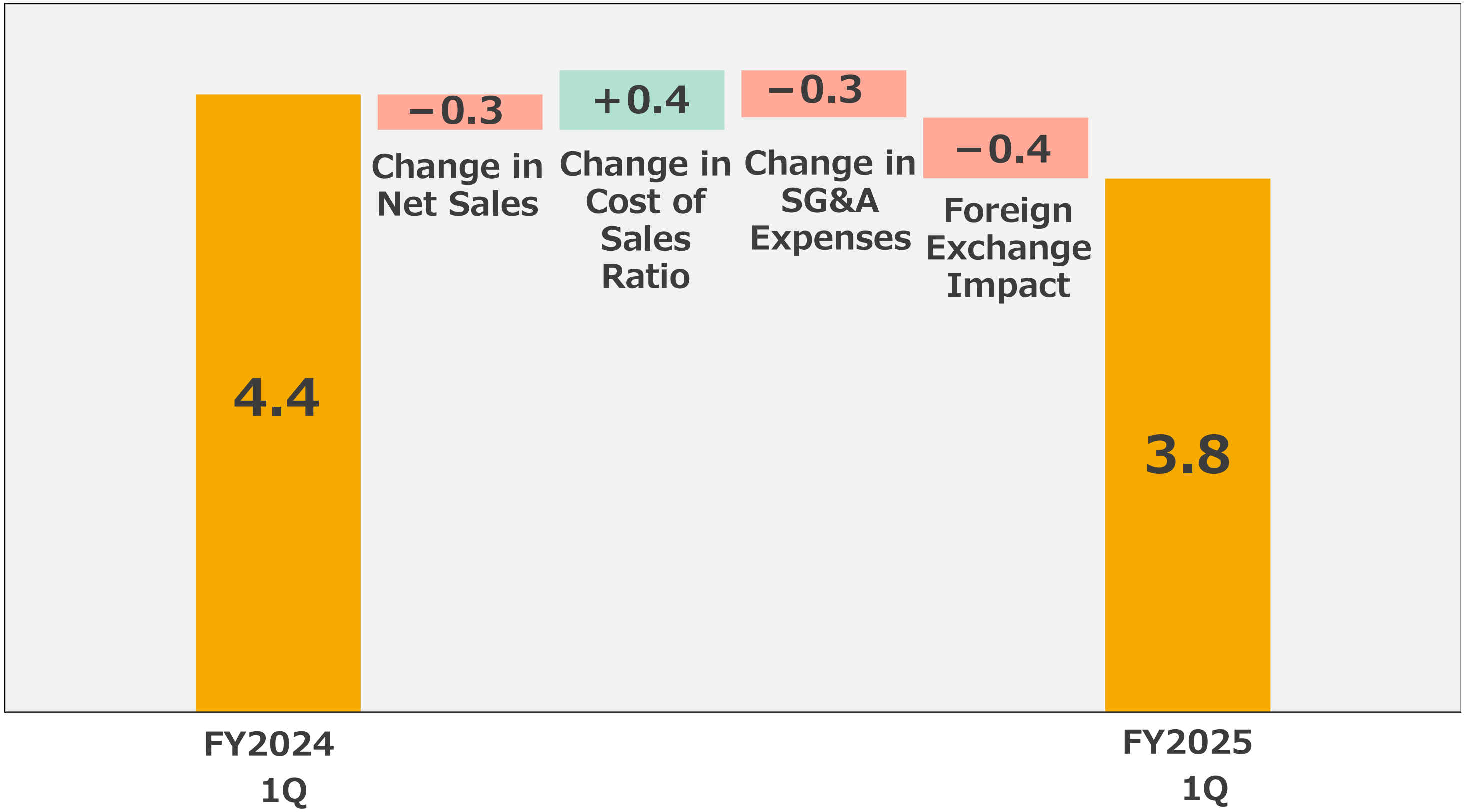
Operating Income / Operating Margin

(Unit : billion yen)



Analysis of Change in Operating Income

(Unit : billion yen)



