

Consolidated Financial Results for 1st Quarter of FY 2018/19

July 31, 2018
CKD Corporation

Ticker Code 6407



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Summary of consolidated financial results for 1st Quarter of FY2018/19

■ Results

- Year-on-year increases in net sales and income



Management Results

(Unit: one hundred million yen)

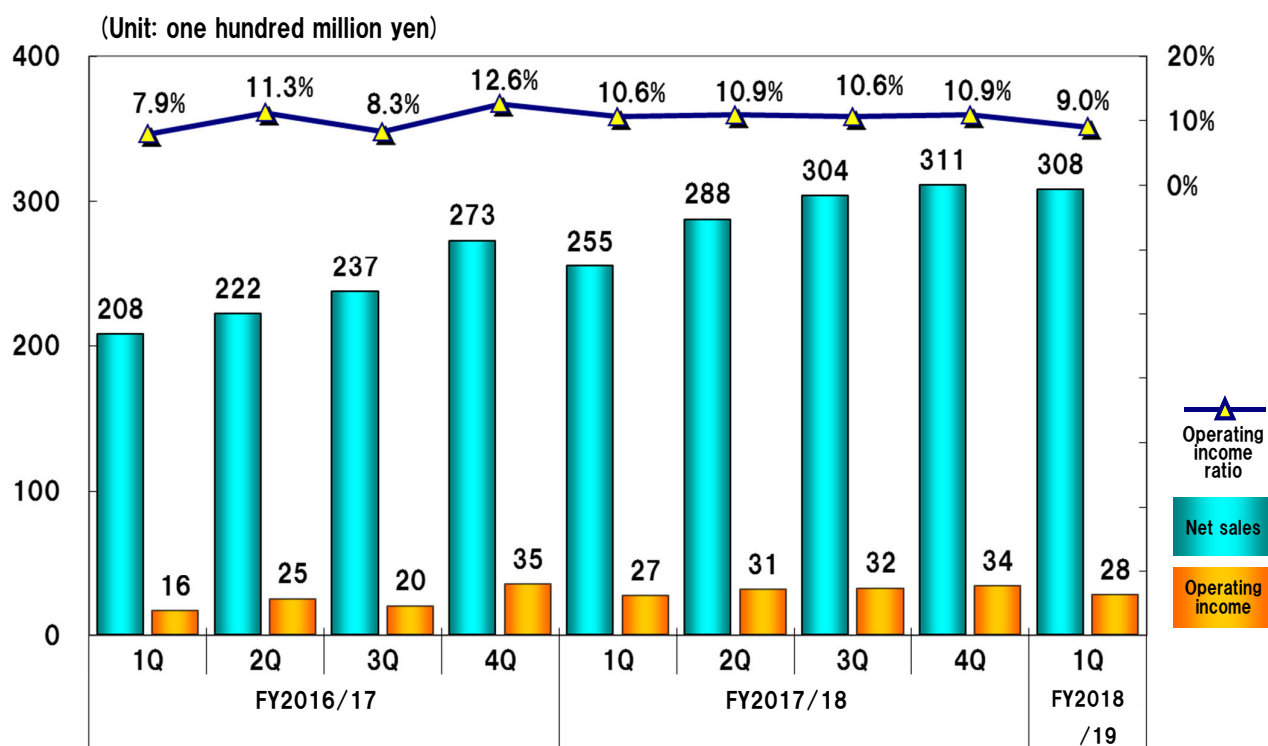
	1st Quarter FY Ended March 2018 Results	1st Quarter FY Ending March 2019 Results	Year-on-year	
			Amount change	% change
Consolidated net sales	255	308	+ 53	+ 21%
Automatic machinery	21	25	+ 4	+ 18%
Components	234	283	+ 49	+ 21%
Operating income (Operating income ratio)	27 (10.6%)	28 (9.0%)	+ 1	+ 3%
Ordinary income	27	28	+ 1	+ 3%
Net income	20	22	+ 2	+ 8%

