



Creating Solutions Together

Financial Results for the 3rd Quarter of FY2024 ending March 31, 2025

February 14, 2025

CKD Corporation

Securities code 6407

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- Summary of Financial Results
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Summary of Financial Results

■ Results

- YoY Increases in net sales and income

■ Earnings Forecasts

- Upward revision of the full-year forecast announced on May 10, 2024.



Management Results

(Unit : billion yen)

		3Q FY23 Total Actual	3Q FY24 Total Actual	YoY	
				Amount change	% change
Net Sales	Total	100.3	115.1	+ 14.8	+ 15%
	Automatic Machinery	11.8	18.3	+ 6.5	+ 55%
	Components	88.4	96.8	+ 8.3	+ 9%
Operating Income (Operating Income Margin)		9.6 (9.6%)	13.8 (12.0%)	+ 4.2	+ 43%
Ordinary Income		9.7	14.1	+ 4.4	+ 46%
Net Income		6.4	9.5	+ 3.1	+ 49%

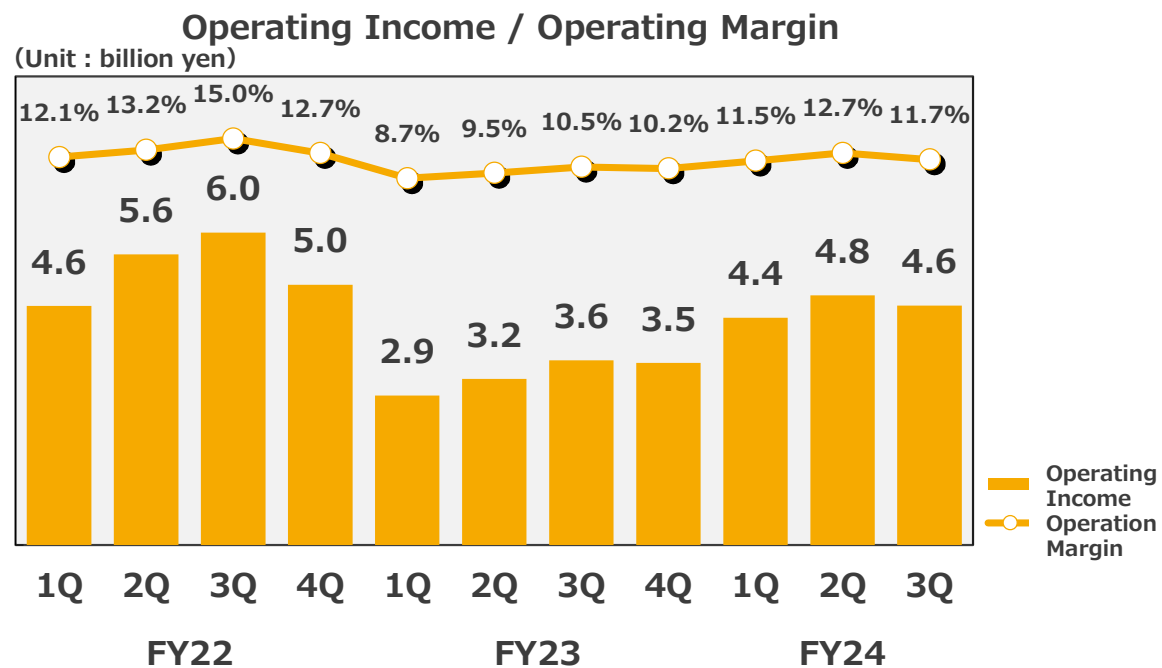
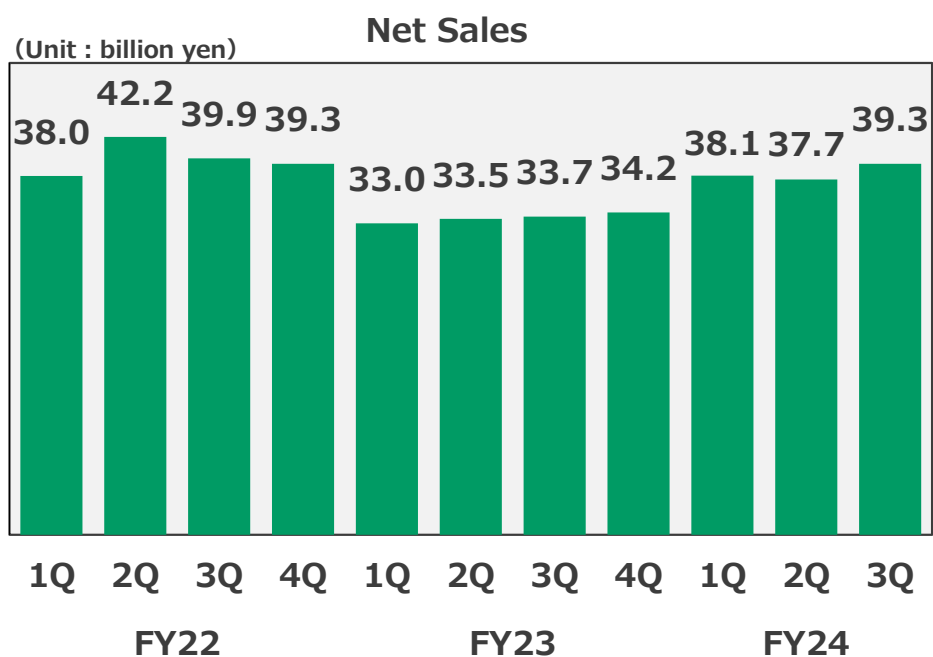
Financial Status