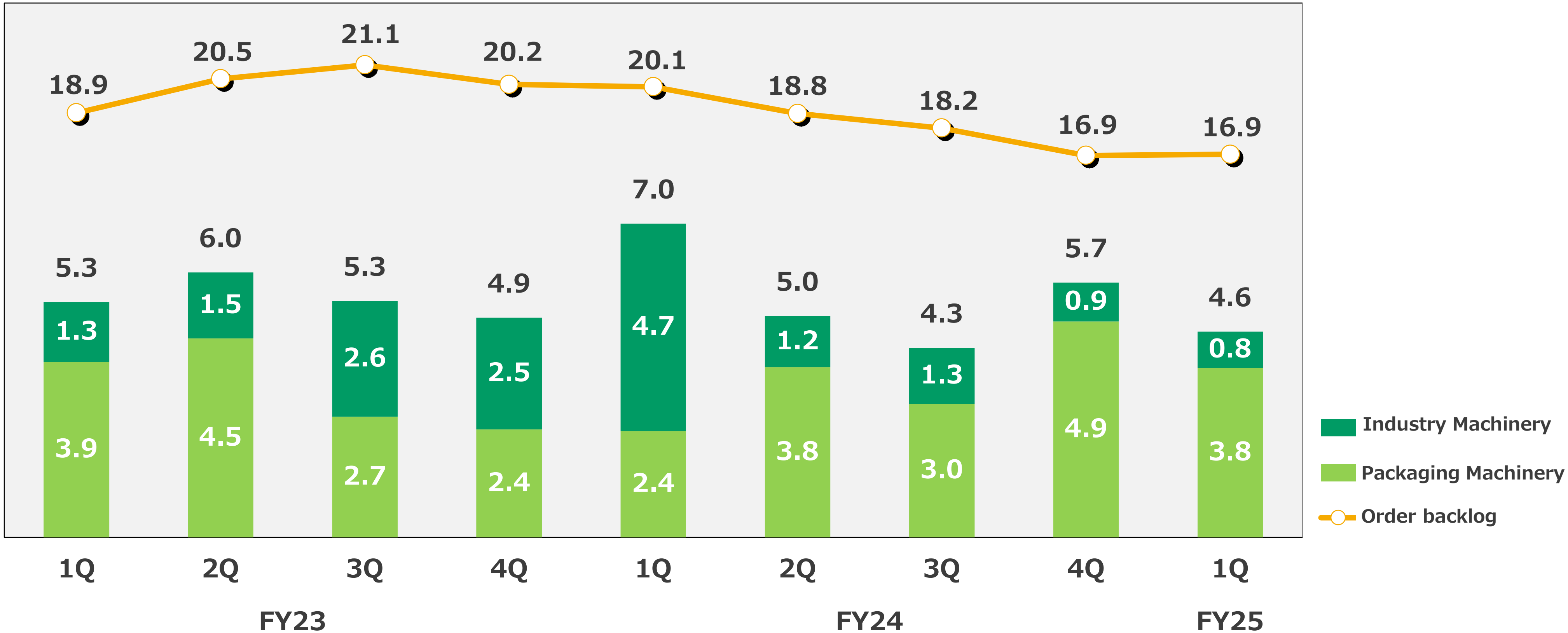
Exchange rates	156 JPY / USD 21.5 JPY/ CNY	144 JPY / USD 20.0 JPY/ CNY

Automatic Machinery Orders

FY25	Orders
1Q Actual	4.6 billion yen（－2.4）

() YoY

(Unit : billion yen)