Financial Status

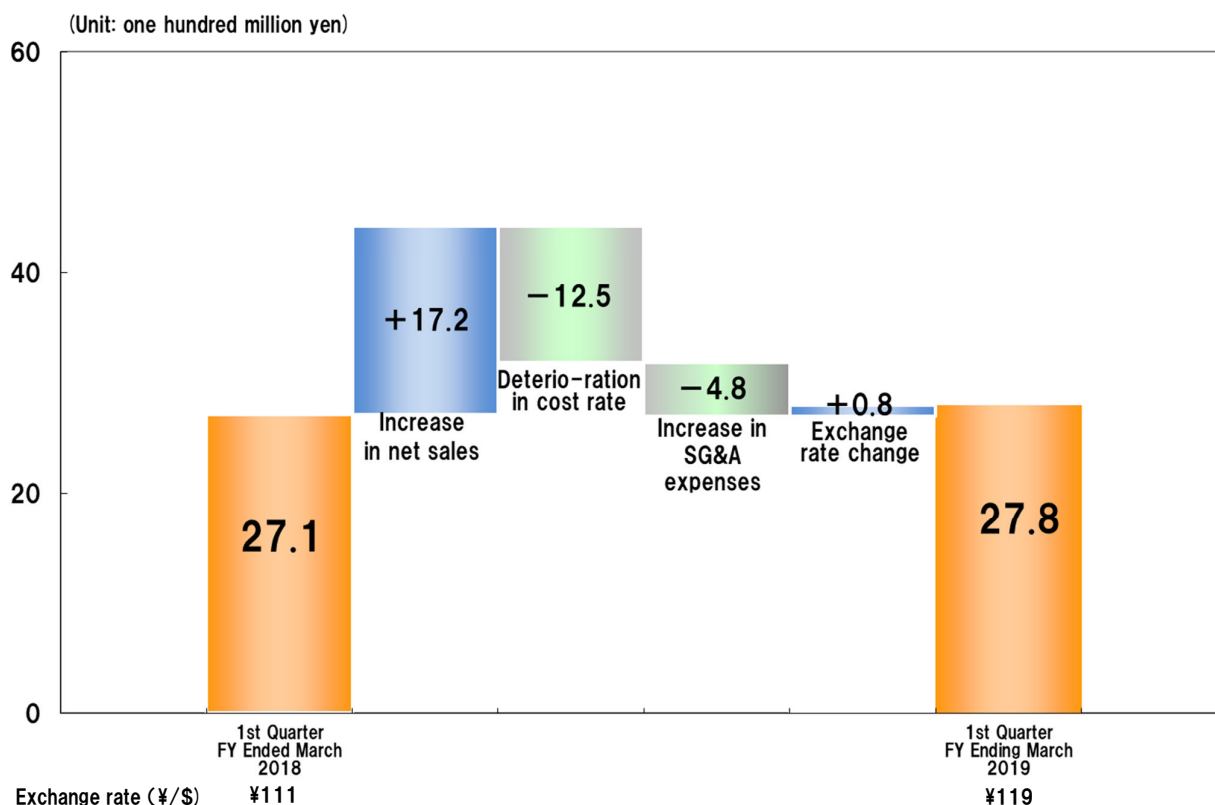
(Unit: one hundred million yen)

	As of the end of March, 2018	As of the end of June, 2018	Year-on-year	
			Amount change	% change
Current assets	837	851	+ 14	+ 2%
Fixed assets	472	489	+ 17	+ 4%
Total assets	1,309	1,340	+ 31	+ 2%
Current liabilities	431	468	+ 37	+ 9%
Fixed liabilities	78	69	— 8	— 10%
Total liabilities	508	537	+ 29	+ 6%
Total net assets	801	803	+ 2	+ 0%
Capital adequacy ratio	61.1%	59.8%	—	— 1.3%

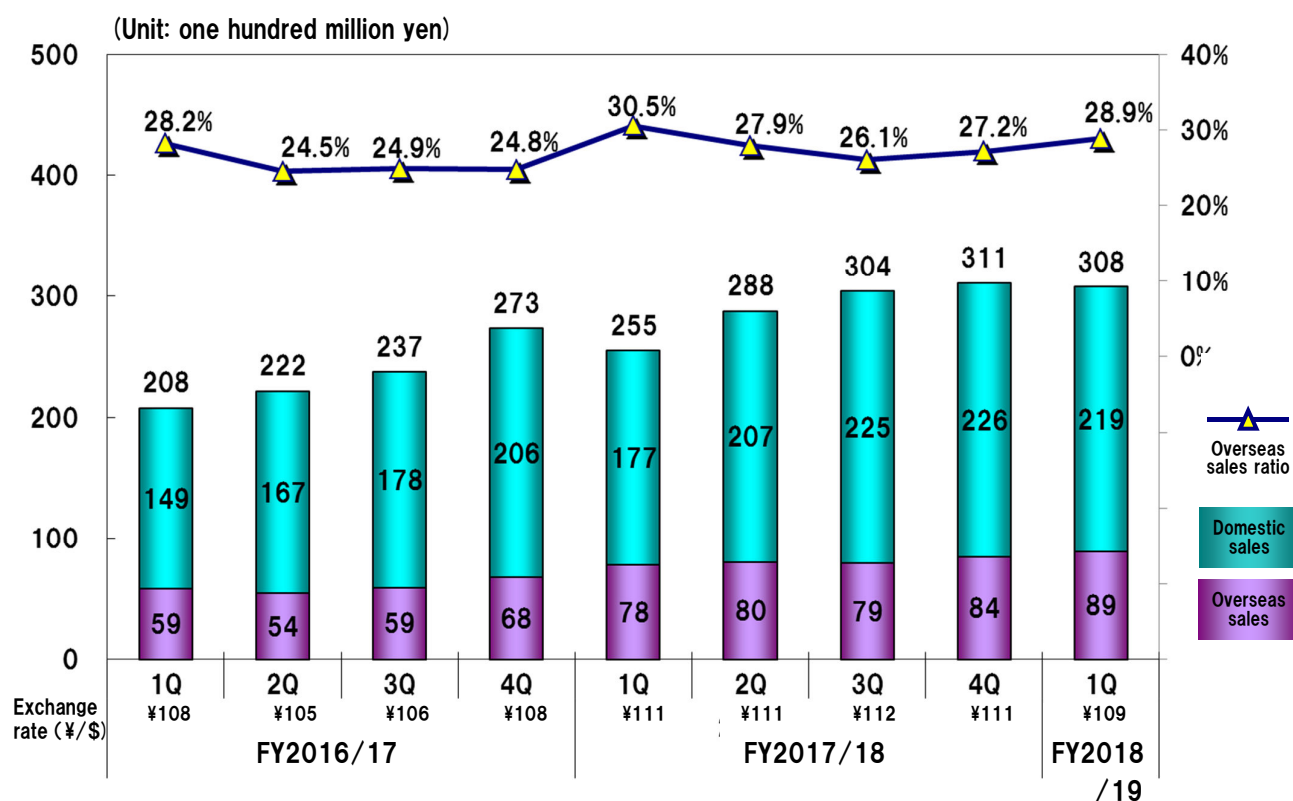
Consolidated Net Sales and Operating Income



