



Creating Solutions Together

# Financial Results for the 1st Quarter of FY2023 ending March 31,2024

August 10, 2023

CKD Coporation

Securities code 6407

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## Financial Results for the 1st Quarter of FY2023 ending March 31,2024

- Summary of Financial Results
- Investments

# Summary of Financial Results

## ■ Results

- YoY

Decreases in net sales and income

## ■ Earnings Forecasts

- The earnings forecasts announced on **May 12, 2023** remain unchanged



# Management Results

(Unit : billion yen)

		1Q FY22 Total Actual	1Q FY23 Total Actual	YoY	
				Amount change	% change
Net Sales	Total	38.0	33.0	- 5.0	- 13%
	Automatic Machinery	3.6	2.8	- 0.8	- 23%
	Components	34.4	30.2	- 4.2	- 12%
Operating Income (Operating Income Margin)		4.6 ( 12.1%)	2.9 ( 8.7%)	- 1.7	- 37%
Ordinary Income		4.7	2.9	- 1.7	- 37%
Net Income		3.1	1.9	- 1.3	- 40%

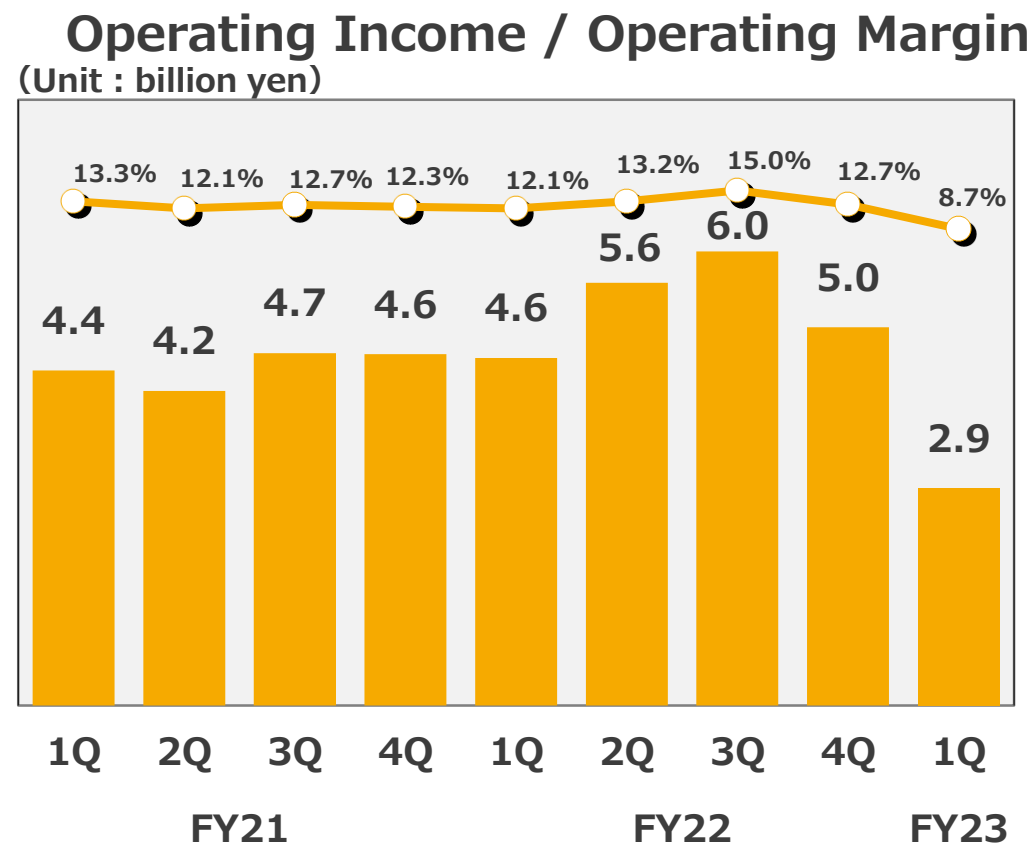
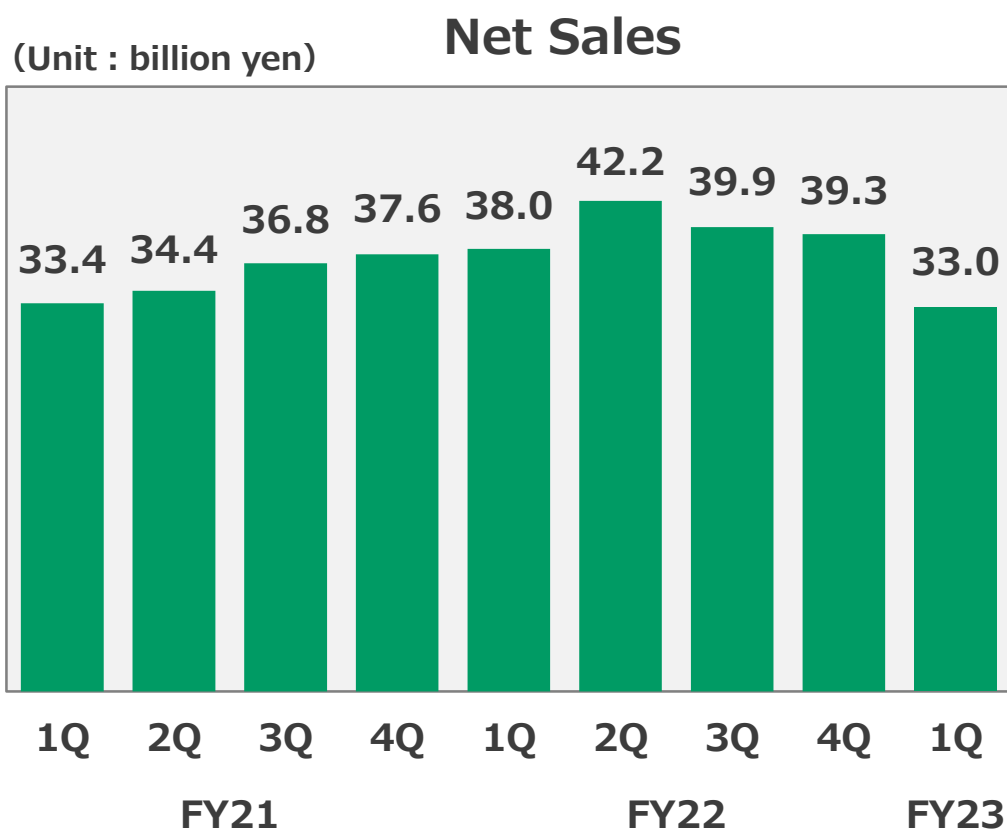
# Financial Status