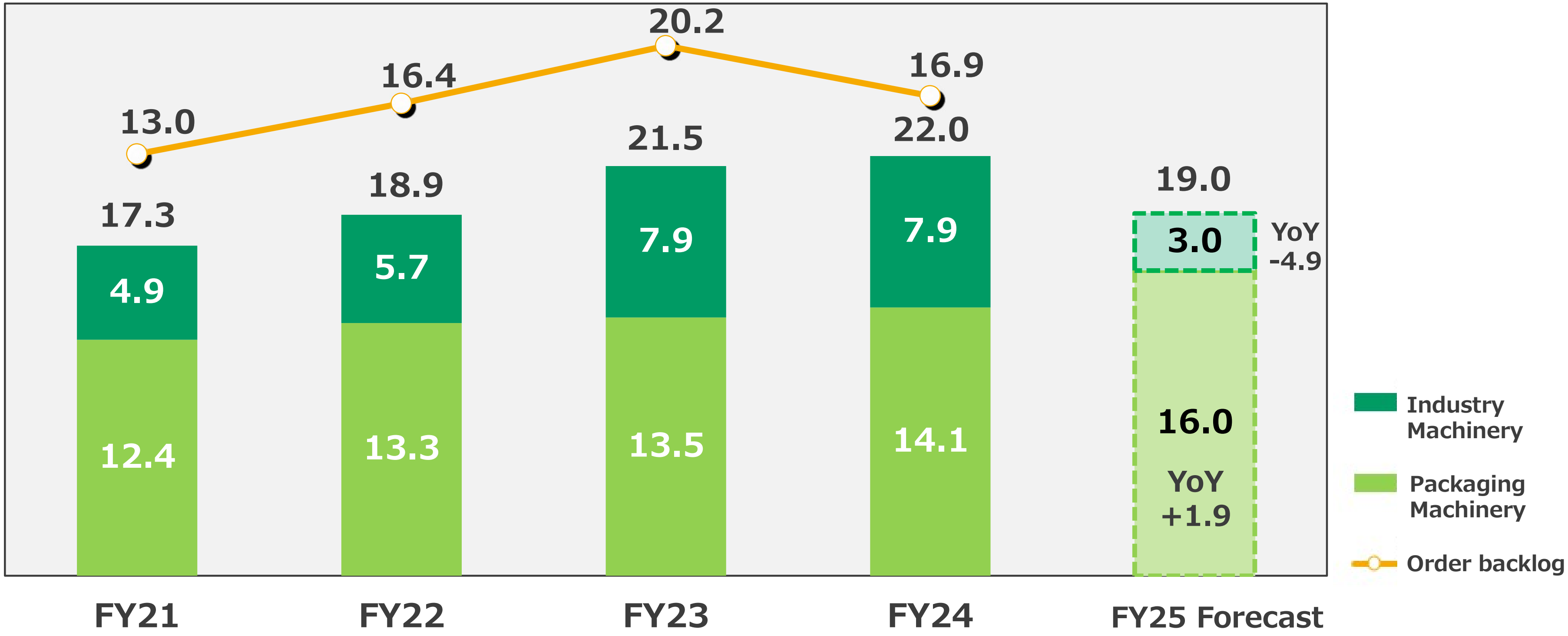


Automatic Machinery Forecast of Orders
(announced on May 13,2025 remain unchanged)

FY25	Orders
Full-year Forecast	19.0 billion yen (- 3.0)

() YoY

(Unit : billion yen)

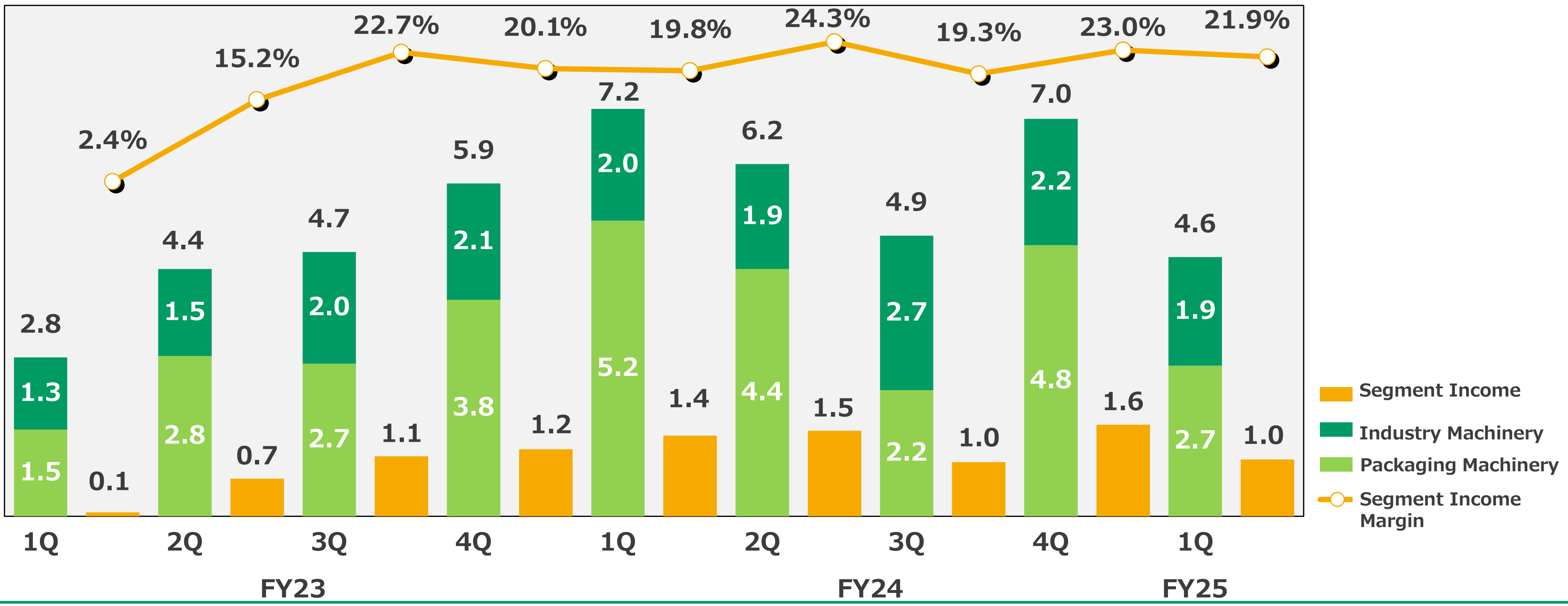


Automatic Machinery Achievement Changes

FY25	Net Sales	Segment Income	Segment Income Margin
1Q Actual	4.6 billion yen（−2.6）	1.0 billion yen（−0.4）	21.9%（+2.2）