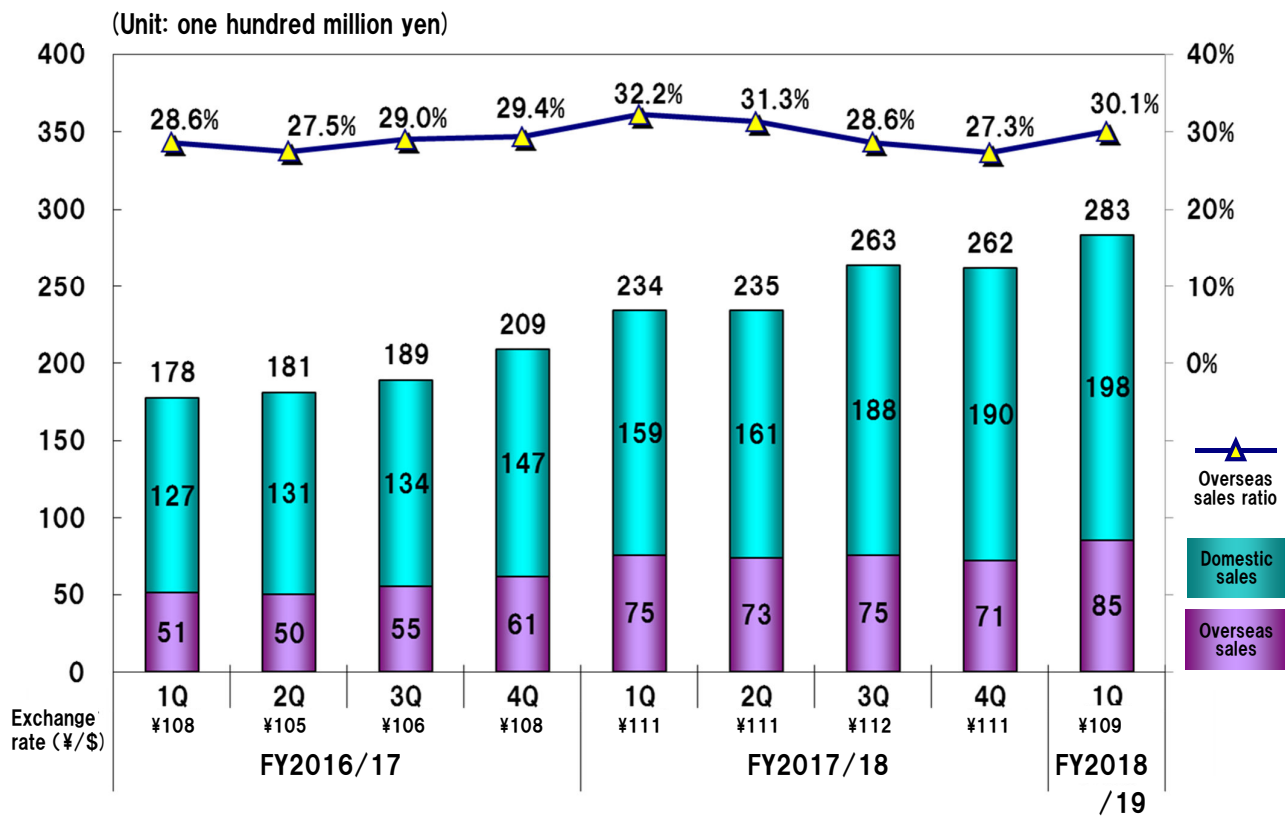
Factors of Changes in Operating Income



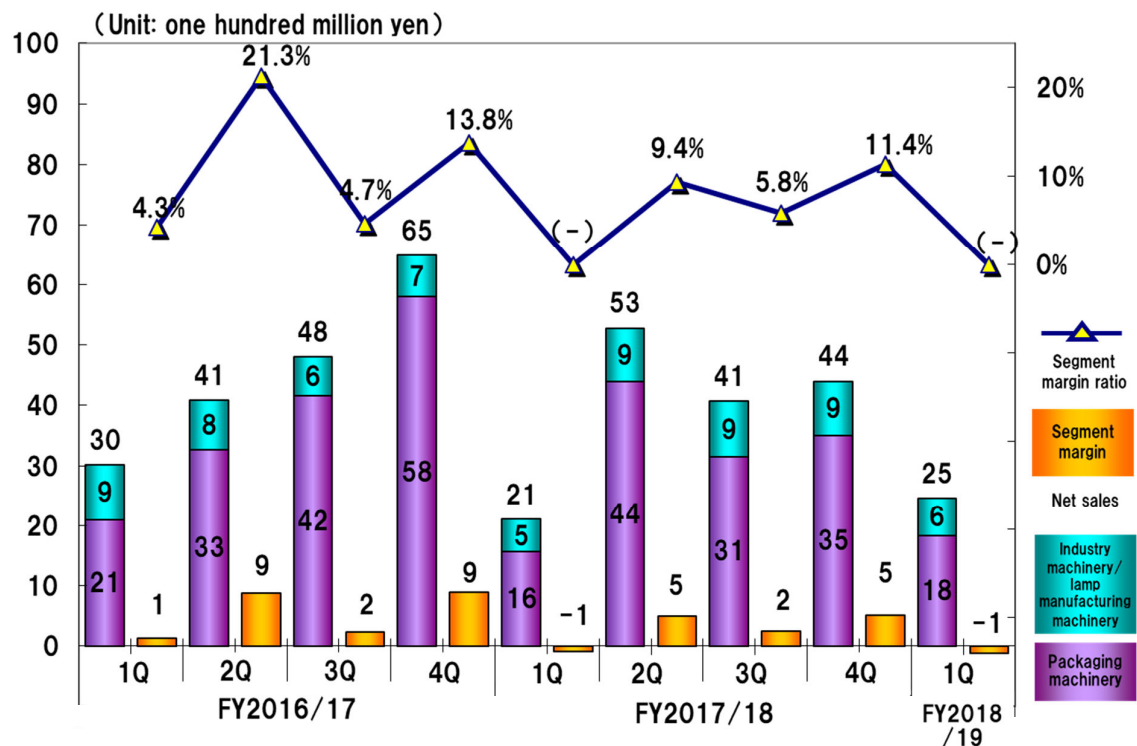
Domestic and Overseas Sales



