



Creating Solutions Together

Financial Results for the 1st Quarter of FY2024 ending March 31,2025

August 9, 2024

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Securities code 6407

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Financial Results for the 1st Quarter of FY2024 ending March 31,2025

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Summary of Financial Results

■ Results

- YoY Increases in net sales and income

■ Earnings Forecasts

- The earnings forecasts announced on May 10, 2024 remain unchanged



Management Results

(Unit : billion yen)

		1Q FY23 Total Actual	1Q FY24 Total Actual	YoY	
				Amount change	% change
Net Sales	Total	33.0	38.1	+ 5.1	+ 15%
	Automatic Machinery	2.8	7.2	+ 4.4	+ 157%
	Components	30.2	30.9	+ 0.7	+ 2%
Operating Income (Operating Income Margin)		2.9 (8.7%)	4.4 (11.5%)	+ 1.5	+ 52%
Ordinary Income		2.9	4.5	+ 1.6	+ 54%
Net Income		1.9	3.1	+ 1.2	+ 64%

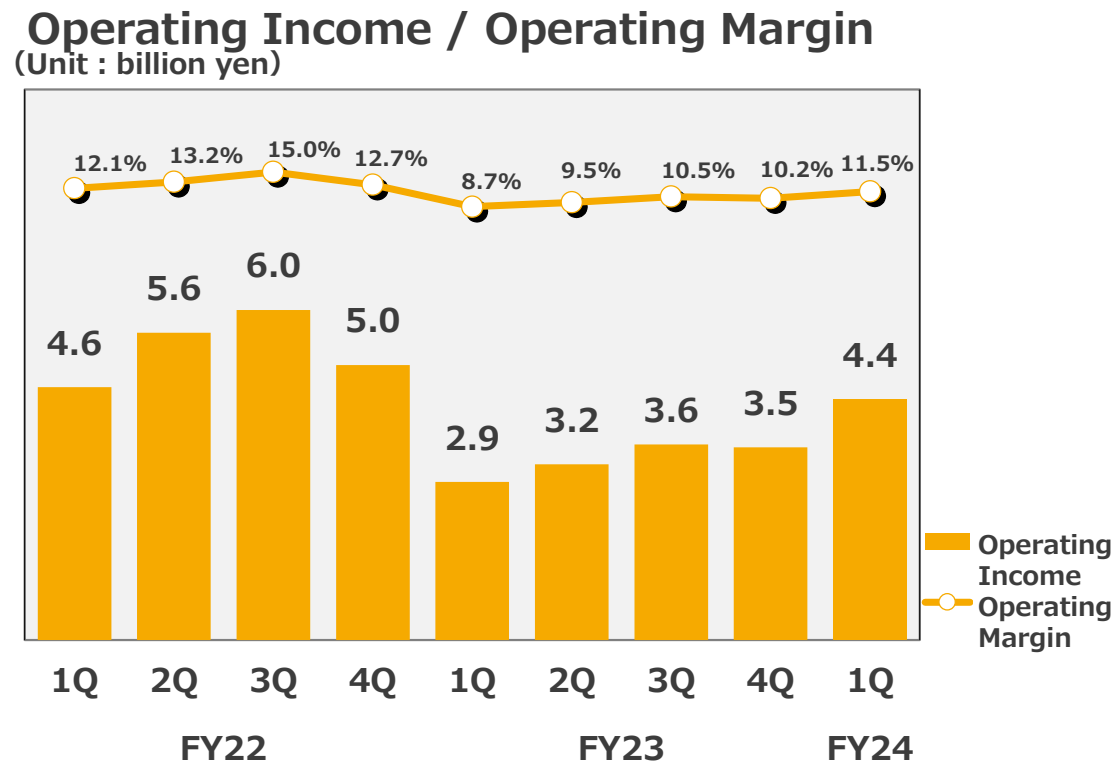
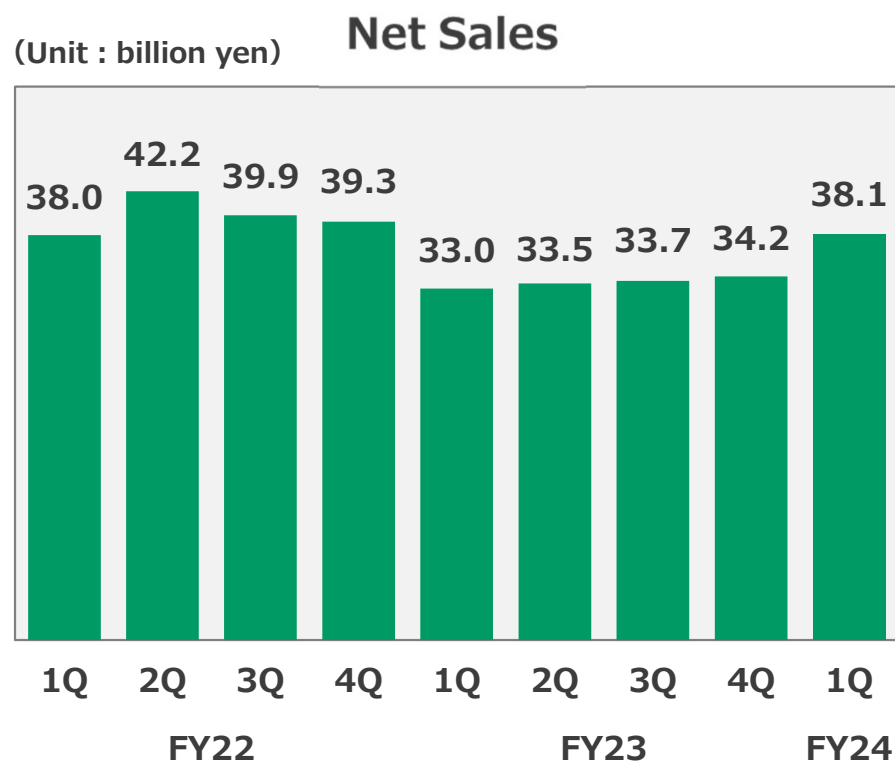
Financial Status