(Unit : billion yen)

	End March 2024	End December 2024	YoY	
			Amount change	% change
Current assets	124.3	131.9	+7.5	+ 6%
Fixed assets	84.0	82.4	-1.5	- 2%
Total assets	208.3	214.3	+6.0	+ 3%
Current liabilities	43.0	44.4	+1.4	+ 3%
Fixed liabilities	36.2	35.4	-0.8	- 2%
Total liabilities	79.2	79.8	+0.6	+ 1%
Total net assets	129.1	134.5	+5.4	+ 4%
Equity ratio	62.0%	62.8%		+ 1%

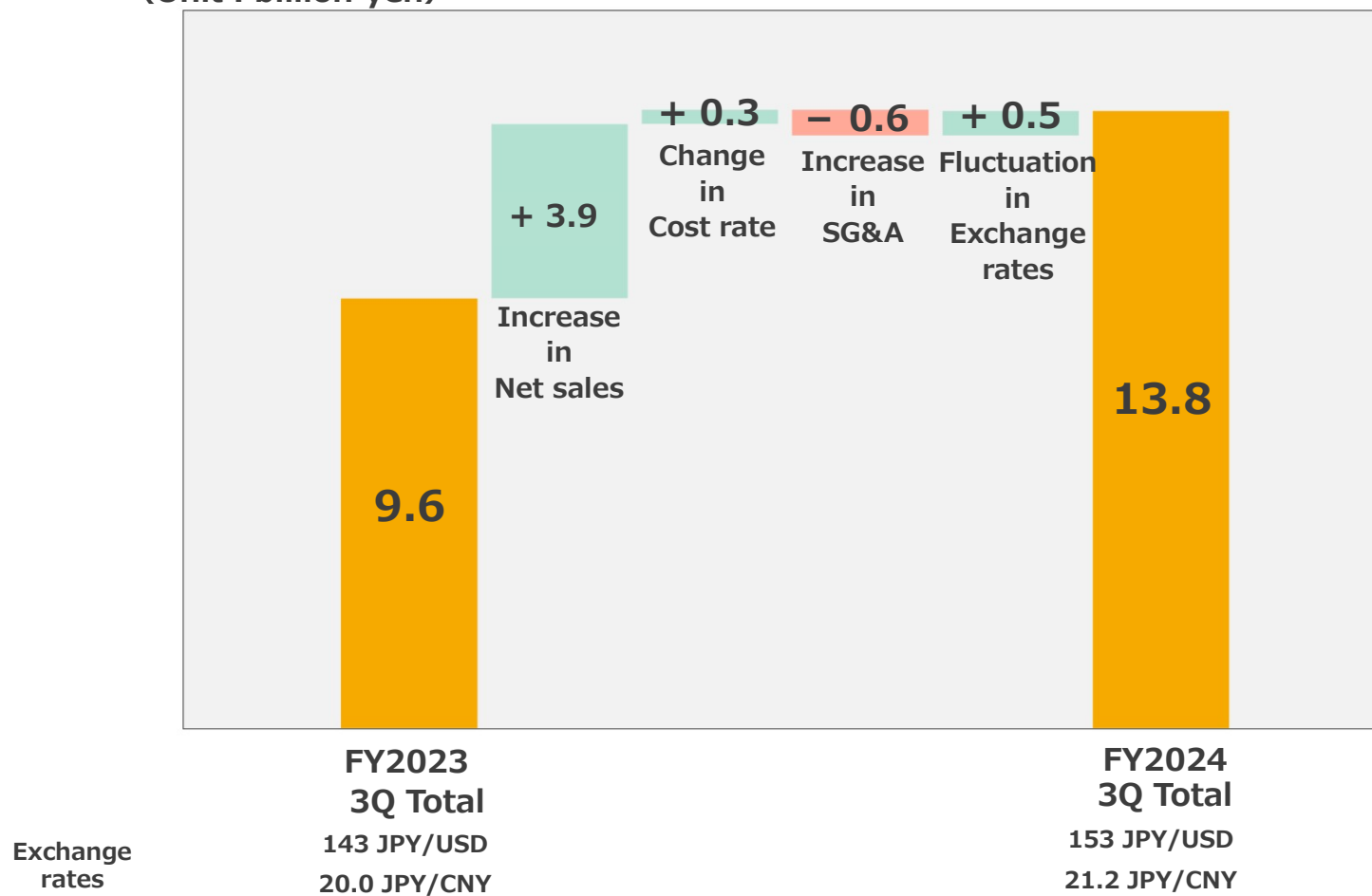
Consolidated Performance

3Q	Net Sales	Operating Income	Operating Income Margin	() YoY
FY2024	39.3 billion yen (+5.6)	4.6 billion yen (+1.0)	11.7% (+1.2)	
FY2023	33.7 billion yen	3.6 billion yen	10.5%	