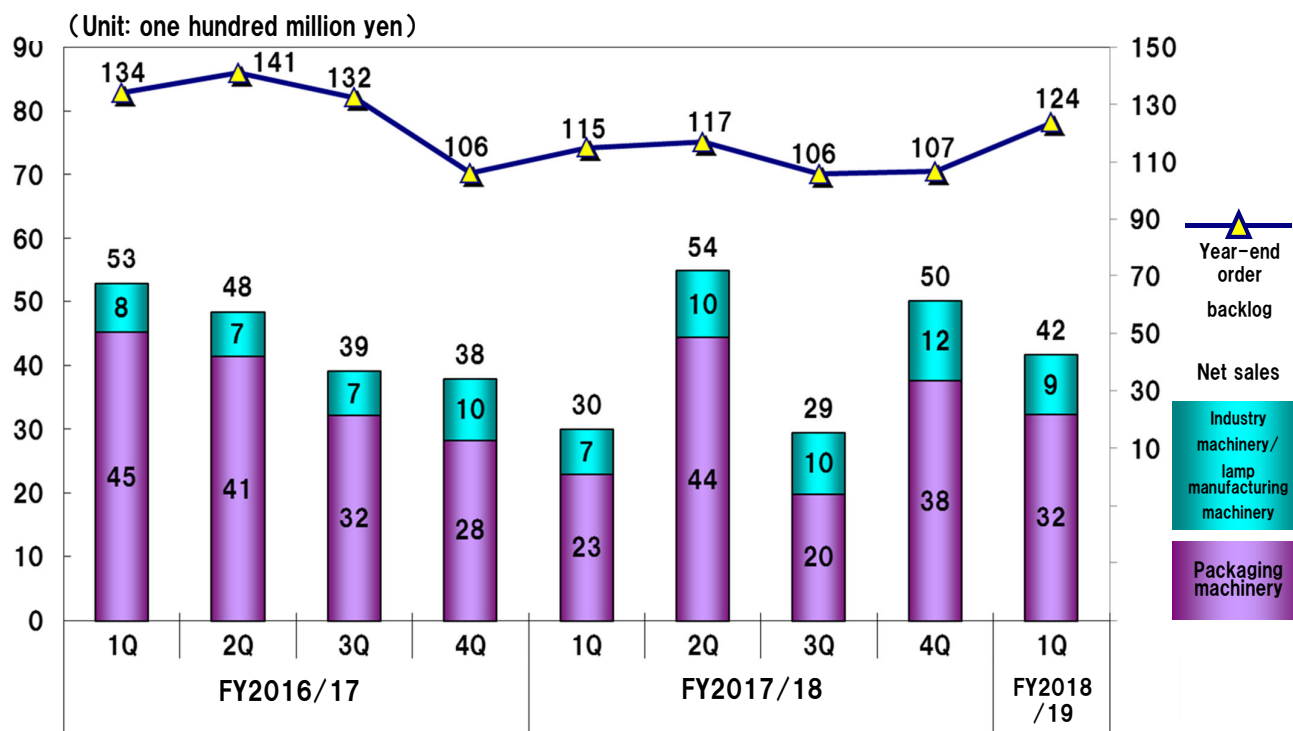
Components: Domestic and Overseas Sales



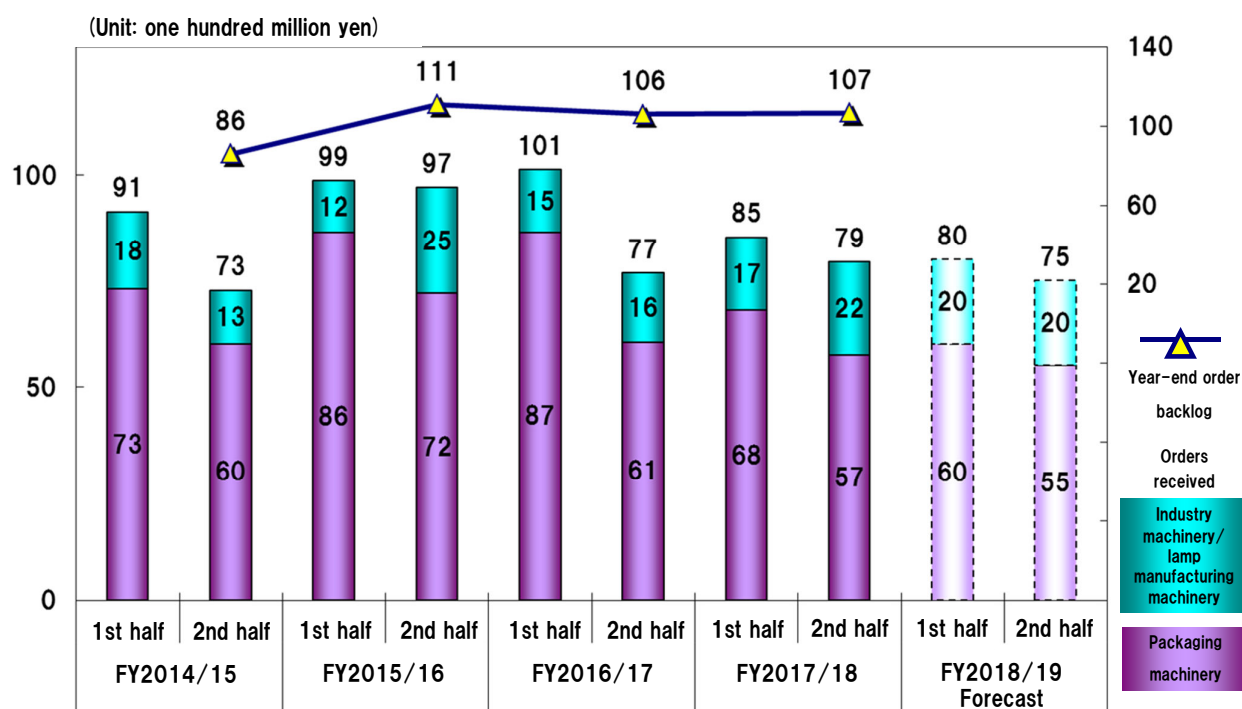