(Unit : billion yen)

	End March 2024	End June 2024	YoY	
			Amount change	% change
Current assets	124.3	128.2	+ 3.9	+ 3%
Fixed assets	84.0	83.8	- 0.1	- 0%
Total assets	208.3	212.0	+ 3.7	+ 2%
Current liabilities	43.0	44.9	+ 1.9	+ 4%
Fixed liabilities	36.2	35.4	- 0.8	- 2%
Total liabilities	79.2	80.2	+ 1.0	+ 1%
Total net assets	129.1	131.8	+ 2.7	+ 2%
Equity ratio	62.0%	62.2%	-	+ 0%

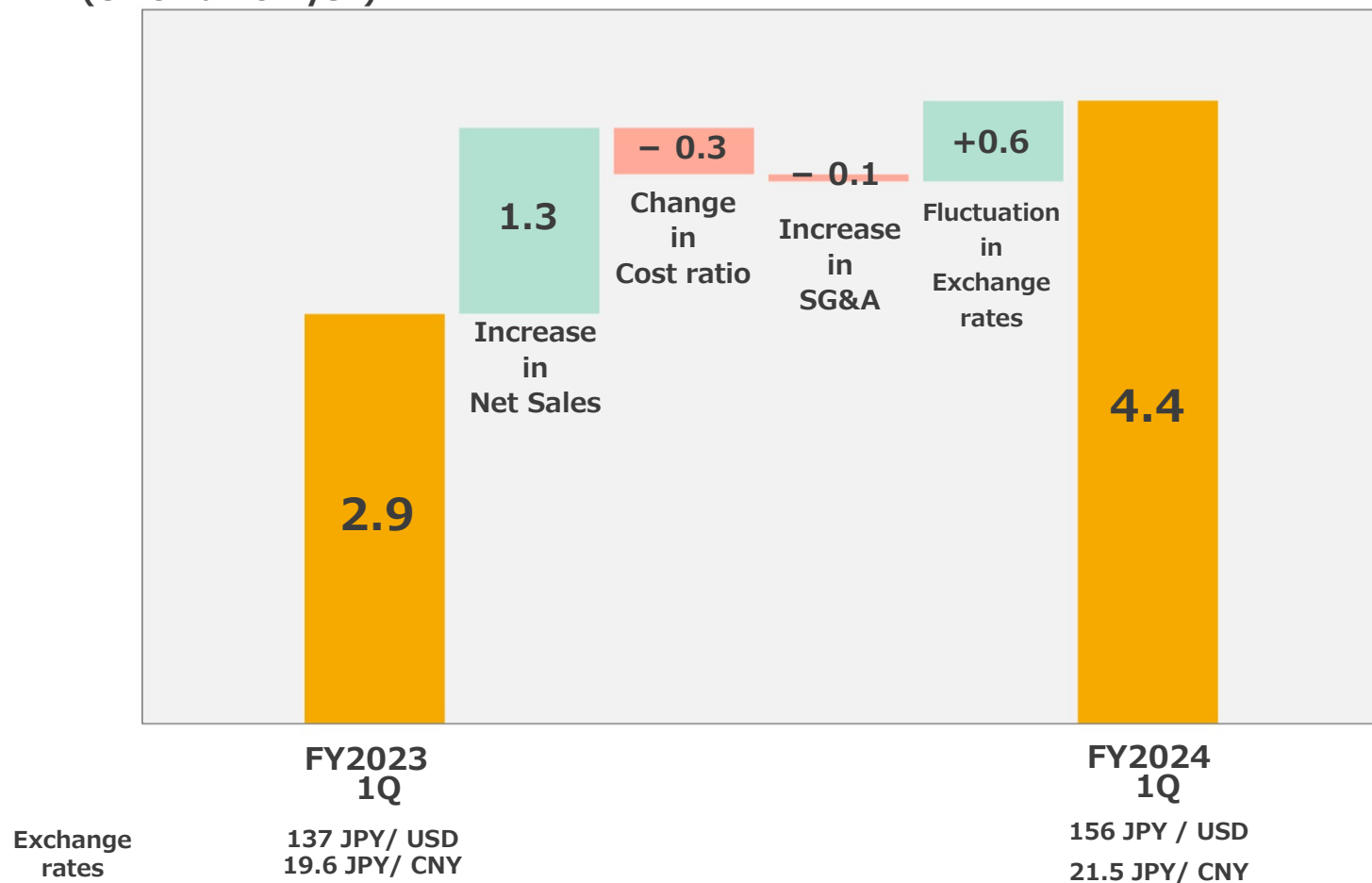
Consolidated Performance

FY24	Net Sales	Operating Income	Operating Income Margin	() YoY
1Q Actual	38.1 billion yen (+5.1)	4.4 billion yen (+1.5)	11.5% (+2.8)	