Analysis of Operating Income

(Unit : billion yen)

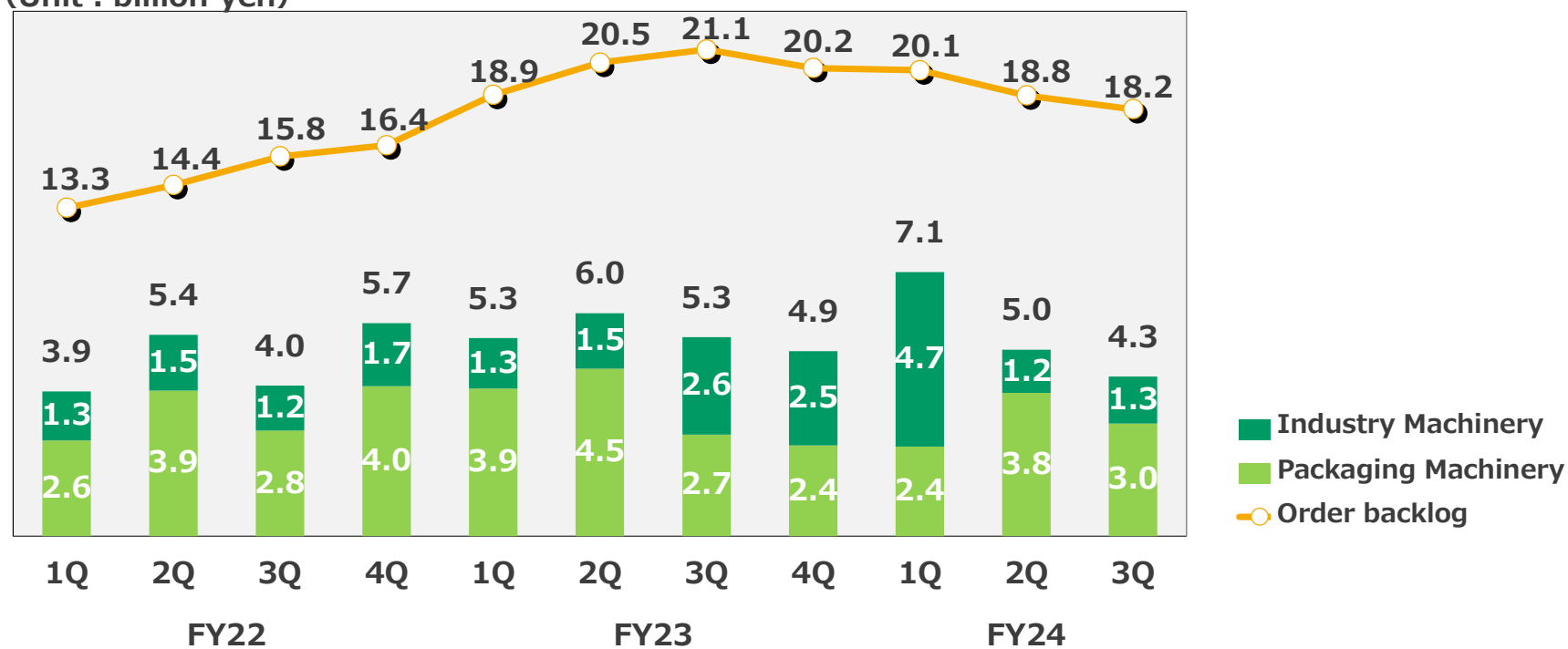


Automatic Machinery Orders

3Q Total	Orders
FY2024	16.3 billion yen (-0.3)
FY2023	16.5 billion yen

() YoY

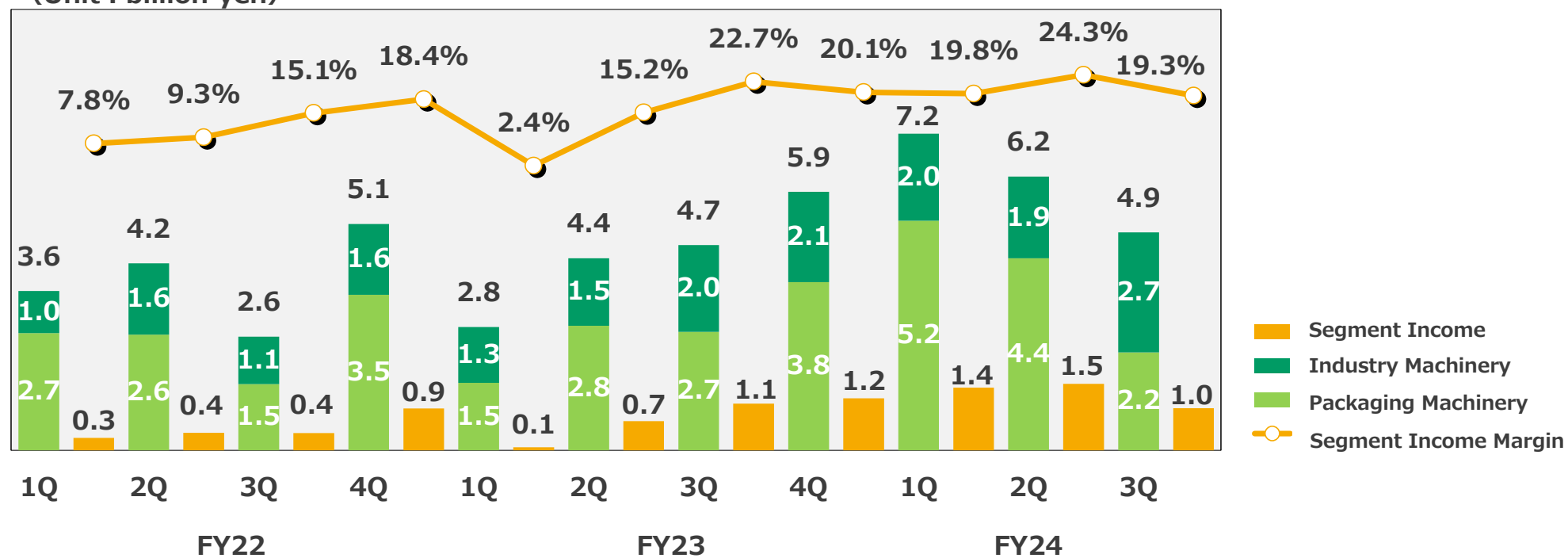
(Unit : billion yen)