Automatic Machinery: Achievement Changes



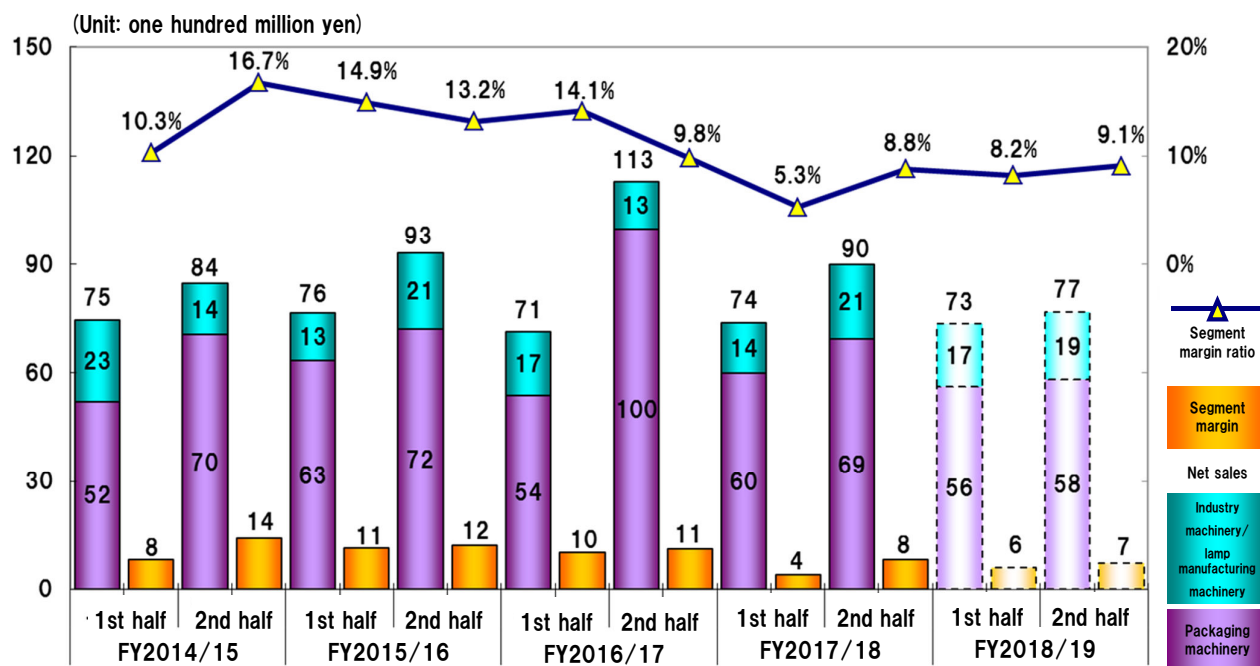
Automatic Machinery: Sales and Year-end order backlog Changes