Analysis of Change in Operating Income

(Unit : billion yen)

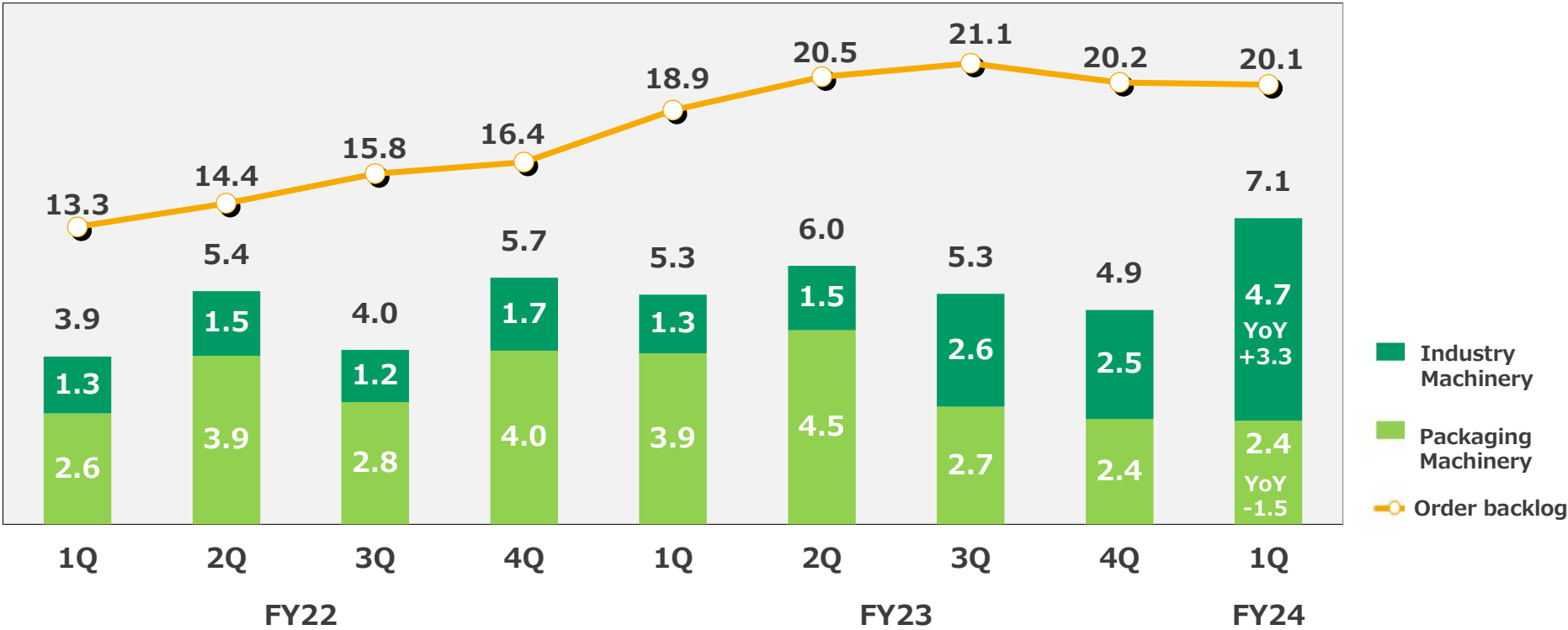


Automatic Machinery Orders

FY24	Orders
1Q Actual	7.1 billion yen (+1.8)

() YoY

(Unit : billion yen)