Automatic Machinery Achievement Changes

3Q Total	Net Sales	Segment Income	Segment Income Margin (%) YoY
FY2024	18.3 billion yen (+6.5)	3.9 billion yen (+2.1)	21.2% (+6.1)
FY2023	11.8 billion yen	1.8 billion yen	15.1%

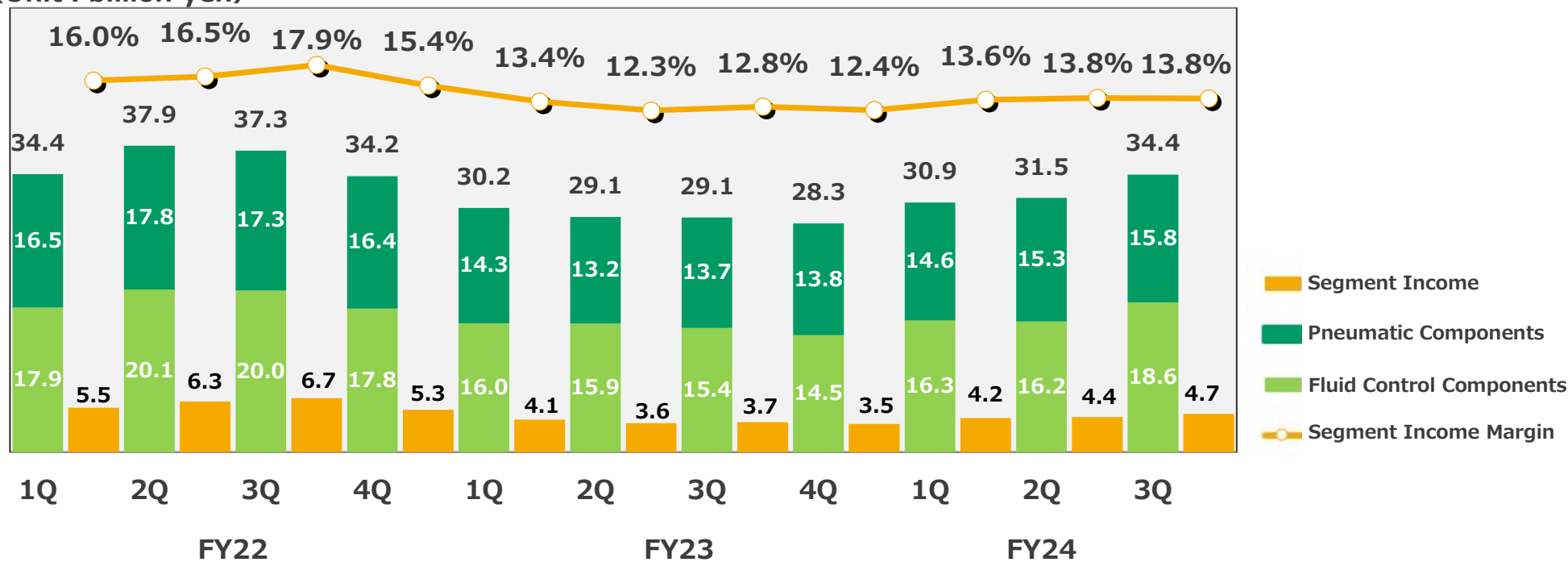
(Unit : billion yen)