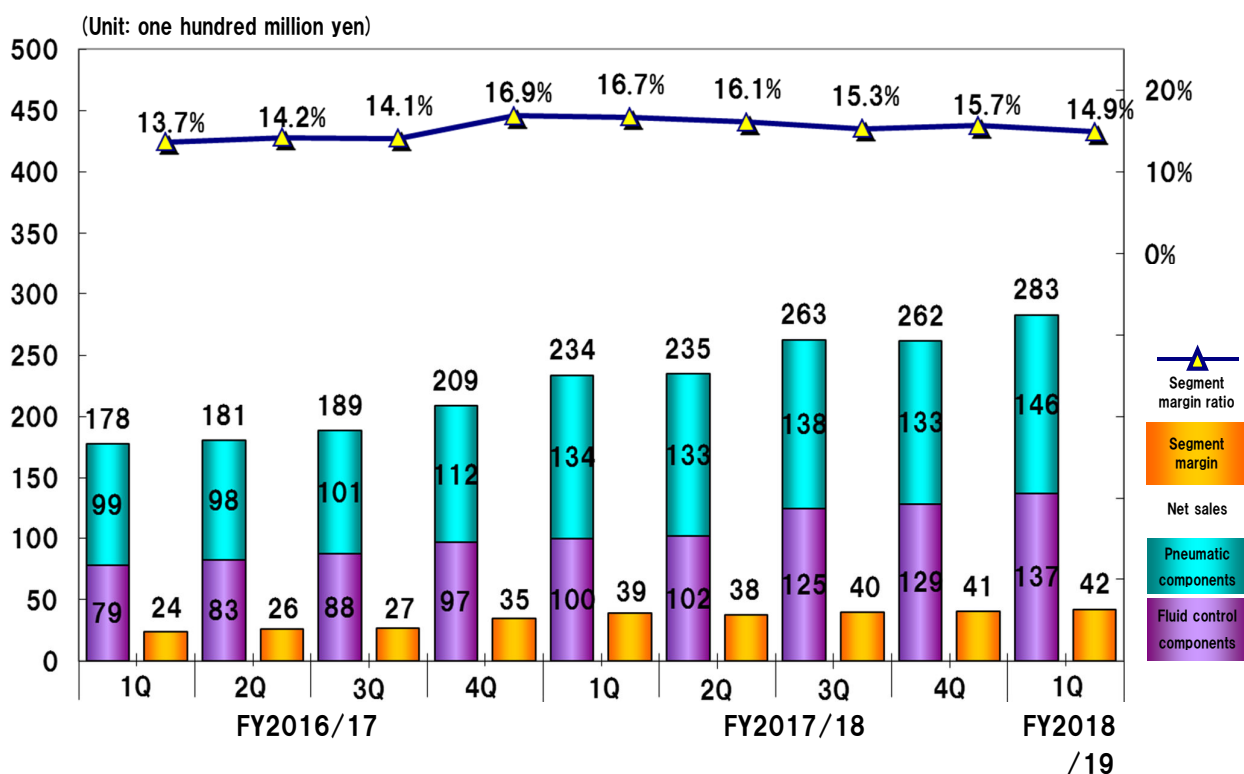
Automatic Machinery: Forecast of Orders Received



Automatic Machinery: Outlook of Performance



Components: Achievement Changes



Components: 1st Quarter of FY 2018/19 Results by Market

*Compared with year-on-year results

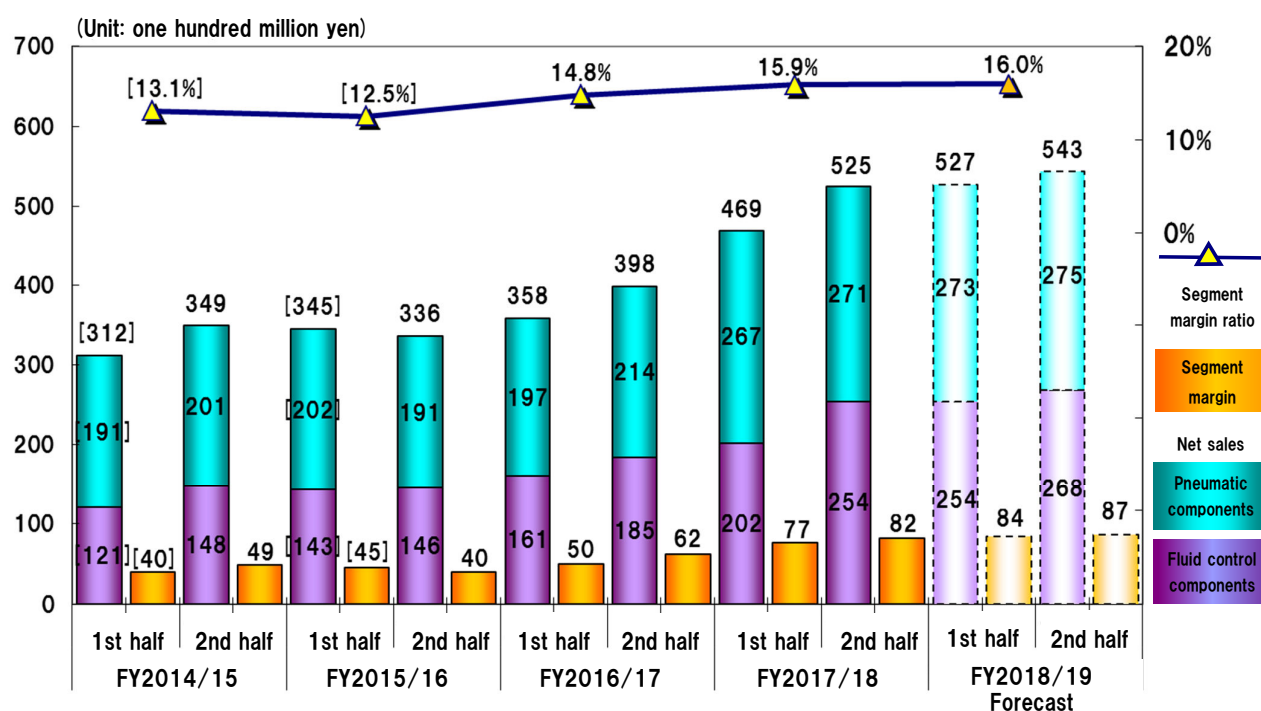
(Unit: %)