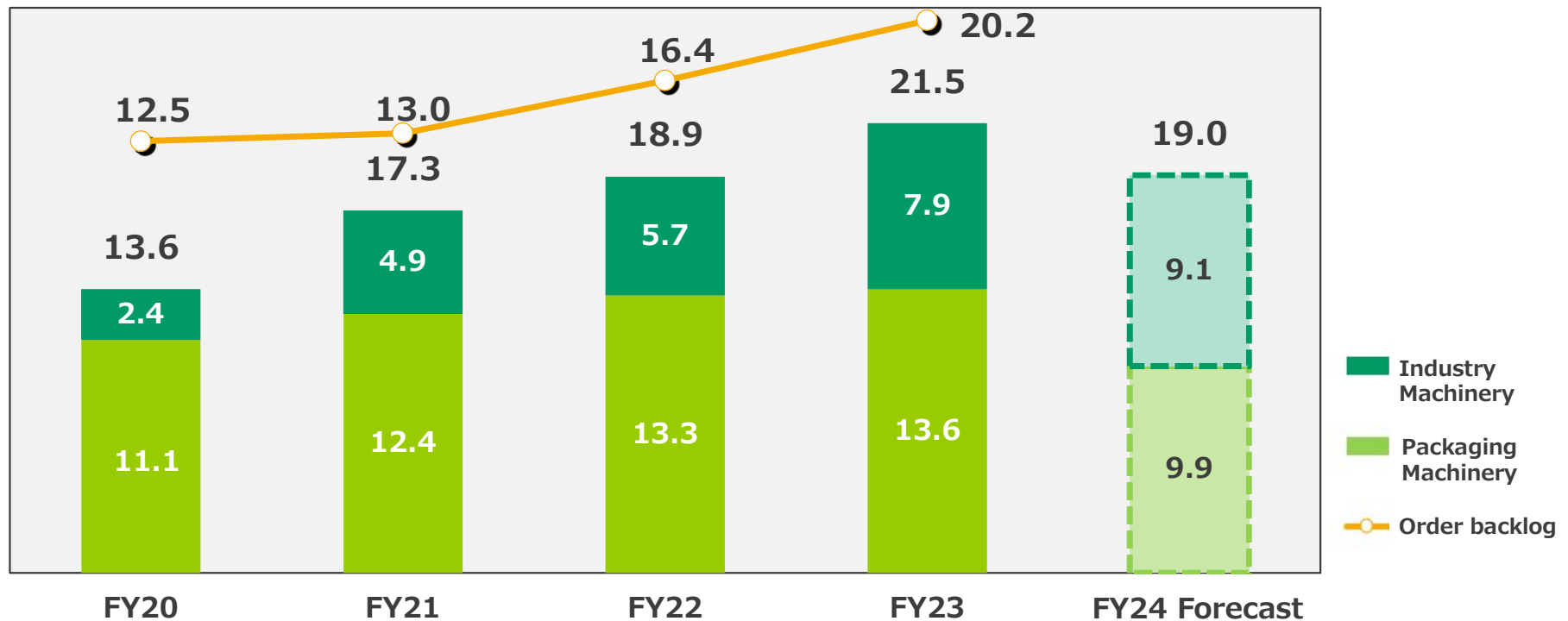
Automatic Machinery Forecast of Orders

(announced on May 10, 2024 remain unchanged)

FY24	Orders
Full-year Forecast	19.0 billion yen (- 2.5)

() YoY

(Unit : billion yen)

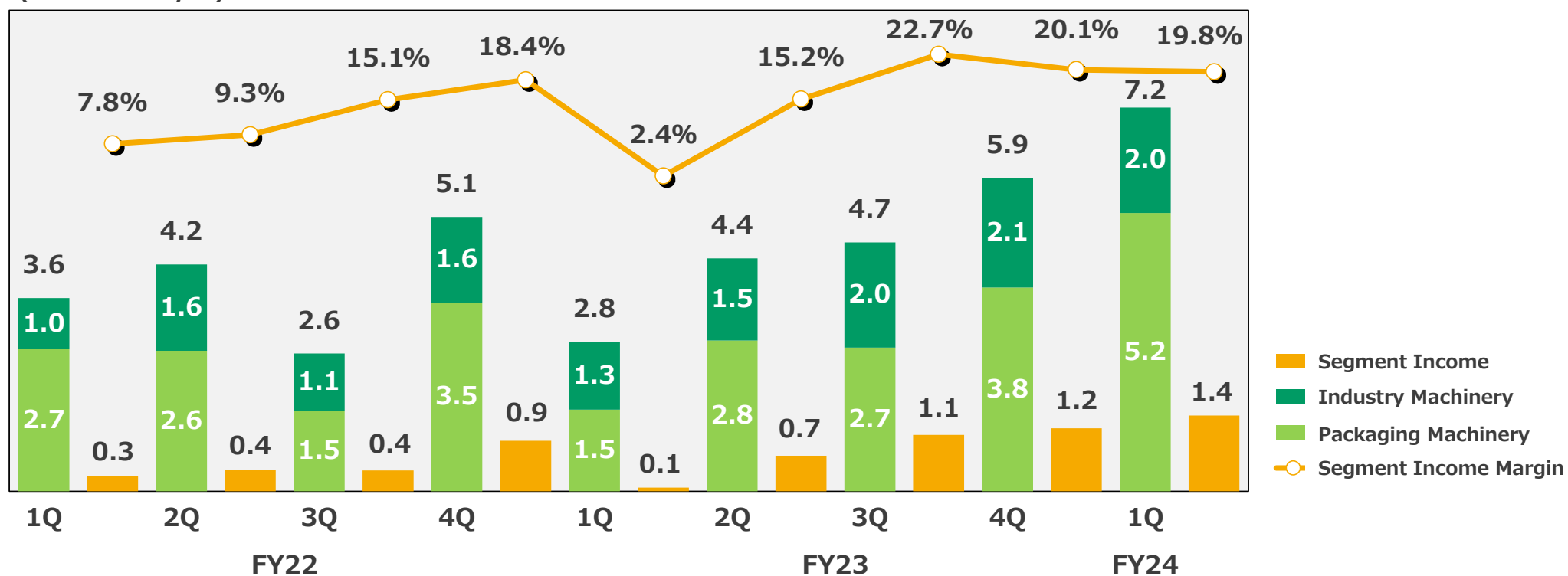


Automatic Machinery Achievement Changes

FY24	Net Sales	Segment Income	Segment Income Margin
1Q Actual	7.2 billion yen (+4.4)	1.4 billion yen (+1.4)	19.8% (+17.3)

() YoY

(Unit : billion yen)