(Unit : billion yen)

	End March 2023	End June 2023	YoY	
			Amount change	% change
Current assets	123.1	133.9	+ 10.9	+ 9%
Fixed assets	62.6	71.5	+ 9.0	+ 14%
Total assets	185.6	205.5	+ 19.9	+ 11%
Current liabilities	52.0	50.6	- 1.4	- 3%
Fixed liabilities	13.9	34.4	+ 20.5	+ 148%
Total liabilities	65.9	85.0	+ 19.1	+ 29%
Total net assets	119.7	120.5	+ 0.8	+ 1%
Equity ratio	64.5%	58.6%	-	- 6%

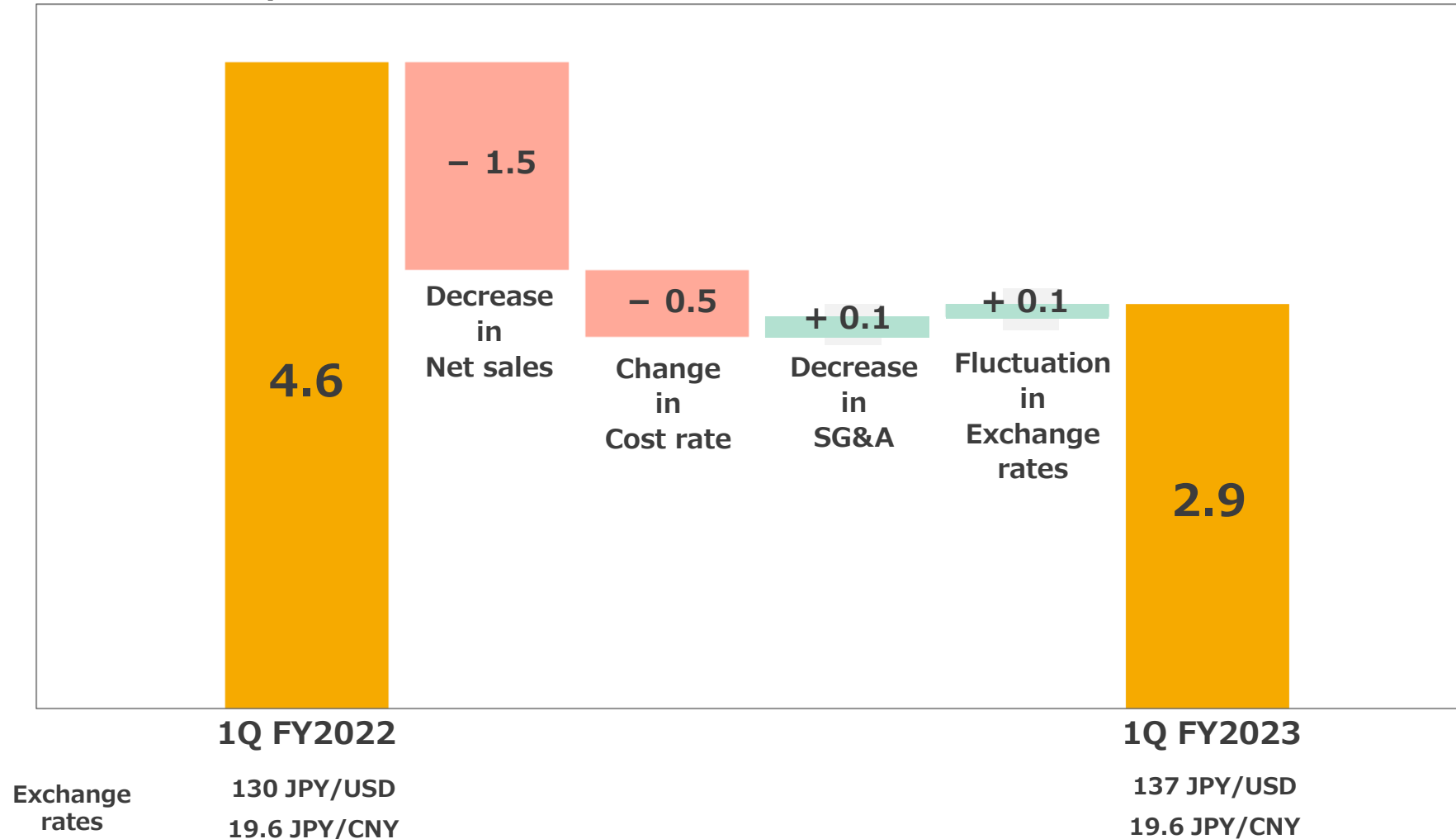
# Consolidated Performance

FY23	Net Sales	Operating Income	Operating Income Margin	( ) YoY
1Q Actual	33.0 billion yen (-5.0)	2.9 billion yen (-1.7)	8.7% (-3.4)	



# Analysis of Operating Income

(Unit : billion yen)