() YoY

(Unit : billion yen)

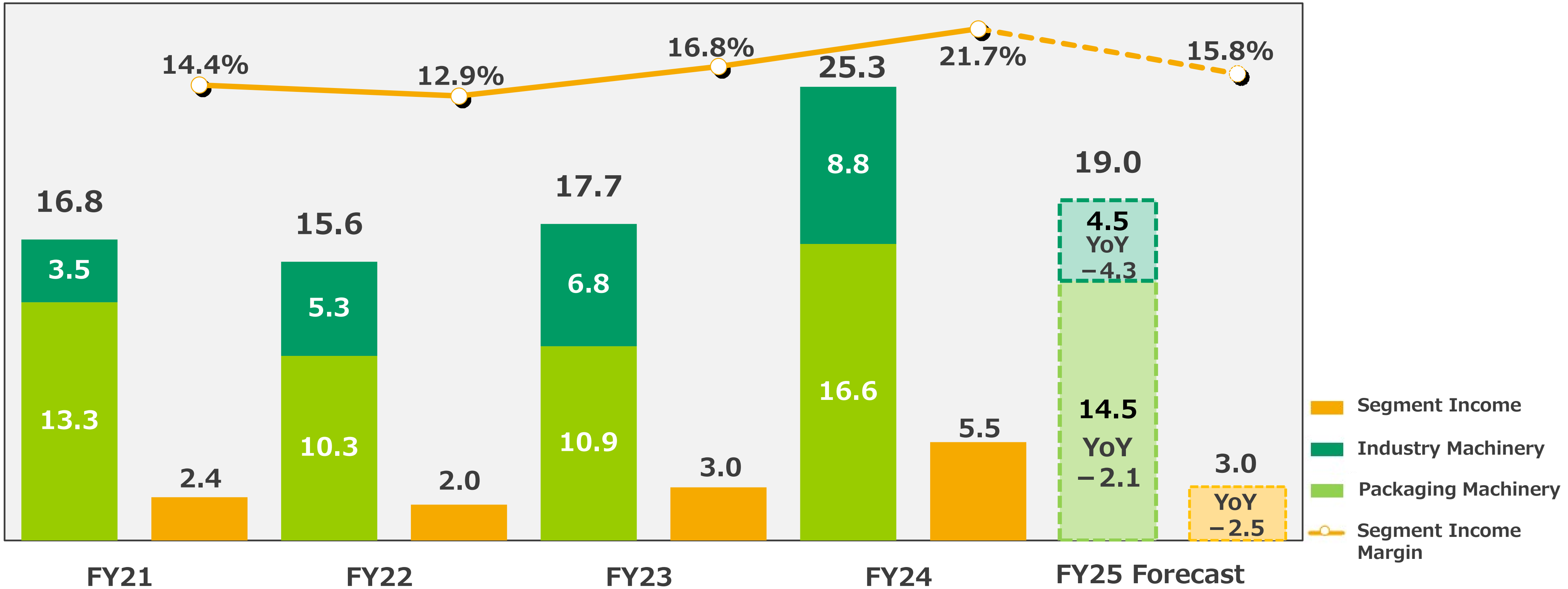


Automatic Machinery Outlook of Performance
(announced on May 13,2025 remain unchanged)

() YoY

FY25	Net Sales	Segment Income	Segment Income Margin
Full-year Forecast	19.0 billion yen（−6.3）	3.0 billion yen（−2.5）	15.8%（−5.9）

(Unit : billion yen)