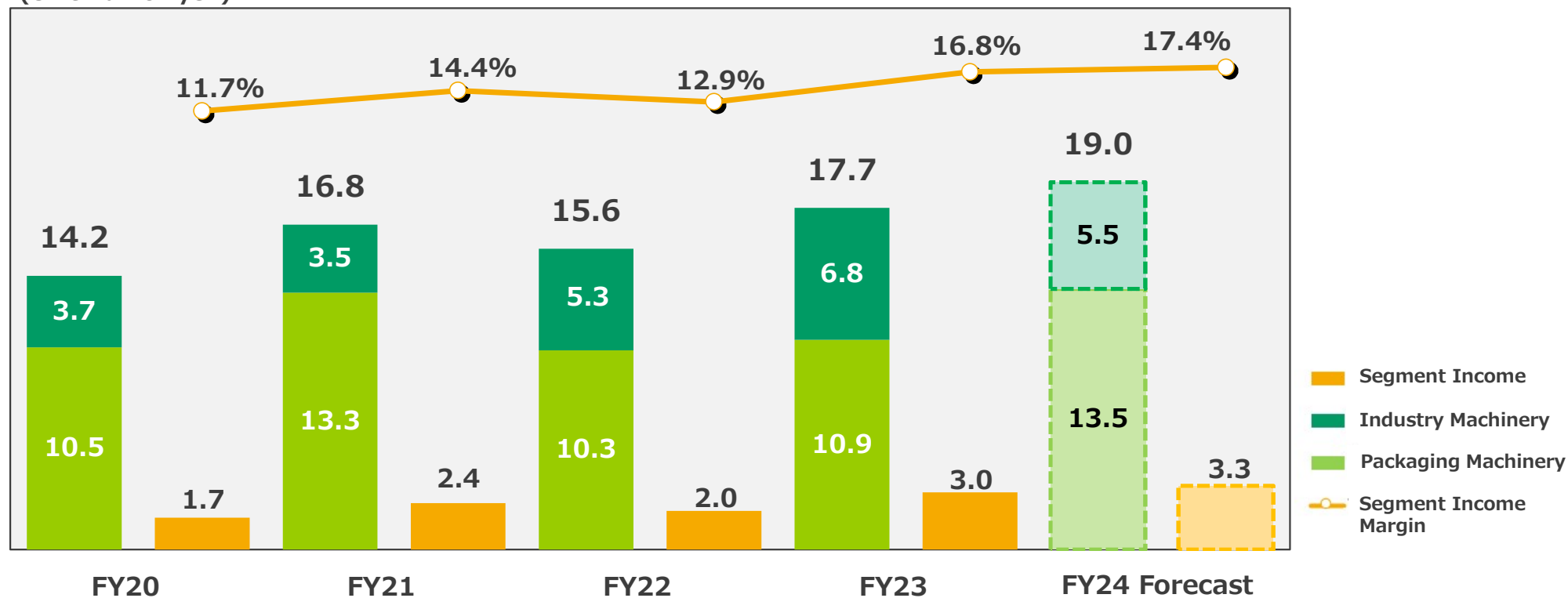


Automatic Machinery Outlook of Performance

(announced on May 10, 2024 remain unchanged)

FY24	Net Sales	Segment Income	Segment Income Margin (%) YoY
Full-year Forecast	19.0 billion yen (+1.3)	3.3 billion yen (+0.3)	17.4% (+0.6)

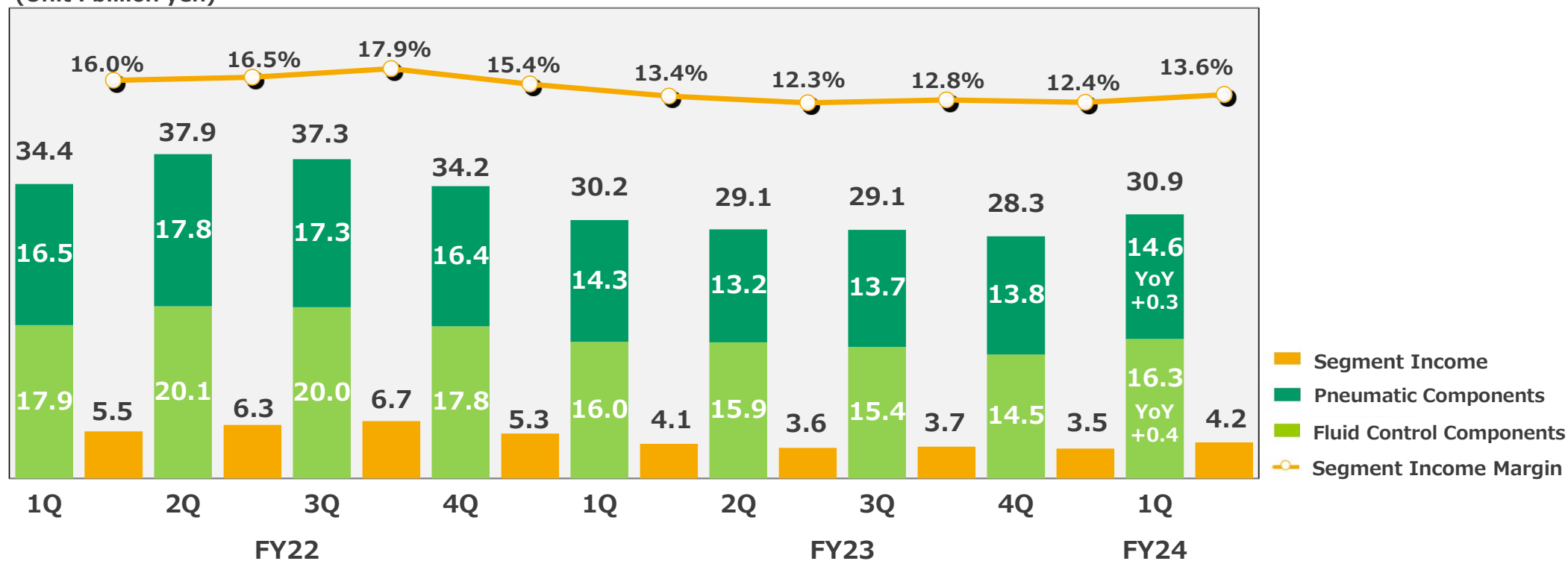
(Unit : billion yen)