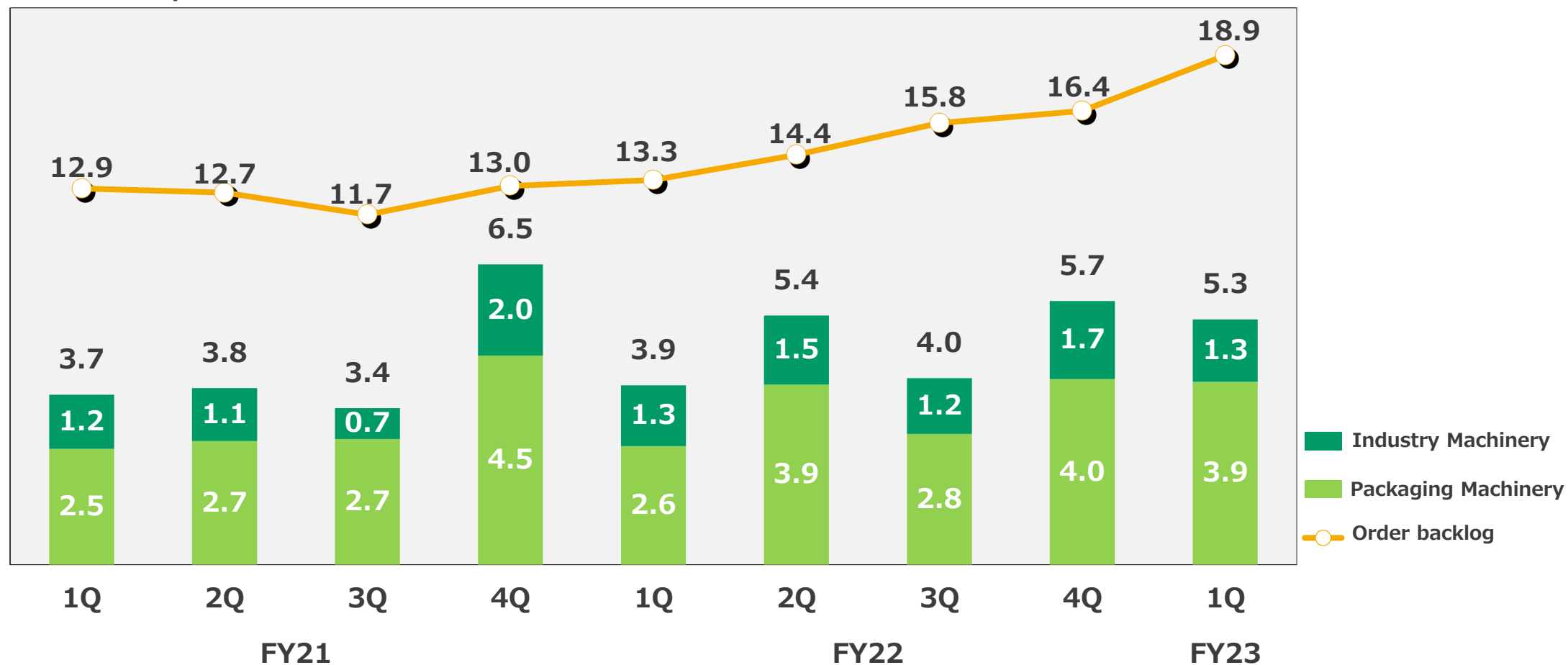


# Automatic Machinery Orders

FY23	Orders
1Q Actual	5.3 billion yen (+1.4)

( ) YoY

(Unit : billion yen)



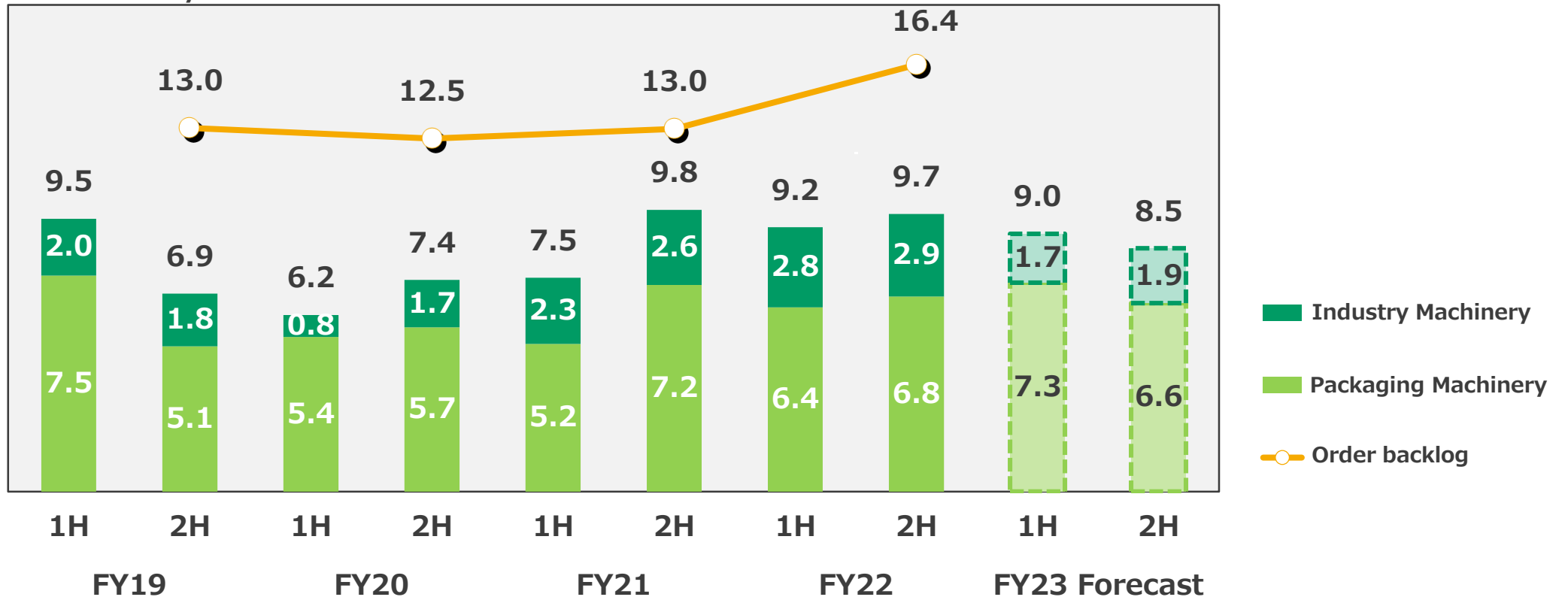


# Automatic Machinery Forecast of Orders

(announced on May 12,2023 remain unchanged)