Components Achievement Changes

3Q Total	Net Sales	Segment Income	Segment Income Margin (%) YoY
FY2024	96.8 billion yen (+ 8.3)	13.3 billion yen (+2.0)	13.8% (+0.9)
FY2023	88.4 billion yen	11.3 billion yen	12.8%

(Unit : billion yen)



Components 3Q FY2024 Actual by Market

*YoY change

(Unit:%)

Main Industries in Japan	1Q Actual	2Q Actual	1H Actual	3Q Actual
Semi-conductor	100	104	102	131
Automobile	105	116	110	112
Machine Tool	88	103	96	114
Medical	112	94	103	99
Rechargeable Battery	98	108	103	126
Total	101	106	103	129

Main Areas Overseas	1Q Actual (¥156/\$)	2Q Actual (¥153/\$)	1H Actual (¥153/\$)	3Q Actual (¥153/\$)
East Asia	120	113	117	113
Southeast Asia	111	118	115	131
Total (including Europe and the US)	116	113	115	114

Components 4Q FY2024 Prospects by Market

*YoY change (Unit:%)

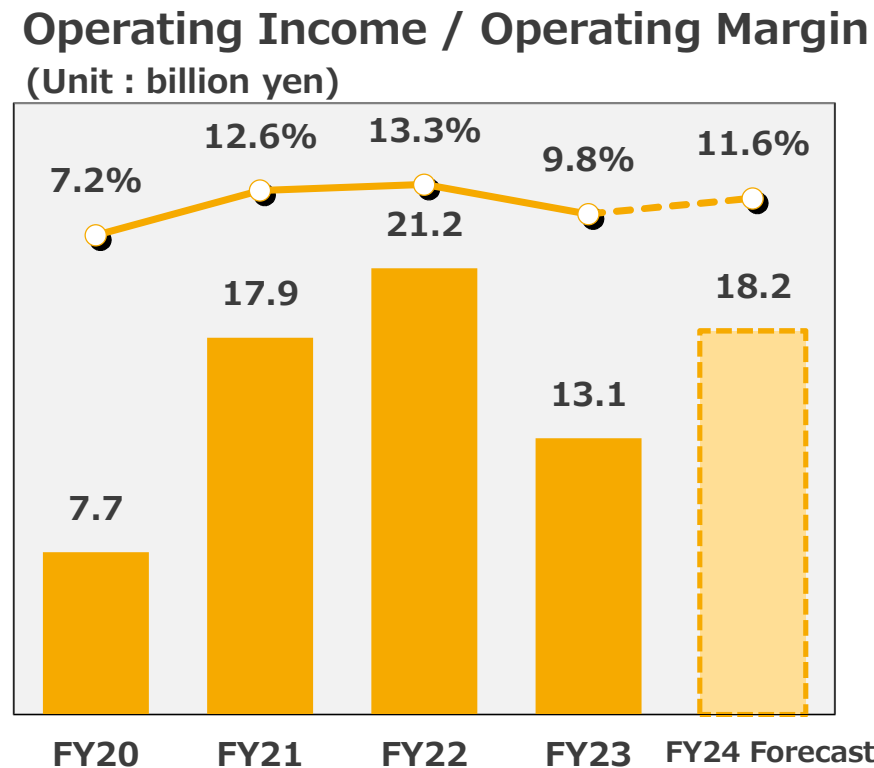
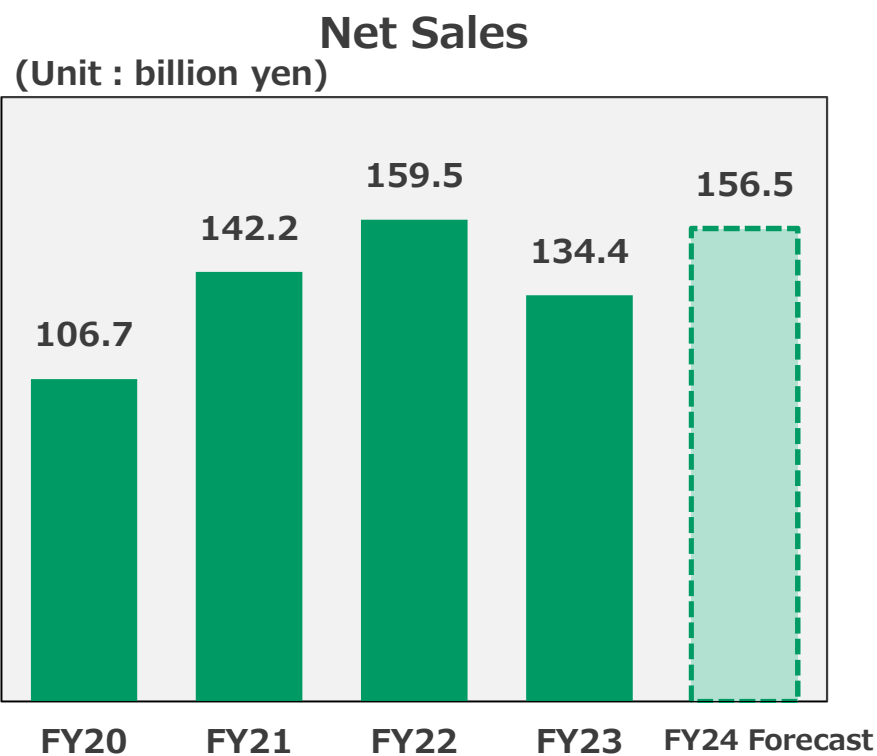
Main Industries in Japan	1H Actual	3Q Actual	4Q Forecast (vs. 3Q)	Status of CKD
Semi-conductor	102	131	→	HBM demand is stable, with only a slight increase
Automobile	110	112	→	HEV demand remains steady
Machine Tool	96	114	↘	Full recovery is expected next fiscal year
Medical	103	99	→	4Q shows steady progress
Rechargeable Battery	103	126	→	HEV battery investments continue
Total	103	129	→	