Components Achievement Changes

FY24	Net Sales	Segment Income	Segment Income Margin	() YoY
1Q Actual	30.9 billion yen (+ 0.7)	4.2 billion yen (+ 0.2)	13.6% (+ 0.2)	

(Unit : billion yen)



Components 1Q FY2024 Actual by Market

*YoY change

(Unit:%)

Main Industries in Japan	1Q Forecast	1Q Actual
Semi-conductor	92	100
Automobile	110	105
Machine Tool	99	88
Medical	106	112
Flat-panel display(FPD)	99	124
Rechargeable Battery	104	98
Total	95	99

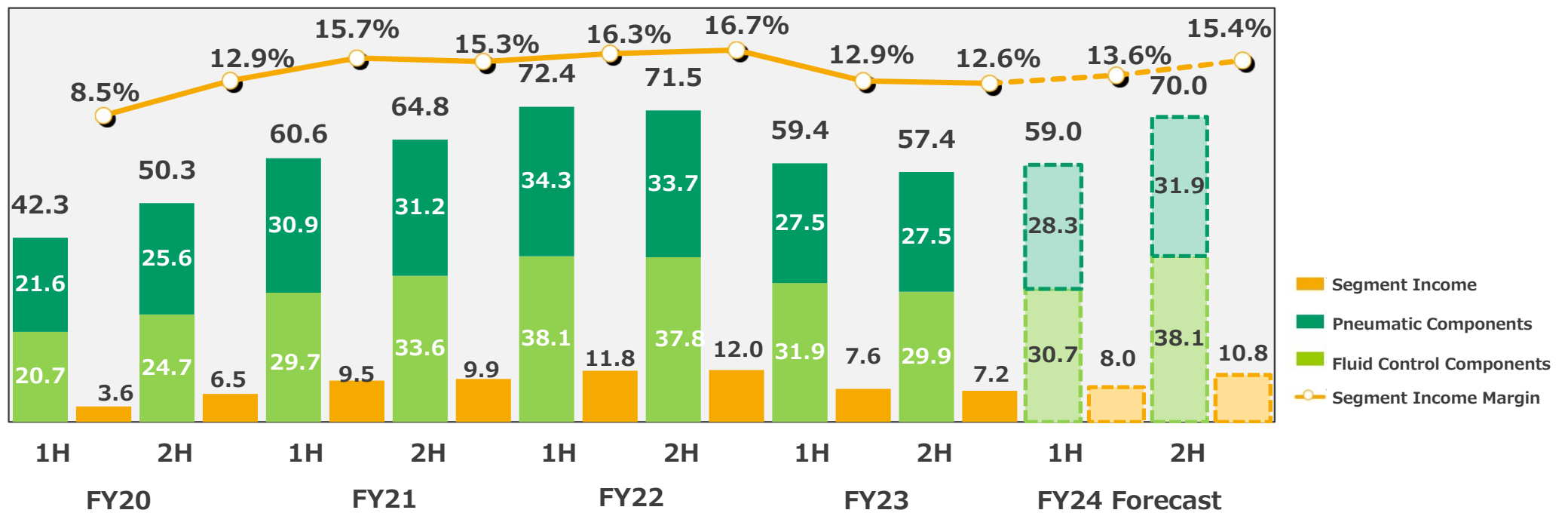
Main Areas Overseas	1Q Forecast (145 JPY/USD)	1Q Actual (156 JPY/USD)
East Asia	107	120
Southeast Asia	108	111
Total (including Europe and the US)	107	116

Components Earnings Forecasts

(announced on May 10, 2024 remain unchanged)

FY24	Net Sales	Segment Income	Segment Income Margin	() YoY
1H Forecast	59.0 billion yen (- 0.4)	8.0 billion yen (+ 0.4)	13.6% (+0.7)	
Full-year Forecast	129.0 billion yen (+ 12.2)	18.8 billion yen (+ 4.0)	14.6% (+ 1.9)	

(Unit : billion yen)



Earnings Forecasts

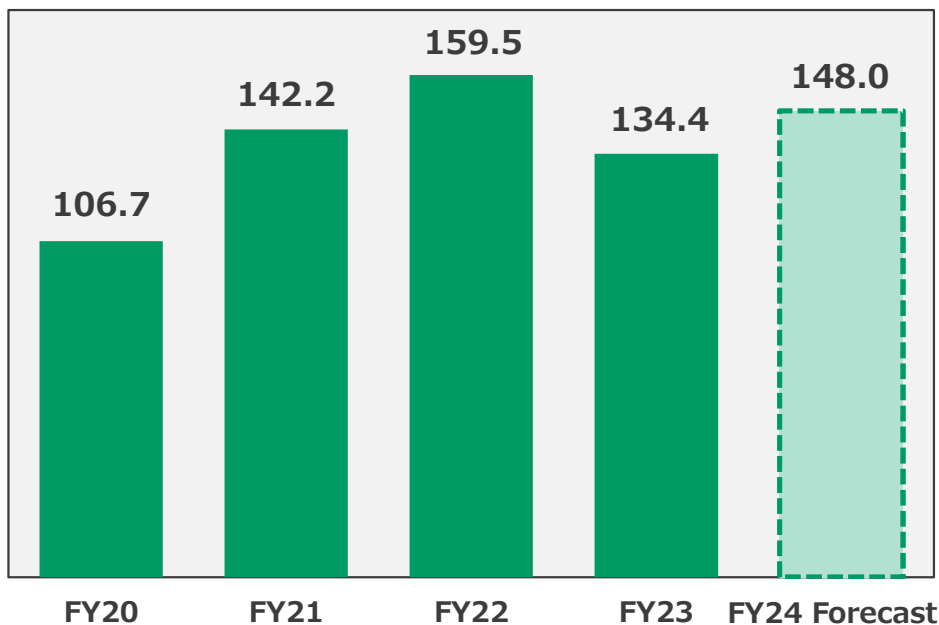
(announced on May 10, 2024 remain unchanged)