FY23	Orders	( ) YoY
1H Forecast	9.0 billion yen ( - 0.2)	
Full – year Forecast	17.5 billion yen ( - 1.4)	

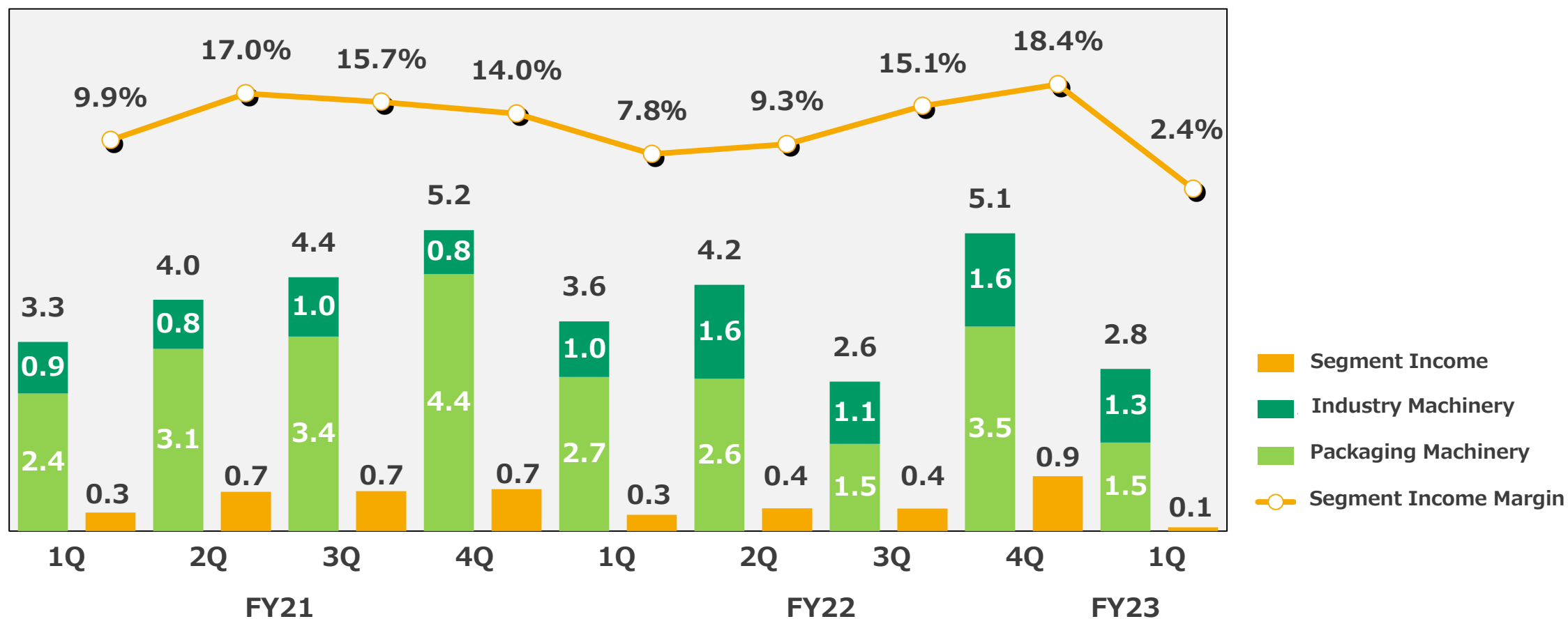
(Unit : billion yen)



# Automatic Machinery Achievement Changes

FY23	Net Sales	Segment Income	Segment Income Margin	( ) YoY
1Q Actual	2.8 billion yen ( -0.8)	0.1 billion yen ( -0.2)	2.4% ( -5.3)	

(Unit : billion yen)

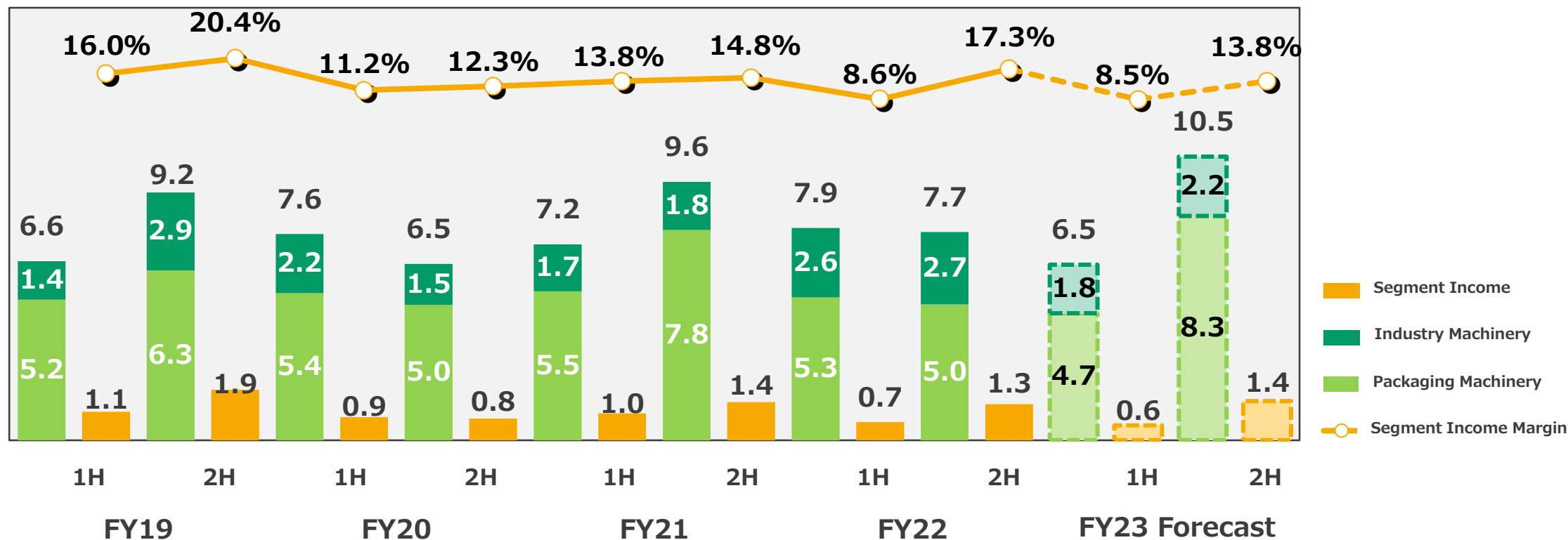


# Automatic Machinery Outlook of Performance

(announced on May 12, 2023 remain unchanged)