Main Areas Overseas	1H Actual	3Q Actual	4Q Forecast (vs. 3Q)	Status of CKD
East Asia	117	113	→	China's market outlook remains uncertain, while semi-conductor investments continue in Taiwan.
Southeast Asia	115	131	↘	Automotive investment projects are limited
Total (including Europe and the US)	115	114	→	

Earnings Forecasts

(Changes from the May 10, 2024, forecast)

FY24	Net Sales	Operating Income	Operating Income Margin	() YoY
Full-year Forecast	156.5 billion yen (+22.1)	18.2 billion yen (+5.1)	11.6% (+1.8)	



Earnings Forecasts

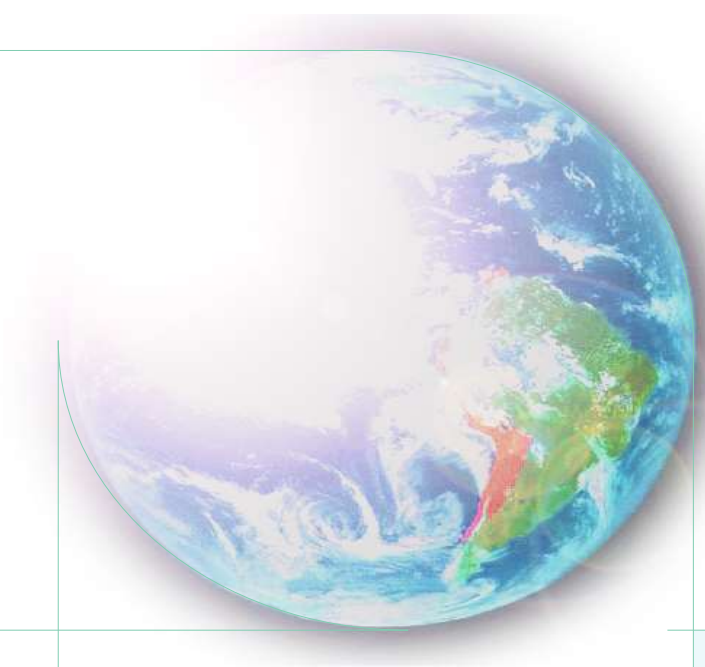
(Changes from the May 10, 2024, forecast)

(Unit : billion yen)

		FY23 Actual	FY24 Forecasts (Feb 14, 2025)				Initial Forecasts (May 10, 2024)		
			1H Actual	2H Forecast	Full-year Forecast	YoY Amount Change	YoY % Change	Full-year Forecast	Initial Forecast Amount Change
Net Sales	Total	134.4	75.8	80.7	156.5	+ 22.1	+ 16%	148.0	+8.5
	Automatic Machinery	17.7	13.4	11.1	24.5	+ 6.8	+ 39%	19.0	+5.5
	Components	116.8	62.4	69.6	132.0	+ 15.3	+ 13%	129.0	+3.0
Operating Income		13.1 (9.8%)	9.2 (12.1%)	9.0 (11.2%)	18.2 (11.6%)	+ 5.1	+ 39%	17.5 (11.8%)	+0.7
(Operating Income Margin)	Automatic Machinery (Segment Income Margin)	3.0 (16.8%)	2.9 (21.9%)	1.9 (17.3%)	4.9 (17.4%)	+ 1.9	+ 64%	3.3 (17.4%)	+1.6
	Components (Segment Income Margin)	14.8 (12.7%)	8.6 (13.7%)	9.4 (13.5%)	18.0 (13.6%)	+ 3.2	+ 21%	18.8 (14.6%)	- 0.8
Ordinary Income		13.1	9.2	9.3	18.5	+ 5.5	+ 42%	17.5	+ 1.0
Net Income		8.3	6.3	6.1	12.4	+ 4.1	+ 49%	11.8	+ 0.6