FY24	Net Sales	Operating Income	Operating Income Margin
Full-year Forecast	148.0 billion yen (+13.6)	17.5 billion yen (+4.4)	11.8% (+2.0)

() YoY

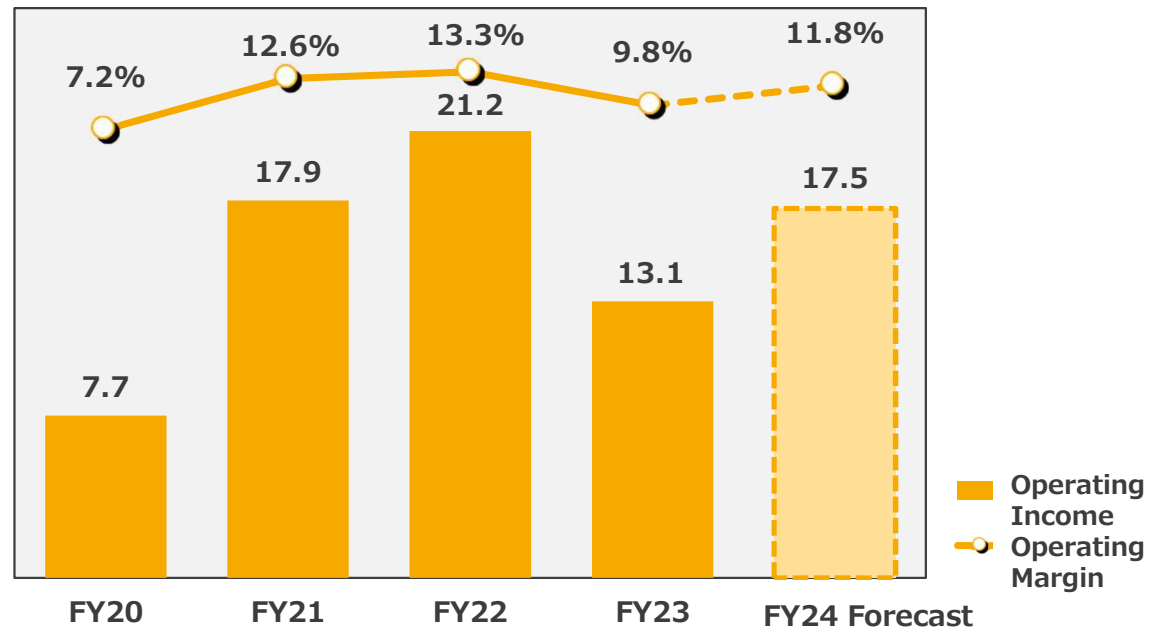
Net Sales

(Unit : billion yen)



Operating Income / Operating Margin

(Unit : billion yen)



Earnings Forecasts

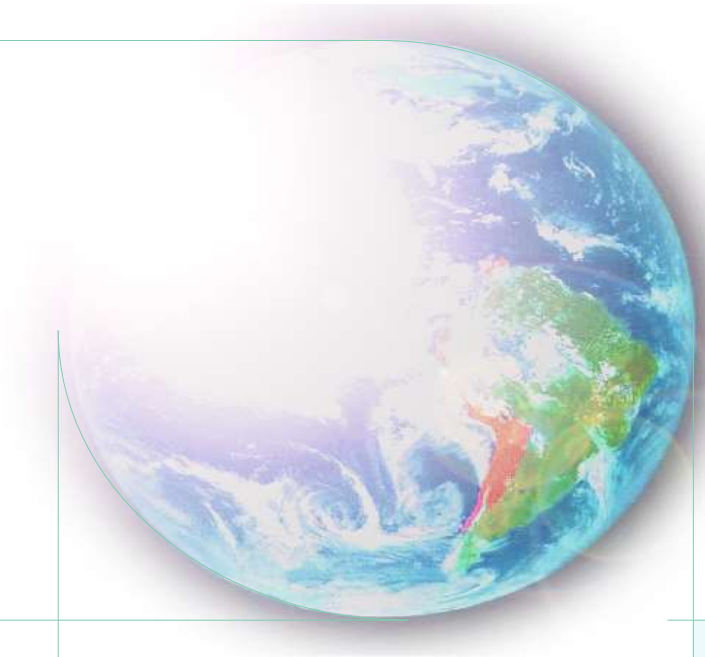
(announced on May 10,2024 remain unchanged)

(Unit : billion yen)