FY23	Net Sales	Segment Income	Segment Income Margin
1H Forecast	6.5 billion yen (−1.4)	0.6 billion yen (−0.1)	8.5% (−0.1)
Full-year Forecast	17.0 billion yen (+1.4)	2.0 billion yen (−0.0)	11.8% (−1.1)

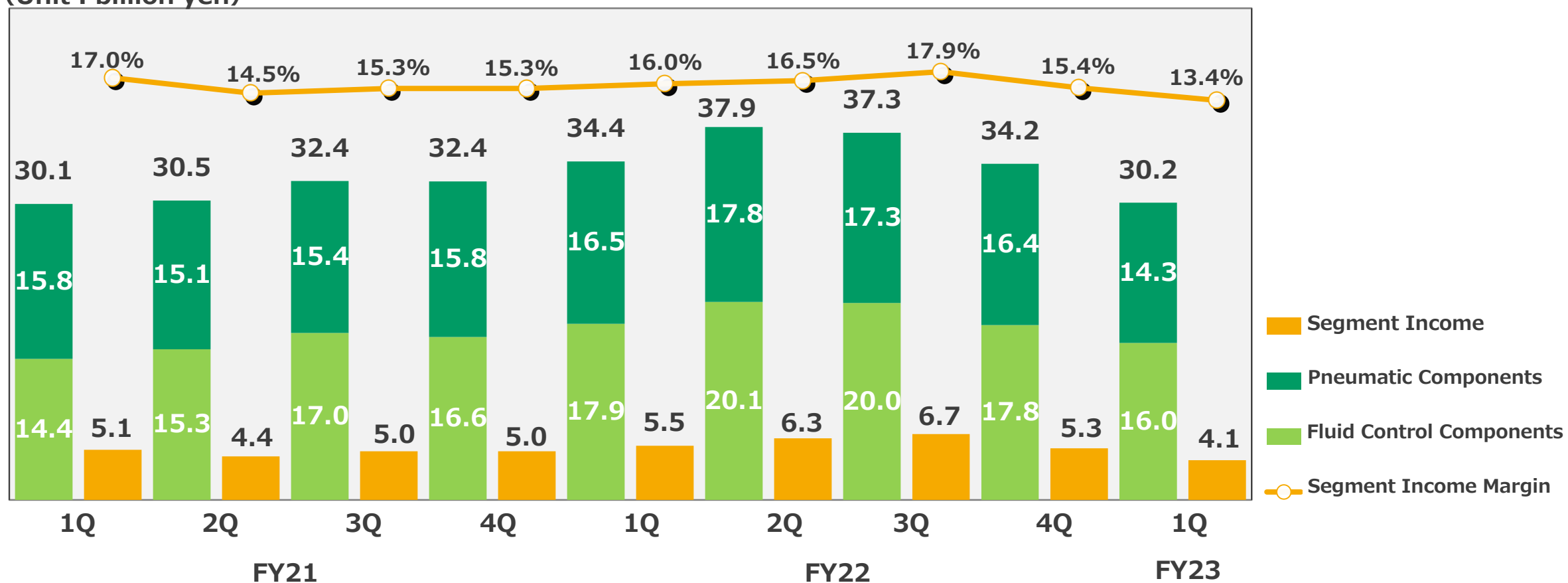
(Unit : billion yen)



# Components Achievement Changes

FY23	Net Sales	Segment Income	Segment Income Margin	( ) YoY
1Q Actual	30.2 billion yen ( - 4.2)	4.1 billion yen ( - 1.5)	13.4% ( - 2.6)	

(Unit : billion yen)



# Components 1Q FY2023 Actual by Market

\*YoY change

(Unit: %)

Main Industries in Japan	1Q Forecast	1Q Actual
Semi – conductor	76	76
Automobile	100	101
Machine Tool	92	89
Medical	100	100
Flat – panel display (FPD)	80	80
Rechargeable Battery	120	121
<b>Total</b>	<b>83</b>	<b>83</b>