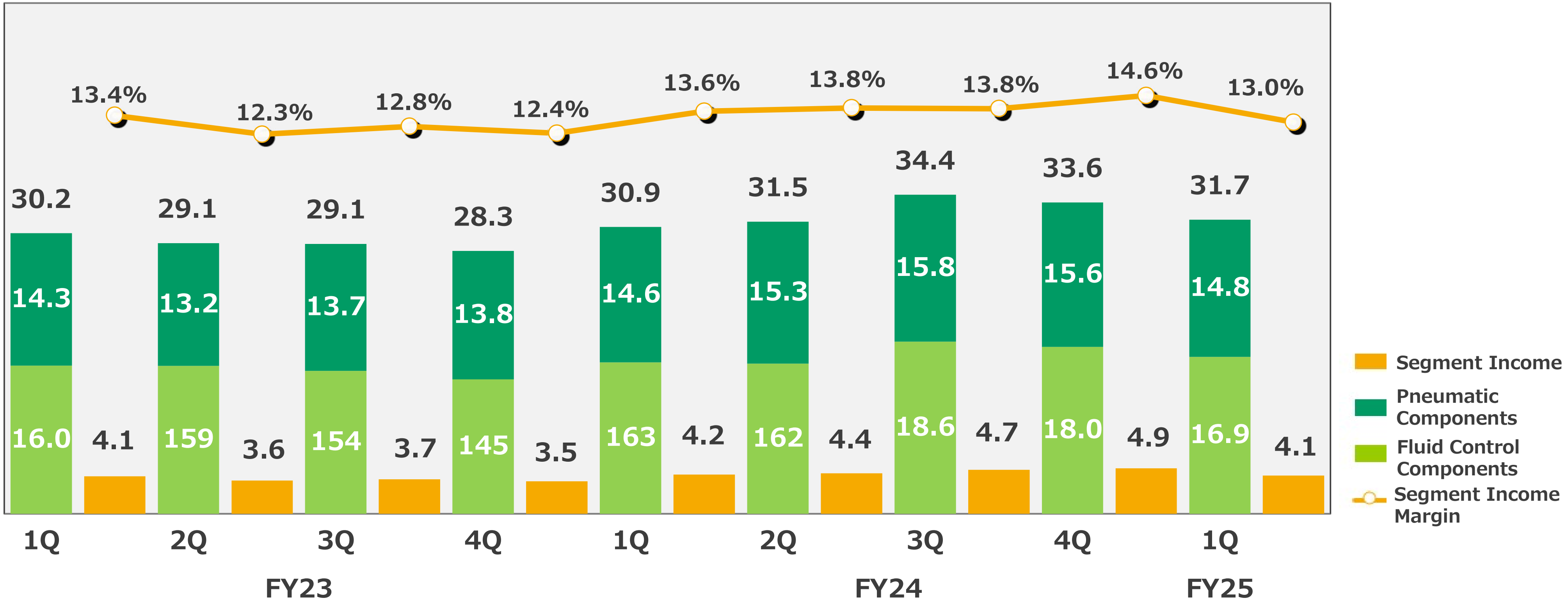


Components Achievement Changes

() YoY

FY25	Net Sales	Segment Income	Segment Income Margin
1Q Actual	31.7 billion yen（+ 0.8)	4.1 billion yen (– 0.1)	13.0%（– 0.6)

(Unit : billion yen)



Components 1Q FY2025 Actual by Market

*YoY change (Unit:%)

Main Industries in Japan	1Q Actual	1H Outlook	2H Outlook
Semi-conductor	95	↘	↗
Automobile	88	↘	↗
Machine Tool	103	→	↗
Medical	104	→	→
Rechargeable Battery	57	↘	↘
Other Industries	98	→	→
Domestic Total	**96**	→	↗

Main Areas Overseas	1Q Actual (145 JPY/USD)	1H Outlook	2H Outlook
East Asia	101	→	↗
Southeast Asia	98	↗	↗
Europe, U.S. and Others	102	→	↗
Overseas Total	**101**	→	↗