		FY23 Actual	FY24 Forecasts				
			1H Forecast	2H Forecast	Full-year Forecast	YoY Amount Change	YoY % Change
Net Sales	Total	134.4	69.0	79.0	148.0	+ 13.6	+ 10%
	Automatic Machinery	17.7	10.0	9.0	19.0	+ 1.3	+ 7%
	Components	116.8	59.0	70.0	129.0	+ 12.2	+ 10%
Operating Income (Operating Income Margin)		13.1 (9.8%)	7.5 (10.9%)	10.0 (12.7%)	17.5 (11.8%)	+ 4.4	+ 33%
	Automatic Machinery (Segment Income Margin)	3.0 (16.8%)	1.8 (18.0%)	1.5 (16.7%)	3.3 (17.4%)	+ 0.3	+ 11%
	Components (Segment Income Margin)	14.8 (12.7%)	8.0 (13.6%)	10.8 (15.4%)	18.8 (14.6%)	+ 4.0	+ 27%
Ordinary Income		13.1	7.5	10.0	17.5	+ 4.4	+ 34%
Net Income		8.3	5.0	6.8	11.8	+ 3.5	+ 41%

*Estimated Exchange rate : 145 JPY/USD

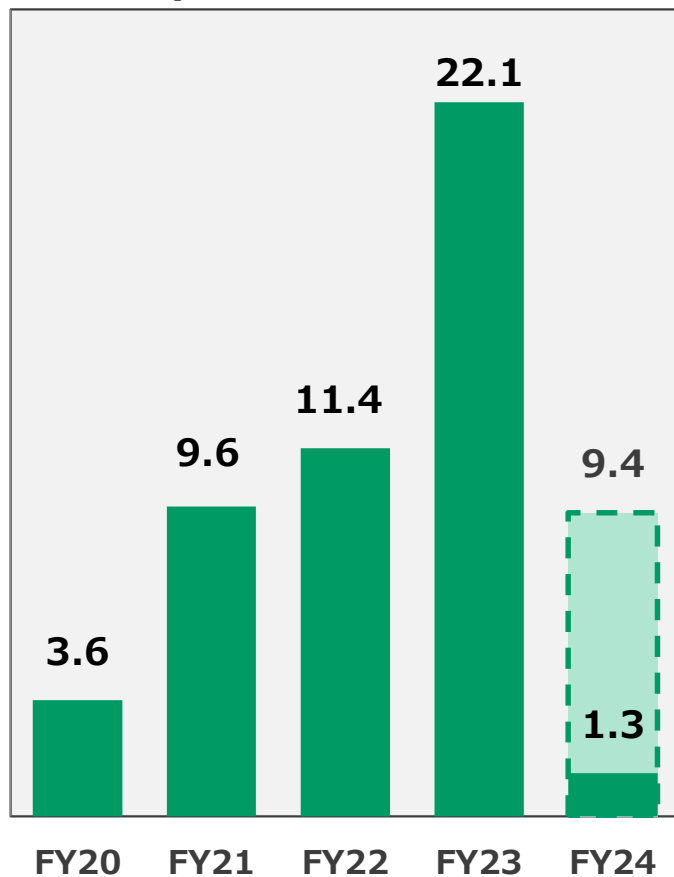
Investments



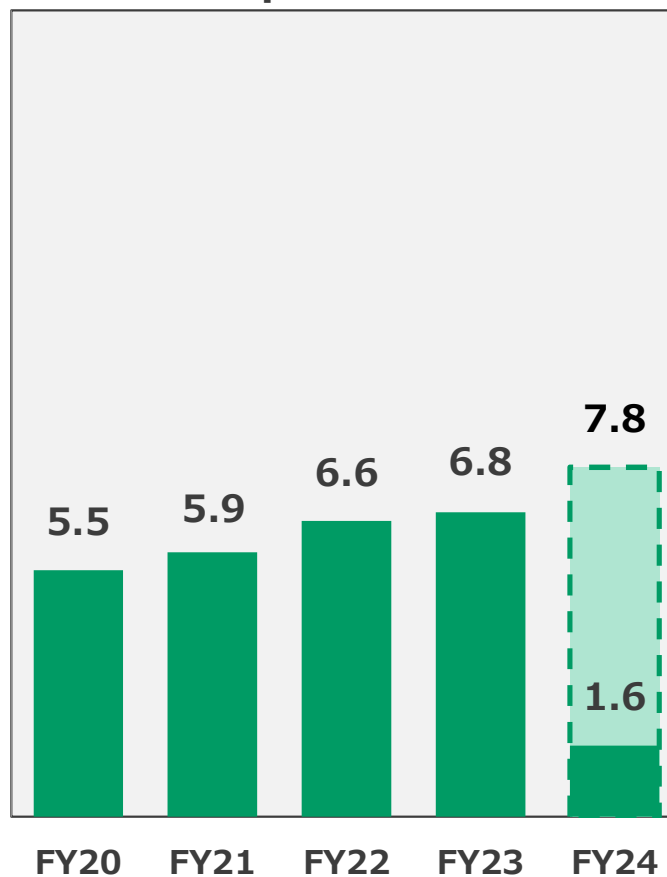
Investments

(Unit: billion yen)

Capital Investment



Depreciation



R&D Investment



CKD

Creating Solutions Together

[Precautions for handling materials]

Precautions Concerning Forward-Looking Statements

The earnings forecasts and forward-looking statements described in this document are forecasts judged by CKD based on information currently available, and include potential risks and uncertainties. Therefore, please be aware that due to changes in various factors, actual business performance may differ significantly from the stated forward-looking statements.

Handling of numbers

The amount listed is rounded to the nearest unit, and percentages are rounded to the nearest yen, so the total of the breakdown may not equal the total.