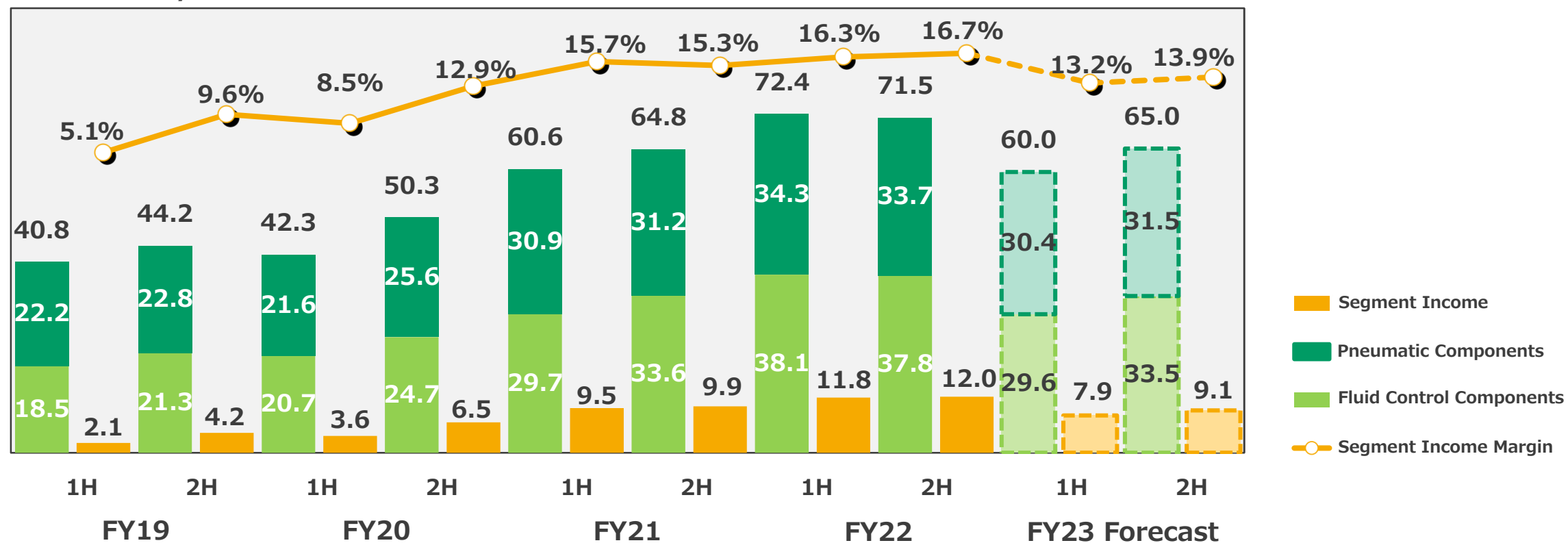
Main Areas Overseas	1Q Forecast (130 JPY/USD)	1Q Actual (137 JPY/USD)
East Asia	82	81
Southeast Asia	96	83
<b>Total</b> (including Europe and the US)	<b>84</b>	<b>82</b>

# Components Earnings Forecasts

(announced on May 12, 2023 remain unchanged)

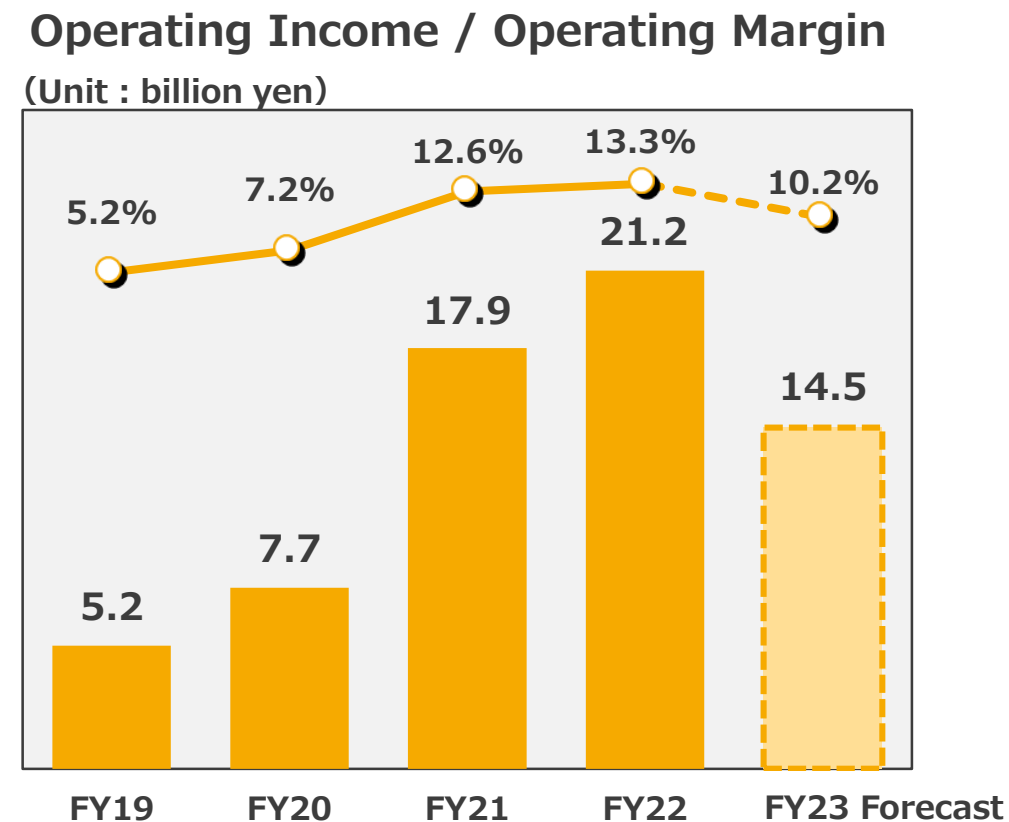
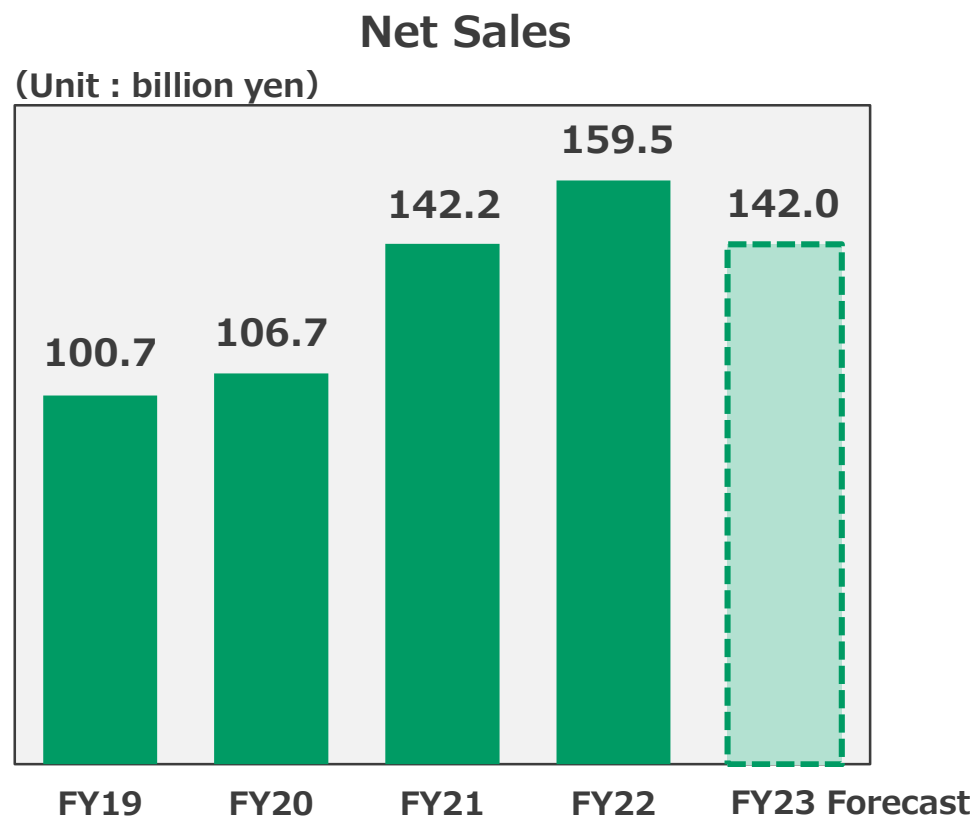
FY23	Net Sales	Segment Income	Segment Income Margin	( ) YoY
1H Forecast	60.0 billion yen ( - 12.4)	7.9 billion yen ( - 3.8)	13.2% ( - 3.1)	
Full-year Forecast	125.0 billion yen ( - 18.9)	17.0 billion yen ( - 6.7)	13.6% ( - 2.9)	