YoY change : ↗ +10%~ ↗ +5~9% → −4 ~+4% ↘ −5~9% ↘ −10%~

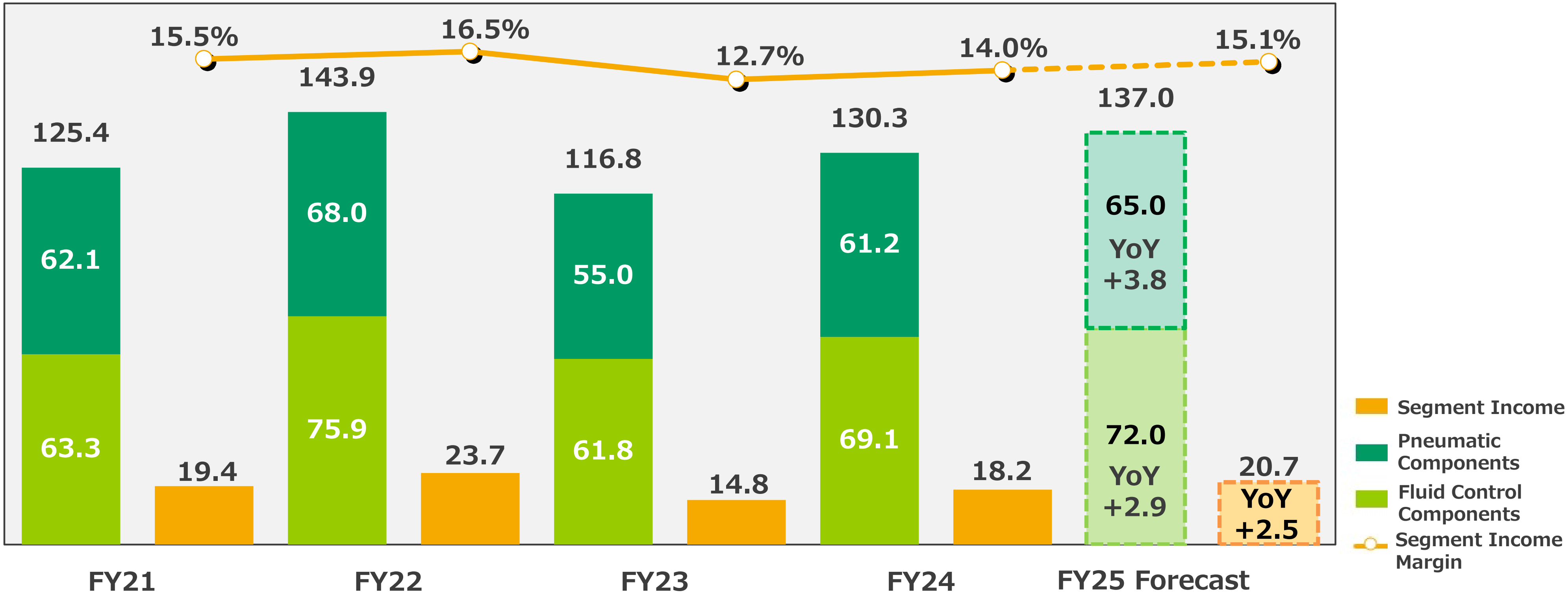
Components Earnings Forecasts

(announced on May 13,2025 remain unchanged)

() YoY

FY25	Net Sales	Segment Income	Segment Income Margin
Full-year Forecast	137.0 billion yen (+ 6.7)	20.7 billion yen （+ 2.5）	15.1% （+1.1）

(Unit : billion yen)



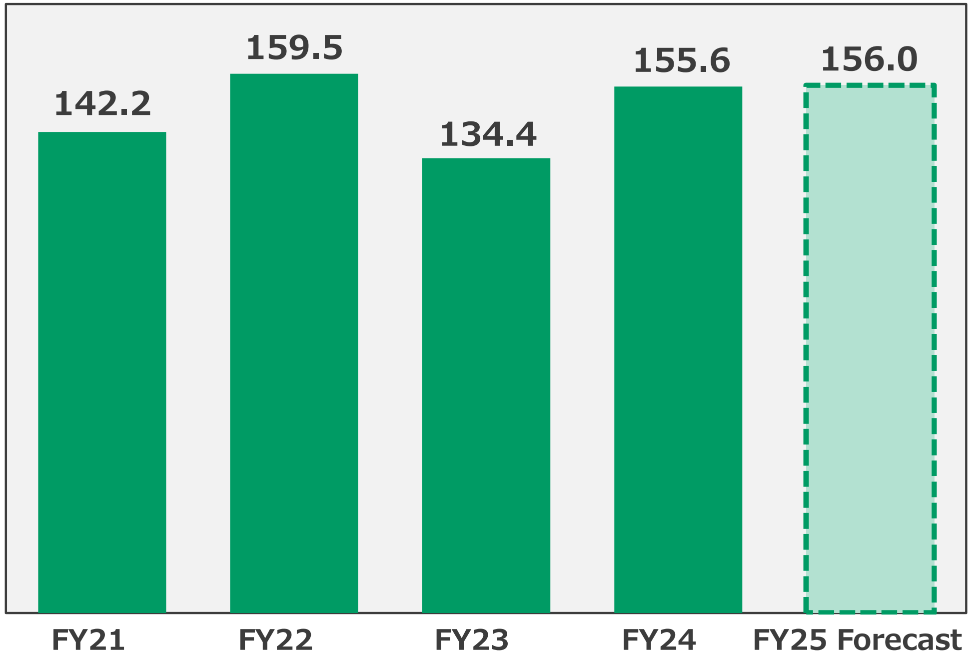
Earnings Forecasts
(announced on May 13,2025 remain unchanged)

FY25	Net Sales	Operating Income	Operating Income Margin
Full-year Forecast	156.0 billion yen（+0.4）	19.0 billion yen（－0）	12.2%（－0）