Main industries in Japan	Full-year expectation (May 14)	1 st Quarter
Semiconductor	114	125
Automobile	103	109
Machine tool	102	115
Medical	102	111
Flat-panel display (FPD)	105	102
Rechargeable battery	98	109
Total	110	119

(Initial expectation exchange rate: ¥105/dollar) (Exchange rate: ¥109/dollar)

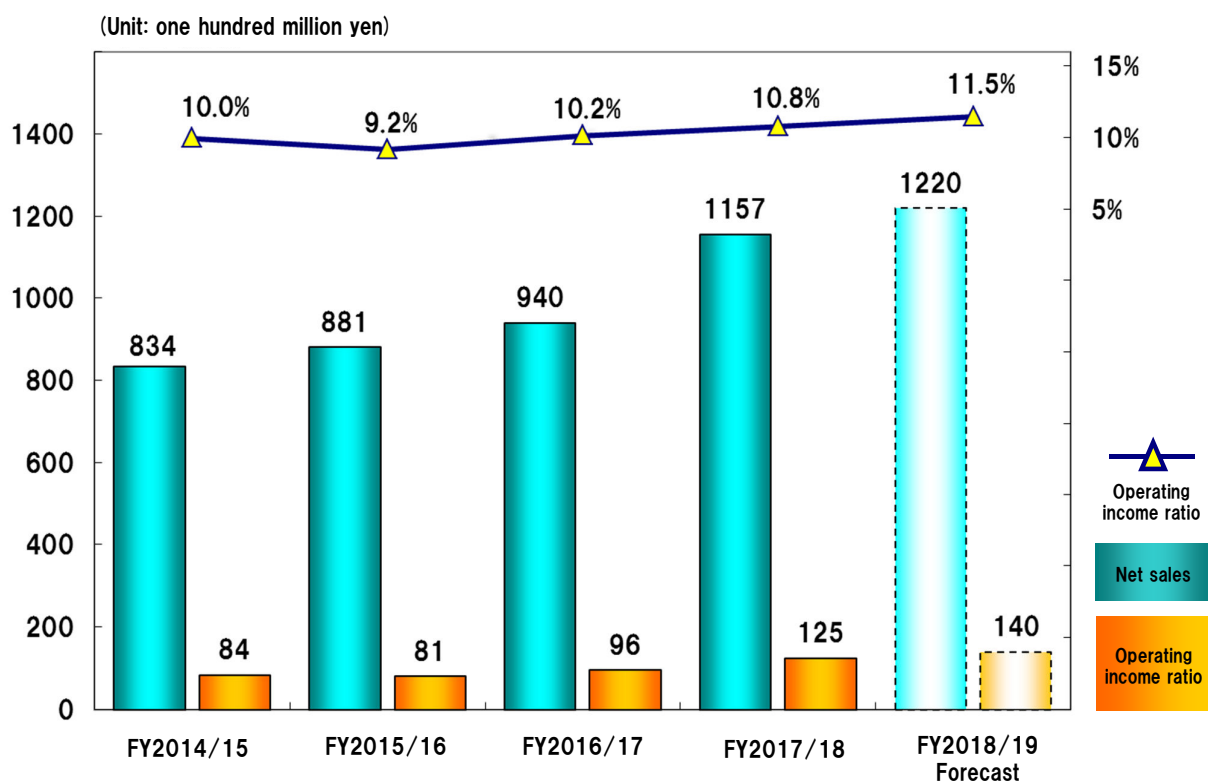
Main areas overseas	Full-year expectation (May 14)	1 st Quarter
East Asia	103	117
Southeast Asia	106	115
Total (Including Europe and Americas)	103	115

Components: Outlook of Performance



* [] : Omitting effects of closing date change

Total Company Earnings Forecasts



Total Company Earnings Forecasts

(Unit: one hundred million yen)

	FY2017/18 Results	FY2018/19 Outlook				
		1st half	2nd half	Full year	Year-on-Year Amount change	Year-on-Year % change
Consolidated net sales	1,157	600	620	1,220	63	+ 5%
Automatic machinery	163	73	77	150	— 13	— 8%
Components	994	527	543	1,070	76	+ 8%
Operating income	125	69	71	140	15	+ 12%
(Operating income ratio)	(10.8%)	(11.5%)	(11.5%)	(11.5%)		
Automatic machinery	12	6	7	13	1	+ 11%
(Segment margin)	(7.2%)	(8.2%)	(9.1%)	(8.7%)		
Components	158	84	87	171	13	+ 8%
(Segment margin)	(15.9%)	(15.9%)	(16.0%)	(16.0%)		
Ordinary income	125	69	71	140	15	+ 12%
Net income	91	48	50	98	7	+ 7%