*Estimated Exchange rate : Full-year 145.0 JPY / USD

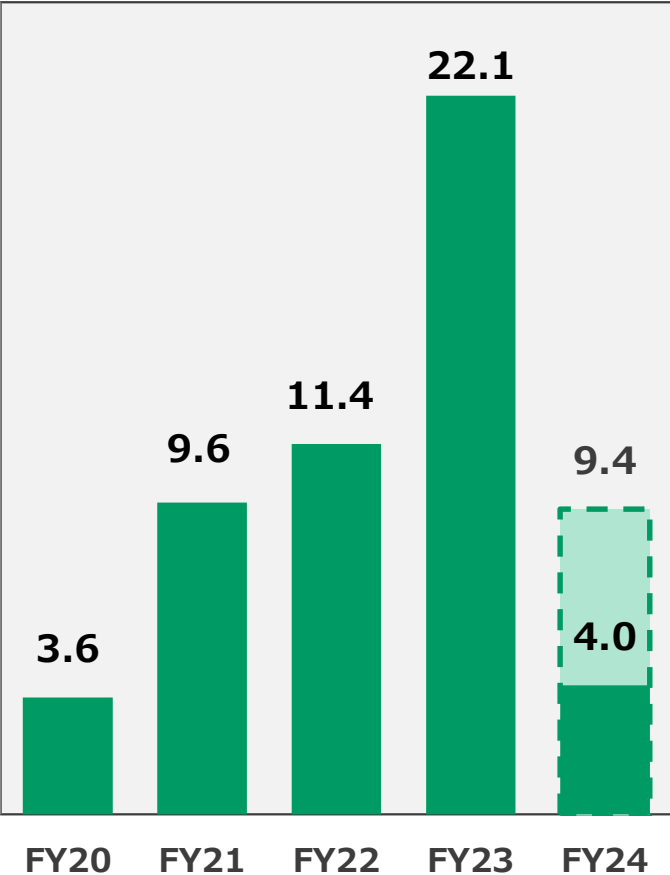
Investments



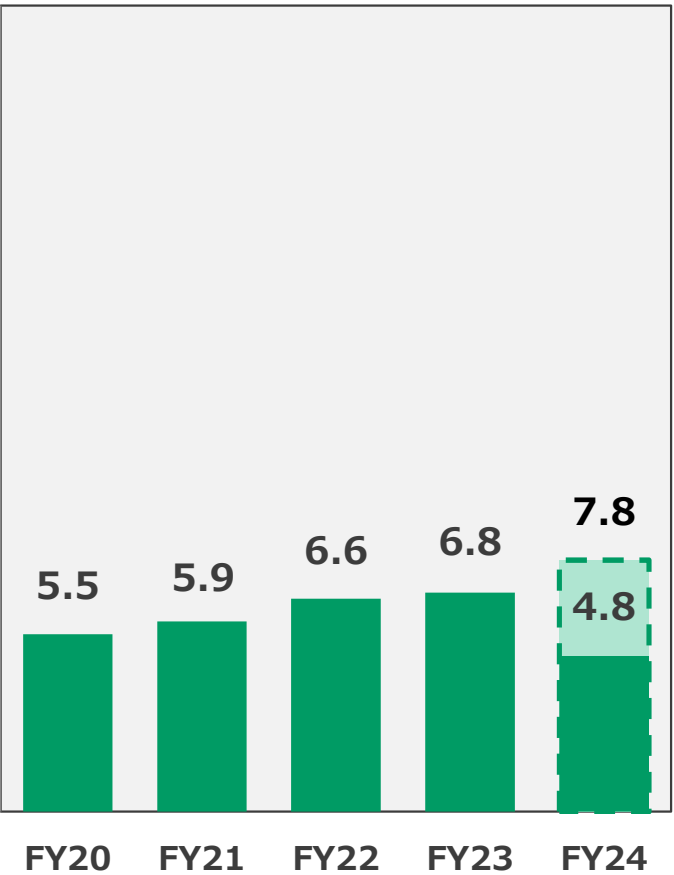
Investments

(Unit : billion yen)