() YoY

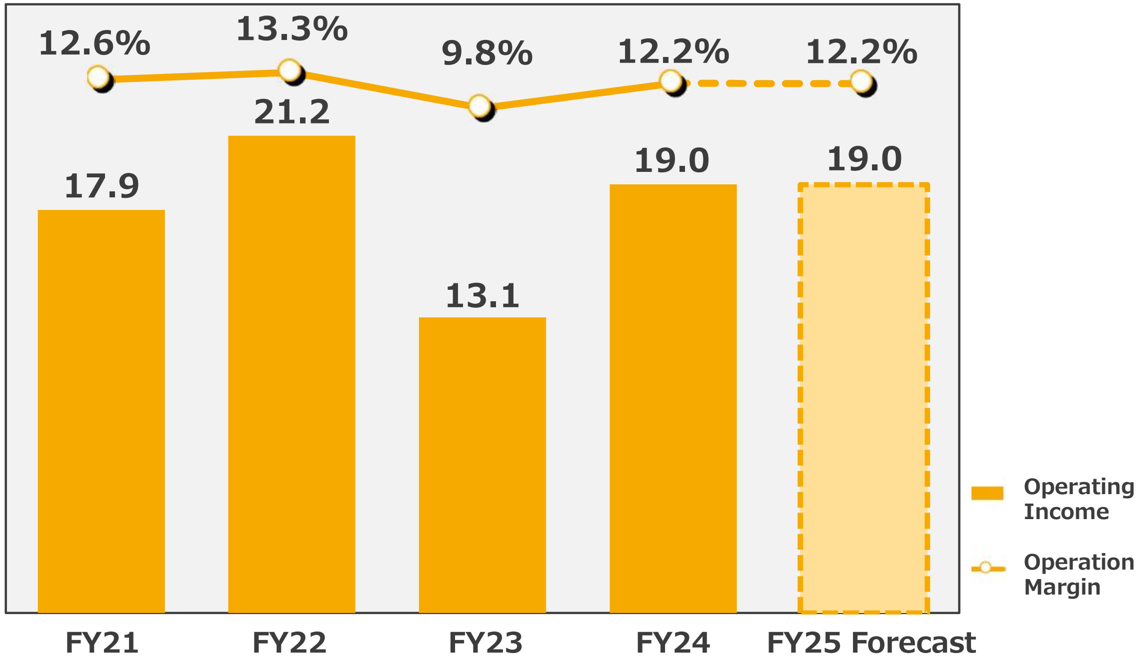
Net Sales

(Unit : billion yen)



Operating Income / Operating Margin

(Unit : billion yen)



Earnings Forecasts
(announced on May 13,2025 remain unchanged)

(Unit : billion yen)

		FY24 Actual	FY25 Forecasts		
			Full-year Forecast	YoY Amount Change	YoY % Change
Net Sales	Total	155.6	156.0	+ 0.4	+ 0%
	Automatic Machinery	25.3	19.0	− 6.3	− 25%
	Components	130.3	137.0	+ 6.7	+ 5%
Operating Income (Operating Income Margin)	Total	19.0 (12.2%)	19.0 (12.2%)	− 0	− 0%
	Automatic Machinery (Segment Income Margin)	5.5 (21.7%)	3.0 (15.8%)	− 2.5	− 45%
	Components (Segment Income Margin)	18.2 (14.0%)	20.7 (15.1%)	+ 2.5	+ 14%
Ordinary Income		19.2	19.0	− 0.2	− 1%
Net Income		13.5	13.1	− 0.4	− 3%

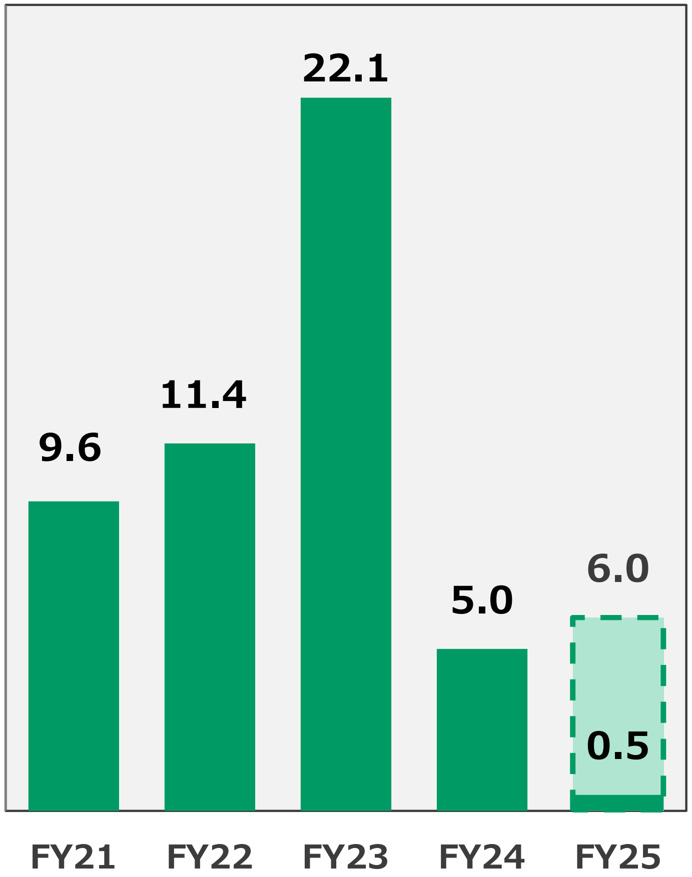
*Estimated Exchange rate : 145.0 JPY / USD