(Unit : billion yen)



# Earnings Forecasts (announced on May 12, 2023 remain unchanged)

FY23	Net Sales	Operating Income	Operating Income Margin	( ) YoY
Full-year Forecast	142.0 billion yen (-17.5)	14.5 billion yen (-6.7)	10.2% (-3.1)	



# Earnings Forecasts (announced on May 12,2023 remain unchanged)

(Unit : billion yen)

		FY22 Actual	FY23 Forecasts				
			1H Forecast	2H Forecast	Full – year Forecast	YoY Amount Change	YoY % Change
Net sales	Total	159.5	66.5	75.5	142.0	- 17.5	- 11%
	Automatic Machinery	15.6	6.5	10.5	17.0	+ 1.4	+ 9%
	Components	143.9	60.0	65.0	125.0	- 18.9	- 13%
Operating Income	(Operating Income)	21.2 ( 13.3%)	6.3 ( 9.5%)	8.2 ( 10.8%)	14.5 ( 10.2%)	- 6.7	- 32%
	Automatic Machinery (Segment Income Margin)	2.0 ( 12.9%)	0.6 ( 8.5%)	1.4 ( 13.8%)	2.0 ( 11.8%)	- 0.0	- 0%
	Components (Segment Income Margin)	23.7 ( 16.5%)	7.9 ( 13.2%)	9.1 ( 13.9%)	17.0 ( 13.6%)	- 6.7	- 28%
Ordinary Income		21.2	6.3	8.2	14.5	- 6.7	- 32%
Net Income		14.8	4.3	5.7	10.0	- 4.8	- 32%

\*Estimated Exchange rate : 130 JPY/USD



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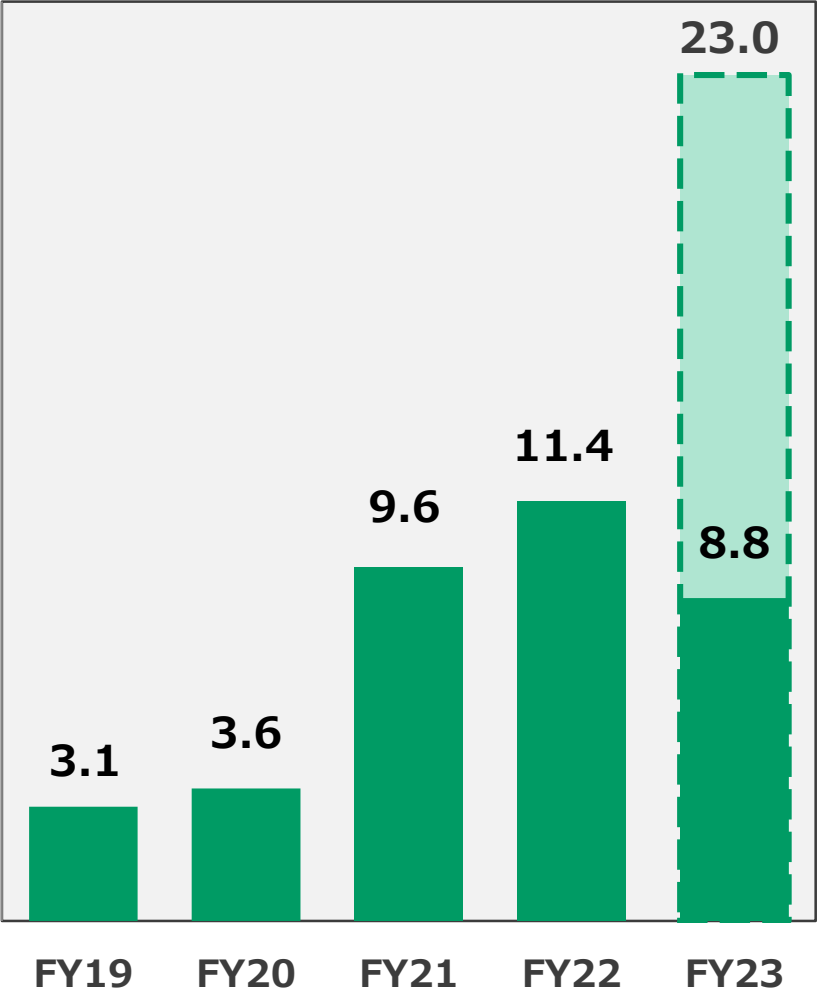
# Investments