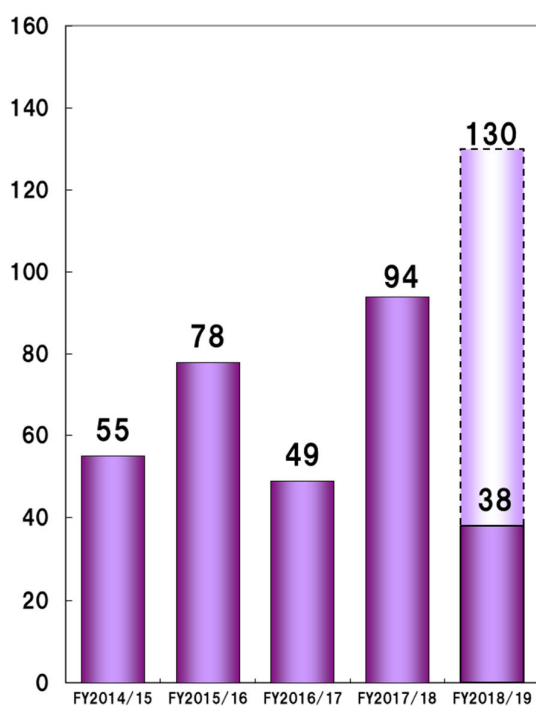
Investments



Investments

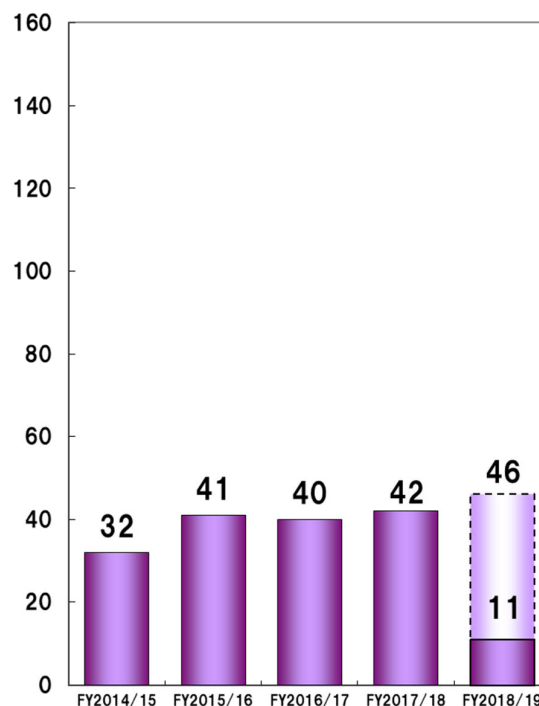
Investments in plant and equipment

(Unit: one hundred million yen)

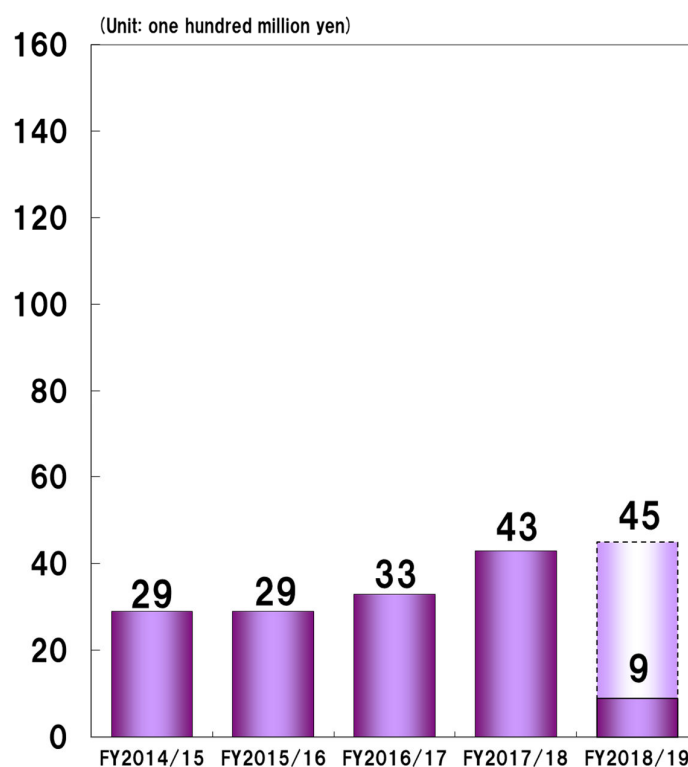


Depreciation costs

(Unit: one hundred million yen)



R&D investments



CKD

Automation Technology for the Future

[Attention in regard to the handling of this material]

Notice about the future's perspective

The earnings outlook described in this document and the future's prediction are expectations judged according to the acquisition of present information available to CKD, and potential risk and uncertainty are present. Therefore, be advised that there is a possibility that the actual achievements will differ greatly from our perspective depending on changes in various factors described for the future.

About processing of the figures

Totals of the breakdown may not parallel with the total because a fraction less than a unit is rounded up for the mentioned price, and the ratio is the calculated from the yen unit and result rounded up.