Investment Overview

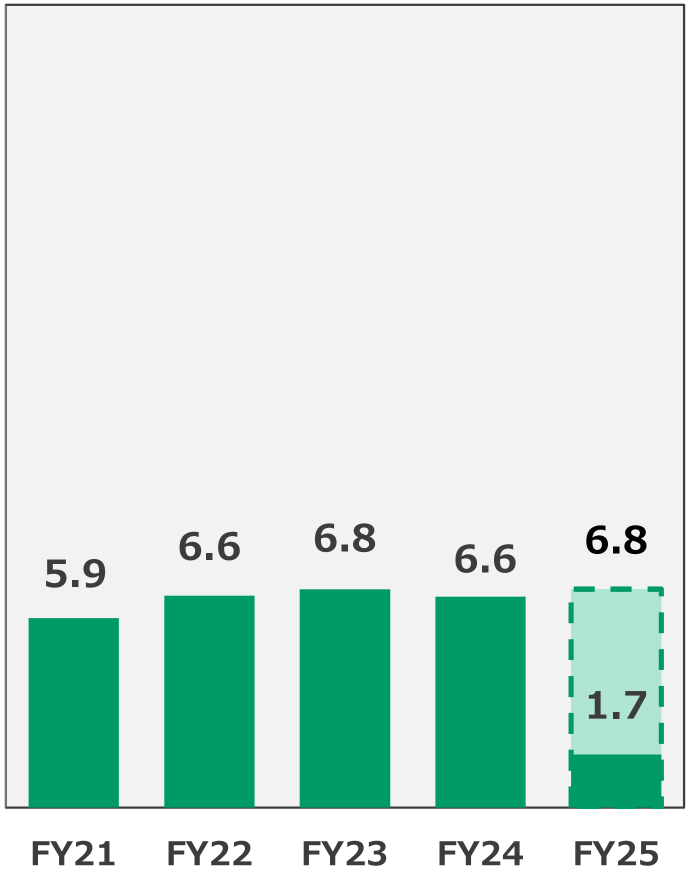
Investment Overview

(Unit: billion yen)

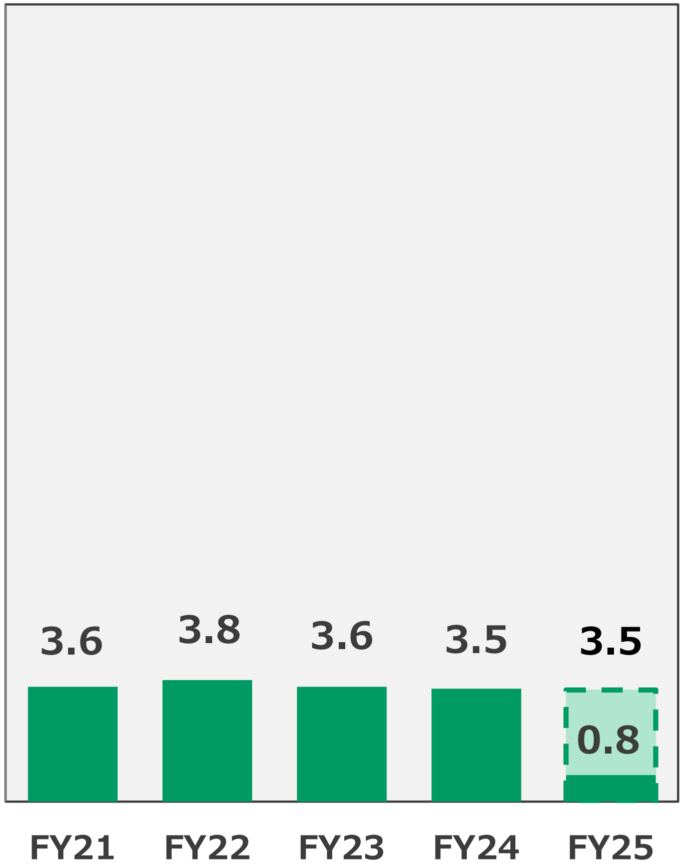
Capital Investment



Depreciation



R&D Investment



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[Precautions for handling materials]

Precautions Concerning Forward-Looking Statements

The earnings forecasts and forward-looking statements described in this document are forecasts judged by CKD based on information currently available, and include potential risks and uncertainties. Therefore, please be aware that due to changes in various factors, actual business performance may differ significantly from the stated forward-looking statements.

Handling of numbers

The amount listed is rounded to the nearest unit, and percentages are rounded to the nearest yen, so the total of the breakdown may not equal the total.