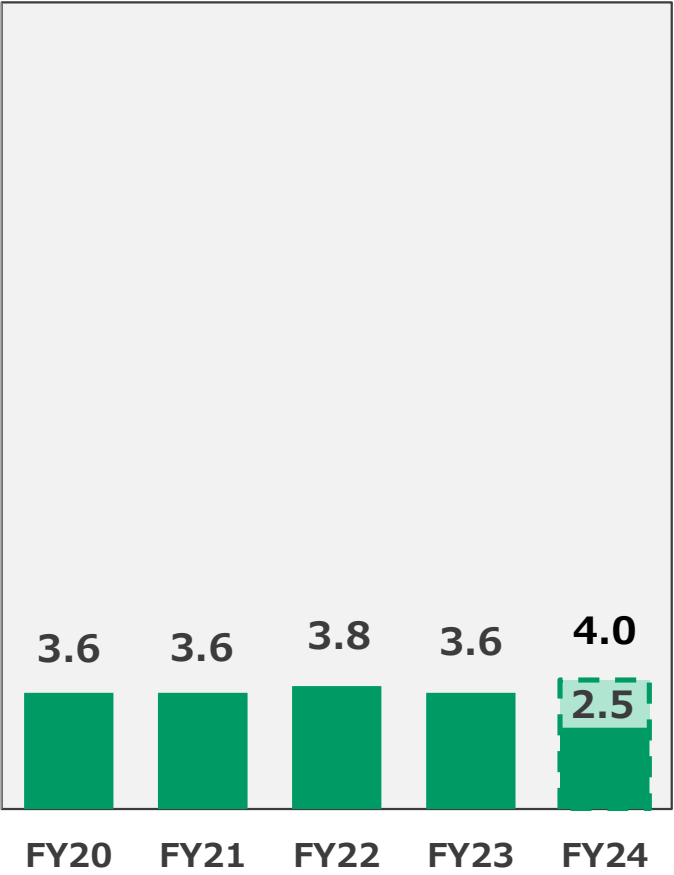
Capital Investment



Depreciation



R&D Investment



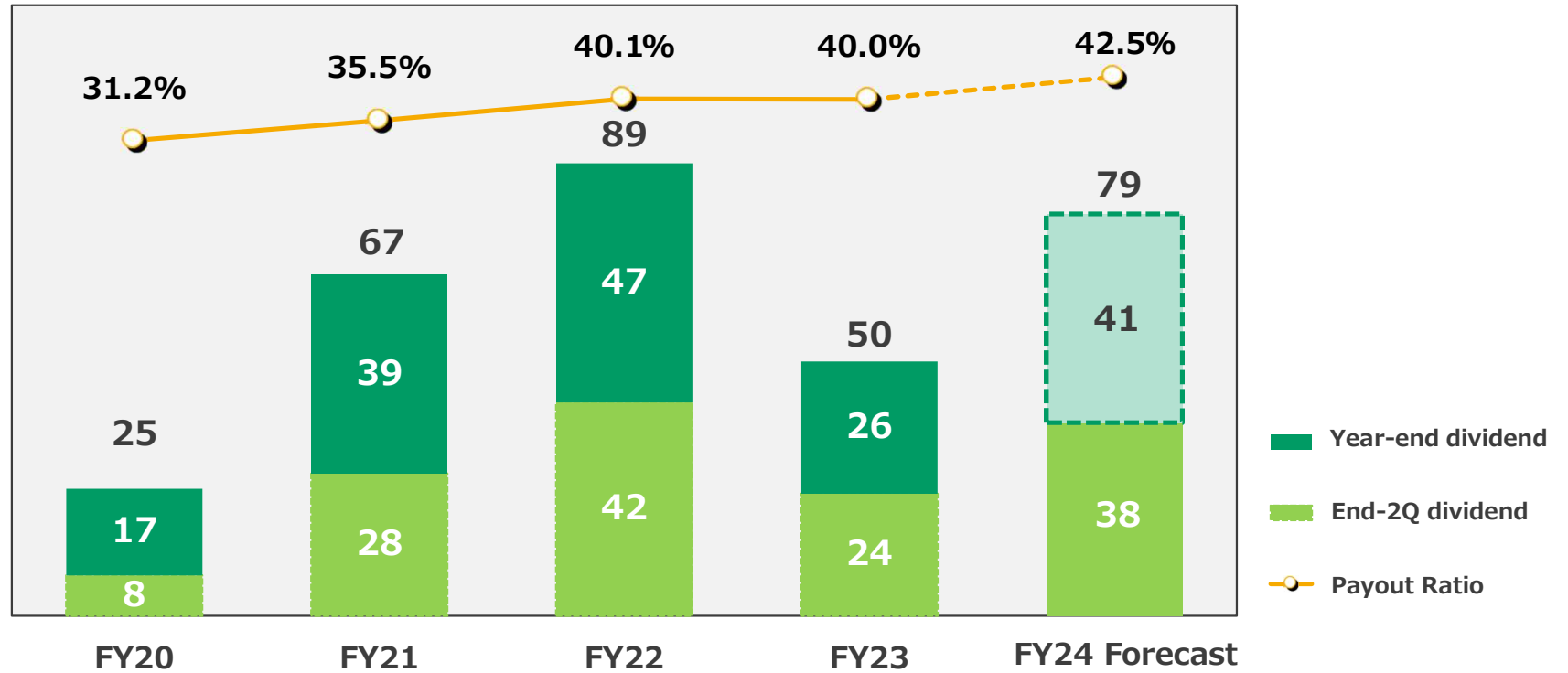
Shareholders Return



Dividends

FY2024 Dividends Outlook
Year-end Dividend: 41 yen per share
Annual Dividend : 79 yen per share

(Unit : Yen)





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[Precautions for handling materials]

Precautions Concerning Forward-Looking Statements

The earnings forecasts and forward-looking statements described in this document are forecasts judged by CKD based on information currently available, and include potential risks and uncertainties. Therefore, please be aware that due to changes in various factors, actual business performance may differ significantly from the stated forward-looking statements.

Handling of numbers

The amount listed is rounded to the nearest unit, and percentages are rounded to the nearest yen, so the total of the breakdown may not equal the total.