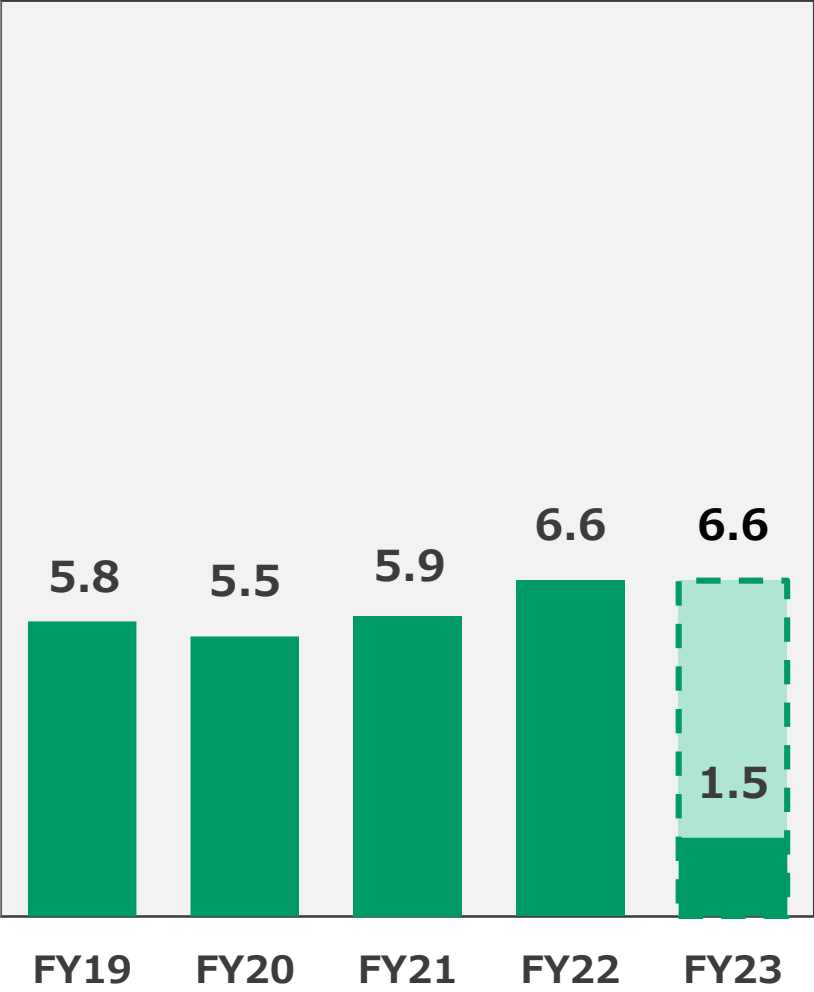
# Investments

(Unit : billion yen)

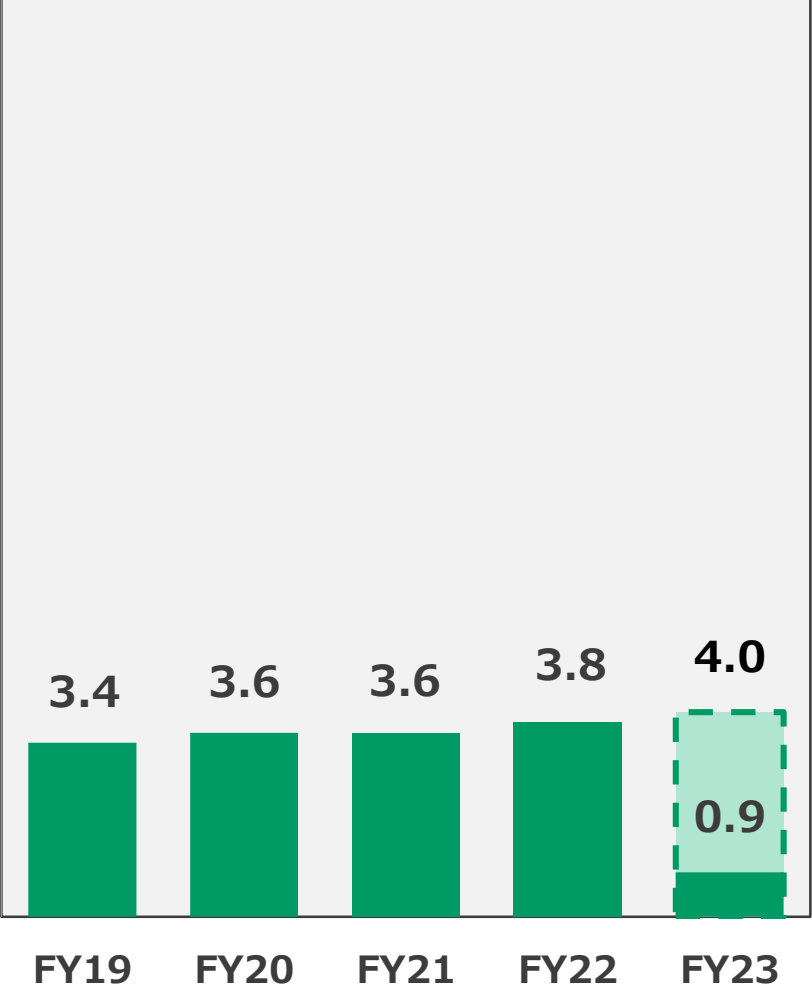
### Capital Investment



### Depreciation



### R&D Investment



# CKD

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[Precautions for handling materials]

## Precautions Concerning Forward-Looking Statements

The earnings forecasts and forward-looking statements described in this document are forecasts judged by CKD based on information currently available, and include potential risks and uncertainties. Therefore, please be aware that due to changes in various factors, actual business performance may differ significantly from the stated forward-looking statements.

## Handling of numbers

The amount listed is rounded to the nearest unit, and percentages are rounded to the nearest yen, so the total of the breakdown may not equal the total.